



Announcement Summary

Entity name

KEY PETROLEUM LIMITED

Applicable security for the reorganisation

KEY

ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

28/11/2024

Reason for the Update

Shareholder approval obtained and advise effective date of 28 November 2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

KEY PETROLEUM LIMITED

1.2 Registered Number Type

ACN

Registration Number

120580618

1.3 ASX issuer code

KEY

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Shareholder approval obtained and advise effective date of 28 November 2024

1.4b Date of previous announcement(s) to this update

28/10/2024

1.5 Date of this announcement

28/11/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code**

KEY

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals**Approval/Condition**

+Security holder approval

Date for determination

28/11/2024

Is the date estimated or actual?

Actual

Approval**received/condition met?**

Yes

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

3/12/2024

3.2 Date of +security holder meeting

28/11/2024

3.2a Effective date of consolidation or split

28/11/2024

3.3 Last day for trading in the pre consolidation or split +securities

29/11/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/12/2024

3.5 Record date

3/12/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

4/12/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

10/12/2024

3.8 Trading starts on a normal T+2 basis

11/12/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

13/12/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split			
ASX +Security Code	ASX +Security Description		
KEY	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	2,262,928,126	22,629,281	Estimated

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary