



LORD RESOURCES: AGM PRESENTATION 29th November 2024

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COMPETENT PERSON STATEMENT

The information in this report that relates to exploration results is based on and fairly represents information compiled by Mr. Andrew Taylor, a Competent Person who is a Member of the Australian Institute of Geoscientists. Mr. Taylor is the CEO of the Company. Mr. Taylor has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Taylor consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The Company confirms that it is not aware of any new information or data that materially affects the information in the original announcement, and that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original announcement

All parties have consented to the inclusion of their work for the purposes of this presentation. The interpretations and conclusions reached in this presentation are based on current geological theory and the best evidence available to the author at the time of writing. It is the nature of all scientific conclusions that they are founded on an assessment of probabilities and, however high these probabilities might be, they make no claim for absolute certainty. Any economic decisions which might be taken on the basis of interpretations or conclusions contained in this presentation will therefore carry an element of risk.

Corporate Overview



CAPITAL STRUCTURE

73M

Shares On Issue

\$1.58M

Cash 30 Sept
2024

\$1.97M

Market Cap at A\$0.027c

\$0.39M

Enterprise Value



Paul Lloyd Chairman

Paul is a Chartered Accountant with over 35 years commercial experience and is Managing Director of Arizona Lithium (ASX:AZL) and chairman of BPM Minerals (ASX:BPM). Mr Lloyd has been responsible for a number of successful IPOs, RTOs, project acquisitions and capital raisings for ASX-listed public companies.



Andrew Taylor Chief Executive Officer

A geologist with over 15 years of experience as both a projector vendor and consultant, predominantly through the project generation, exploration targeting and transactional structuring stages of the exploration cycle, including consulting on the transaction and exploration targeting for the Bellevue Gold Project. Mr. Taylor is a Member of the Australian Institute of Geoscientists and a Competent Person under JORC guidelines.



Barnaby Egerton-Warburton Non-Executive Director

Barnaby has over 25 years of investment banking, international investment and market experience with positions at JP Morgan (New York, Sydney, Hong Kong), BNP Equities (New York) and Prudential Securities (New York). He is chairman of Arizona Lithium (ASX:AZL) and chairman and CEO of Pantera Minerals (ASX:PFE).



Chris Swallow Non-Executive Director

Mr Swallow has more than 15 years' experience across both public and private sectors. Mr Swallow is currently Managing Director of ASX-listed Gold and Lithium explorer DeSoto Resources Limited (ASX:DES)

Highlights



Strategic, low-cost entry

Highly prospective copper project in WA. \$100k of cash and \$100k equity to commence **earning up to 80% of sulphide rights**.



The sulphide zone

Oxide-sulphide boundary defined **120m below surface**, Lord is exploring for sulphide feeder structures.



Revitalised leadership

Fresh perspectives, dynamic energy, with a continued commitment to discovery.



Scale potential

4km of defined mineralisation along the Ilgarari fault, with historical high-grade hits.



Ready for action:

Targeted exploration underway to extend and reveal larger sources of rich mineralisation.

ILGARARI COPPER PROJECT

High-Grade, Copper Exploration Opportunity in WA

The high-grade Ilgarari Copper project is located 110km south of Newman, off the Great Northern Highway in Western Australia

Proven mineralisation at depth: Deeper drilling confirms that high-grade copper extends below the oxide layer at both “Main” and “Alac” zones, including standout results:

	INTERCEPT	INCLUDING
RC12IL151	12m @ 1.57 % Cu from 158m	2m @ 6.62 % Cu from 158m
RC12IL140	17m @ 1.27 % Cu from 145m	7m @ 2.04 % Cu from 147m
RC12IL175	17.1m @ 1.20 % Cu from 251m	4m @ 3.42 % Cu from 251m
RC12IL175	2m @ 2.45 % Cu from 343.7m	1m @ 4.23 % Cu from 344.7m
RC12IL122	3m @ 3.26 % Cu from 139m	

Multiple opportunities: Additional I.P. targets including a broad conductor which splays off the main mineralised fault zone and a regionally significant magnetic anomaly down-dip of the Main and Alac mineralisation.

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Refer to ASX Announcement 6/11/2024: Acquisition of High-Grade Ilgarari Copper Project in WA



Sulphide Rights

Exclusive rights:

Sulphide rights cover all minerals below 120m from the surface, with Lord securing **first right of refusal** over the oxide component retained by the vendors.

Proven potential:

Only 11 drill holes have intersected the Ilgarari fault below the 120m level, with 10 **out of these 11** hitting mineralisation.

Significant upside:

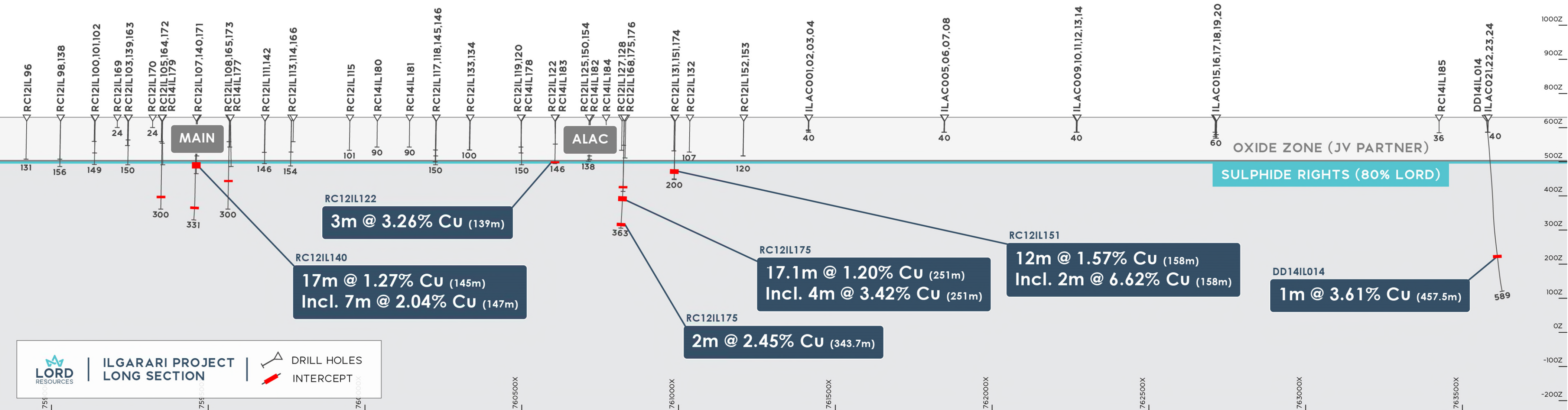
Minimal drilling below 120m RL and mineralisation defined along 4km of the Ilgarari fault.

Immediate exploration opportunity:

Extensive exploration data unlocks re-evaluation opportunities, paving the way for an accelerated and well- structured exploration and drill program.

Strategic leverage:

First right of refusal over the oxide zone provides security to explore for the high-grade feeder zones at depth.



Mineralisation

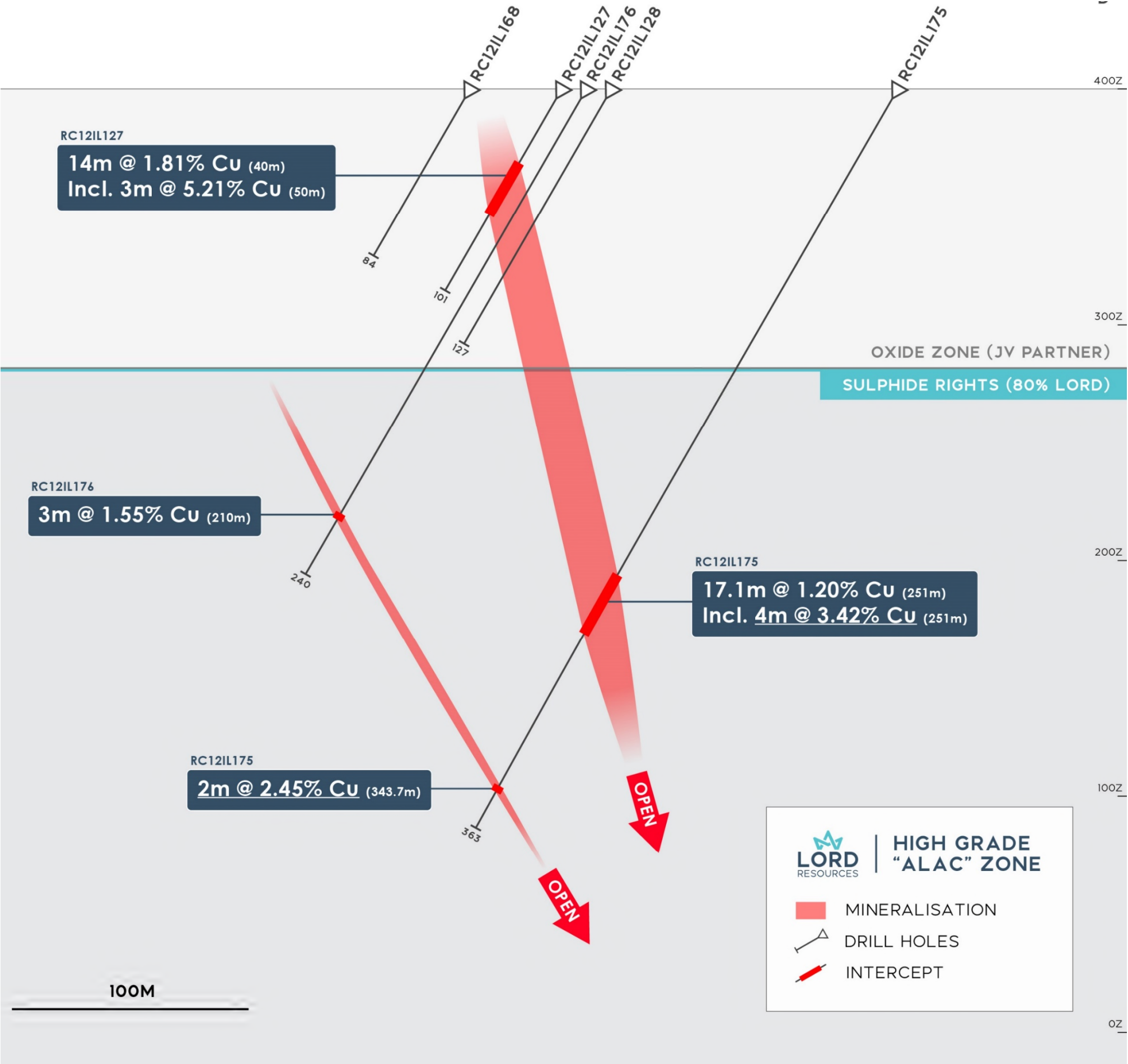
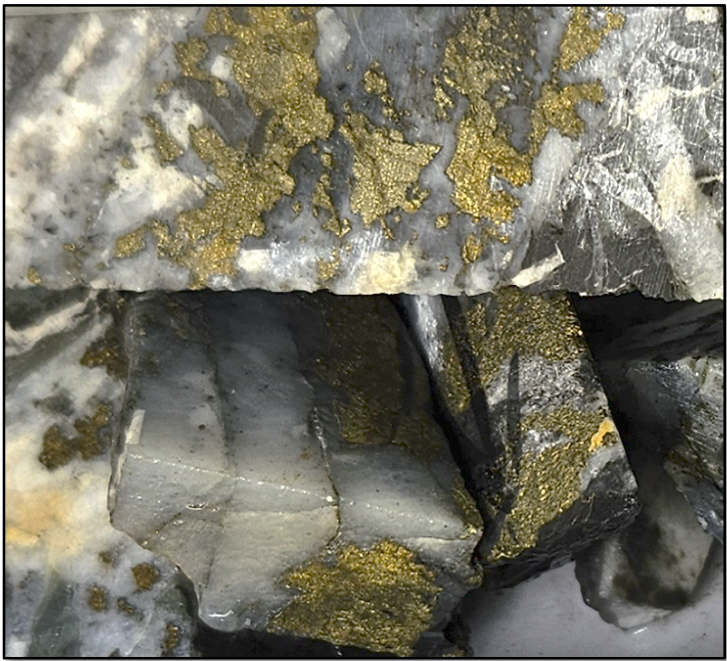
Copper mineralisation at Ilgarari is hosted in steeply dipping NE trending faults with drilling defining mineralisation over a strike distance of >4km

Primary objective: Explore for high-grade mineralisation and feeder structures at depth that have deposited copper near the surface.

Focus areas: Exploration has concentrated on the high-grade “Main” & “Alac” zones

Next steps: Focus on depth extensions to “Main” and “Alac” zones, with detailed analysis of mineralisation, alteration, petrophysics & geophysics to develop a scalable exploration framework across the project.

Image: Chalcopyrite mineralisation in remanent quarter core from hole DD14IL014, returning 1m @ 3.61% Cu from 457.5m (Assays from WAMEX report A104610, photo taken by Lord geologist at GSWA Core Library).

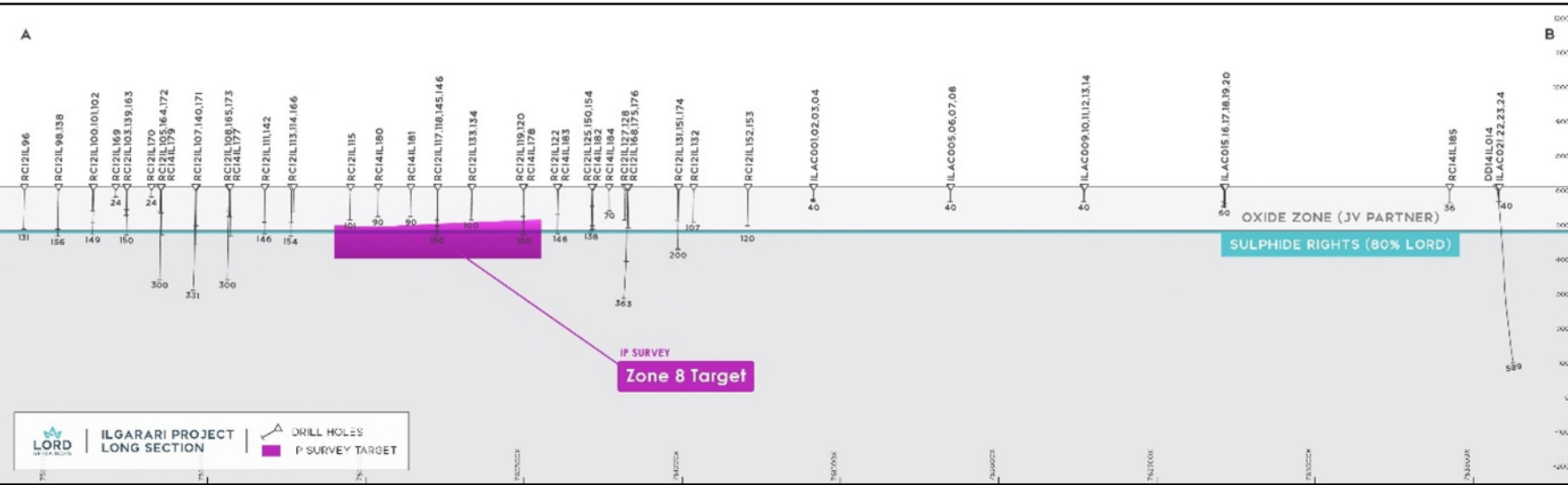


Geophysics- Induced Polarisation

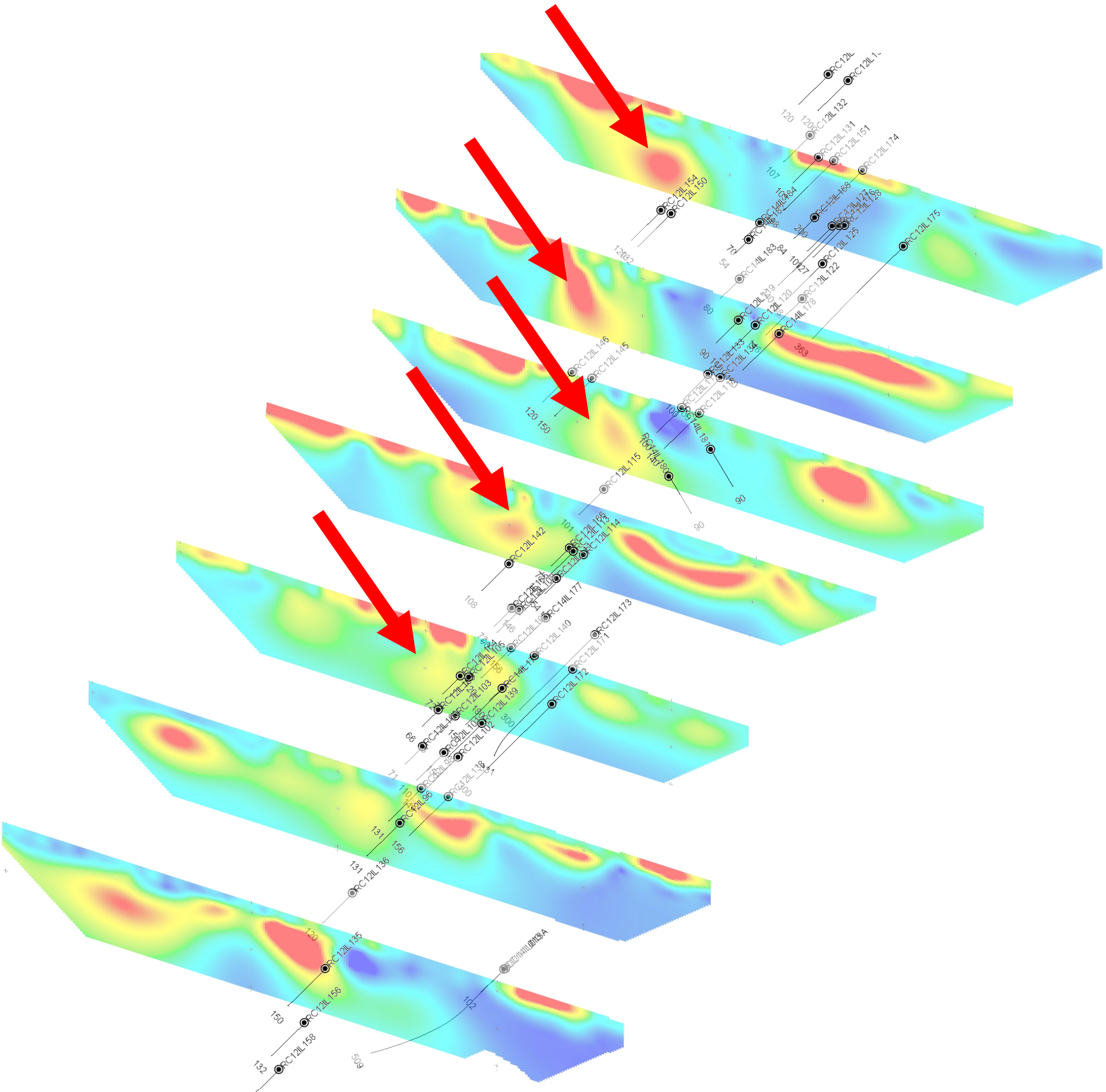
IP survey completed by Fugro Geophysics in 2012, which was processed, modelled and reviewed by Southern Geoscience

Background: Induced Polarisation survey was only modelled to a depth of 100m, and Lord has had this data remodelled by a geophysical consultant who has extended the model down to a depth of 225m and define several chargeability anomalies, particularly as splays off the Ilgarari Fault zone.

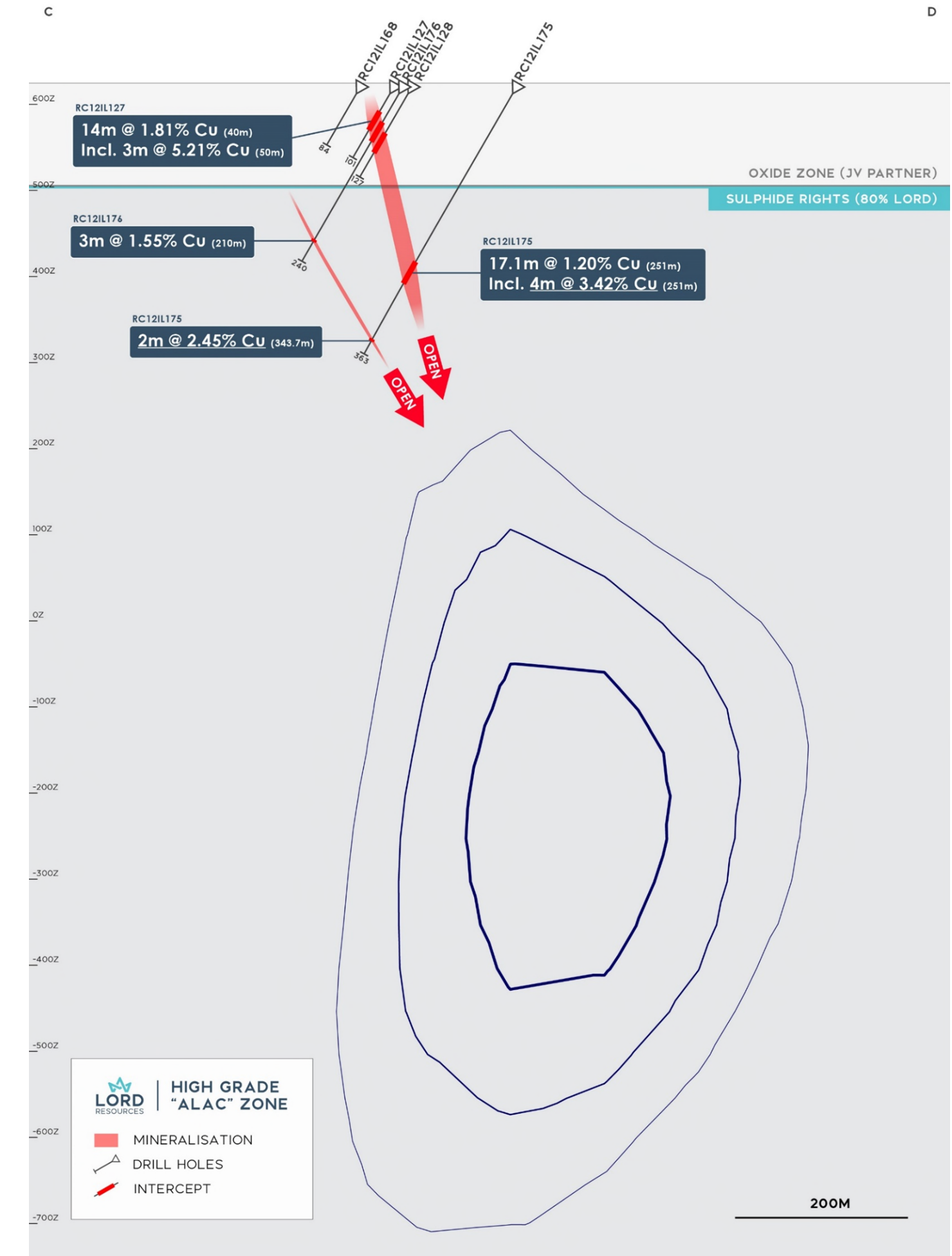
Targets Generated: This survey highlighted chargeability anomalies within a splay off the main Ilgarari Fault zone, assigned the name “Zone 8 Target”.



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Background: An aeromagnetic survey was undertaken by Sipa Resources Ltd in 2010. The survey was conducted on a line spacing of 100m and has been reprocessed by Lord's consulting geophysicist to produce a magnetic inversion model.

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Next Steps



Due diligence
including
geophysics
and historical
data review



Drill Planning




Heritage and
Permitting




Drilling

Why Invest




REFRESHED TEAM AND EXPLORATION STRATEGY AT HIGHLY PROSPECTIVE PROJECT

Fresh eyes and approach to a known underexplored project




EXPLORATION FOCUS AND SUPPORT

Low project entry cost- \$100k cash and \$100k equity and ability to earn 80% through \$1.5m expenditure within 4 years




IMMINENT IMPACT

Swift progress and tangible results, creating catalysts and driving value for investors.



NOTABLE NEIGHBOURS

Project strategically located within WA's established copper heartland.
Tier 1 jurisdiction- 110km south of Newman, 130km north of DeGrussa(closed) along the Great Northern Highway



CAPITAL STRUCTURE & FUNDING

Tightly held capital structure, only 73m shares on issue

Cash of \$1.58m- fully funded for first round of exploration



For further information please contact

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Our Projects

- 1

ILGARARI PROJECT
High-Potential, Advanced Copper Exploration Opportunity
- 2

HORSE ROCKS PROJECT
Mt Marion-style Li potential with farm-in agreement executed with Mineral Resources Ltd
- 3

JINGJING PROJECT
Greenfields Li Project with drill-ready geochemical anomalies
- 4

GABYON PROJECT
High-grade Au rock-chip results
- 5

JARAMA PROJECT
Gold mineralisation in first pass drilling
- 6

CAMBRIDGE PROJECT
Ni-Cu-PGE multi-element potential with 3km-long Ni anomaly



HORSE ROCKS & JINGJING PROJECTS

A Regionally Significant Lithium Tenement Package

Two projects located in Western Australia’s emerging lithium super province.

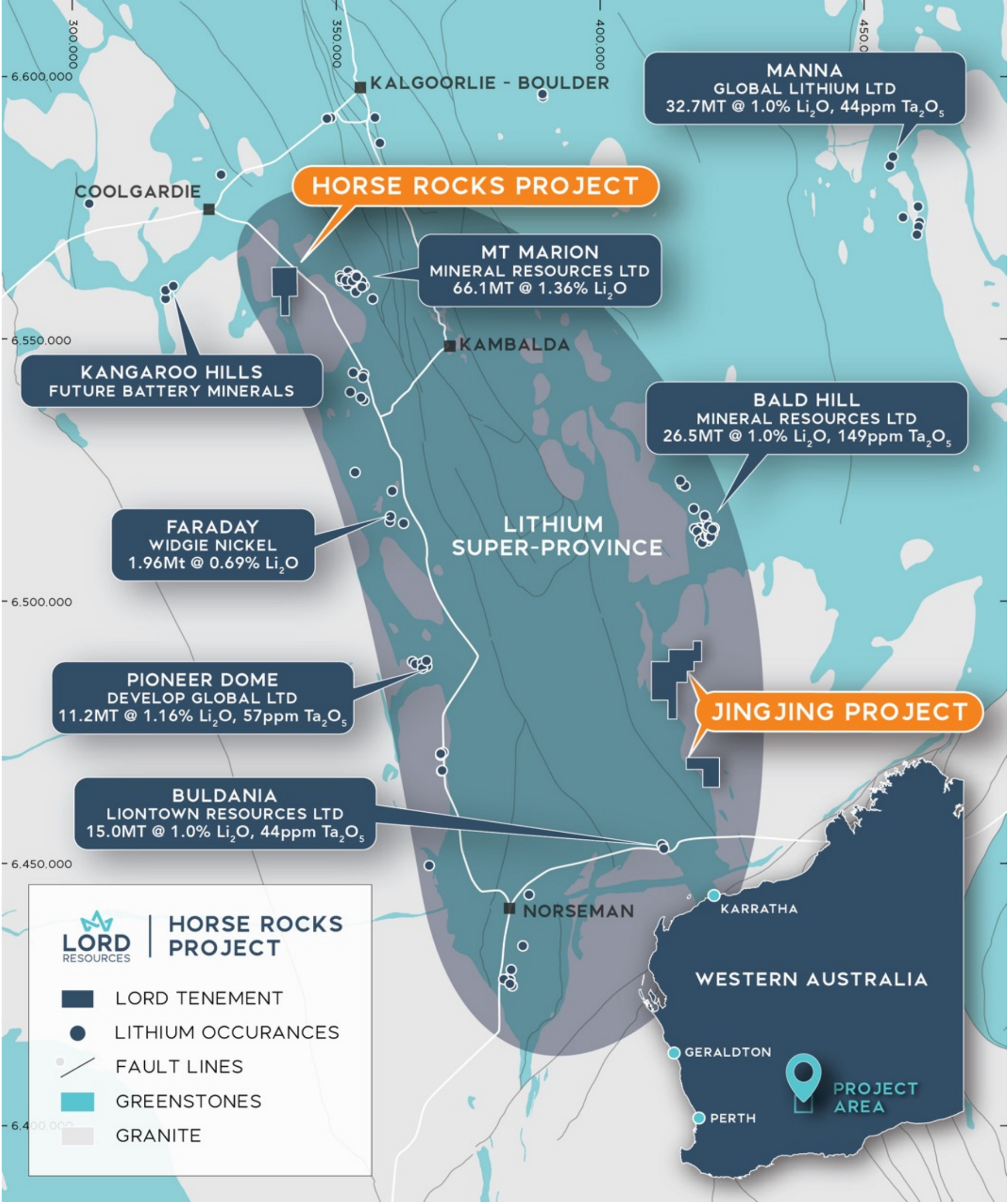
Strategically significant locations following recent extensive consolidation in the lithium sector in Western Australia.

Farm-in agreement with MinRes on Horse Rocks for shared regional expertise, with both projects proximal to the operating Mt Marion and Bald Hill lithium mines.
See ASX:LRD 20/03/2024 “Strategic Partnership as MinRes Farms into Horse Rocks”

MINERALISATION POTENTIAL



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Refer to ASX Announcement 20/03/2024 “Strategic Partnership as MinRes Farms into Horse Rocks”