



29 November 2024

Companies Announcement Office
ASX Compliance Pty Ltd
Level 40, Central Park, 152-158 St George's Terrace
PERTH WA 6000
AUSTRALIA

Consolidation and the Company's Code

APC Minerals Limited *formerly Australian Potash Limited* (the Company) (ASX: APC) hereby advises that on Tuesday, 27 November 2024, shareholders of the Company approved consolidation of the Company's issued capital on a forty (40) for one (1) basis (**Consolidation**).

In accordance with the timetable, as included in the Appendix 3A.3 dated 25 November 2024 and the announcement of 27 November 2024 titled 'Consolidation of Capital and Change of Name', trading in the Company's securities has commenced today on a deferred settlement basis.

The Company's ASX code will be 'APCDA' on the ASX platform whilst trading is on a deferred settlement basis. Normal trading commences on Tuesday, 10 December 2024 and, unless otherwise notified, the Company's ASX code will then revert back to 'APC'.

Authorised for released by Michael Fry, Company Secretary.

For further information please contact:

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