



Announcement Summary

Entity name

METALS ACQUISITION LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 29, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MACAD	RESTRICTED STOCK UNITS	135	Other	28/11/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

METALS ACQUISITION LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

671963198

1.3 ASX issuer code

MAC

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/11/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MACAD : RESTRICTED STOCK UNITS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

135

Reason for cessation

Other

Please provide additional details

135 RSUs (MACAD) issued under the Company's Long Term Incentive Plan vested on 27 November 2024 and will be settled by the way of a cash equivalent payment, calculated on the basis of the Company's 5-day volume weighted average share price on the New York Stock Exchange on 27 November 2024.

Date of cessation

28/11/2024

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

USD - US Dollar

USD 12.450000000000

Any other information the entity wishes to notify to ASX about the cessation?

As set out in the Company's ASX announcement of 29 November 2024, the 135 RSUs noted in this Appendix 3H were settled by way of a cash equivalent payment.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAC : CHESS DEPOSITARY INTERESTS 1:1	39,980,539

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MACAA : COMMON SHARES	42,457,892
MACAC : WARRANTS EXPIRING 15-JUN-2028 EX USD 12.50	3,187,500
MACAD : RESTRICTED STOCK UNITS	452,390
MACAE : PERFORMANCE BASED RESTRICTED STOCK UNITS	353,445
MACAF : DEFERRED SHARE UNITS	76,307

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.