



2024 Annual General Meeting Results

29 November 2024

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), Whitebark Energy Limited (ASX: WBE, 'Company') advises results of all resolutions and proxies received as set out in the attached meeting summary.

Resolution 14 - Conditional resolution with results not applicable as Resolution 1 did not receive a second strike.

This ASX announcement was approved and authorised for release by the Board of Whitebark Energy Limited.

For further information:

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The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

| Resolution details | | Instructions given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll (where applicable) | | | Resolution Result |
|--|--------------------|--|----------------------|-----------------------|-----------|--|---------------------|-----------|--------------------------|
| Resolution | Resolution Type | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain* | Carried / Not Carried |
| 1 Adoption of Remuneration Report | Ordinary | 37,524,225 80.50% | 9,038,814 19.39% | 51,978 0.11% | 303,075 | 42,009,537 82.29% | 9,038,814 17.71% | 303,075 | Carried |
| 2 Election of Director – Mr Mark Lindh | Ordinary | 41,351,849 81.81% | 9,116,197 18.03% | 81,978 0.16% | 1,388 | 47,544,212 83.91% | 9,116,197 16.09% | 1,388 | Carried |
| 3 Election of Director – Prof. Rosalind Archer | Ordinary | 44,620,636 88.27% | 5,837,410 11.55% | 91,978 0.18% | 1,388 | 50,822,999 89.70% | 5,837,410 10.30% | 1,388 | Carried |
| 4 Re-election of Director – Mr Tino Guglielmo | Ordinary | 50,193,970 99.30% | 274,076 0.54% | 81,978 0.16% | 1,388 | 56,386,333 99.52% | 274,076 0.48% | 1,388 | Carried |
| 5 Partial Disposal of Main Undertaking | Ordinary | 46,304,029 99.15% | 312,076 0.67% | 83,392 0.18% | 3,851,915 | 52,497,806 99.41% | 312,076 0.59% | 3,851,915 | Carried |
| 6 Ratification of Prior Issue of Placement Shares – Listing Rule 7.1 | Ordinary | 34,262,080 98.52% | 381,714 1.10% | 131,634 0.38% | 294 | 40,504,099 99.07% | 381,714 0.93% | 294 | Carried |
| 7 Ratification of Prior Issue of Placement Shares – Listing Rule 7.1A | Ordinary | 34,262,080 98.52% | 431,370 1.24% | 81,978 0.24% | 294 | 40,454,443 98.94% | 431,370 1.06% | 294 | Carried |
| 8 Approval to Issue Placement Options | Ordinary | 28,692,185 82.51% | 5,959,185 17.14% | 121,978 0.35% | 2,374 | 34,924,548 85.42% | 5,959,185 14.58% | 2,374 | Carried |
| 9 Approval to Issue Broker Options | Ordinary | 30,600,792 83.51% | 5,959,185 16.26% | 82,512 0.23% | 216,566 | 36,793,689 86.06% | 5,959,185 13.94% | 216,566 | Carried |
| 10 Approval to Issue Shares on Conversion of Convertible Notes to Mr Matthew White | Ordinary | 44,124,082 87.65% | 6,158,479 12.23% | 61,978 0.12% | 206,873 | 50,296,445 89.09% | 6,158,479 10.91% | 206,873 | Carried |
| 11 Approval to Issue Shares on Conversion of Convertible Notes to Mr Tino Guglielmo | Ordinary | 40,490,762 86.69% | 6,167,185 13.20% | 53,272 0.11% | 206,873 | 46,654,419 88.32% | 6,167,185 11.68% | 206,873 | Carried |
| 12 Approval to Issue Shares on Conversion of Convertible Notes to Adelaide Equity Partners Limited | Ordinary | 44,300,082 87.94% | 5,992,479 11.90% | 81,978 0.16% | 176,873 | 48,815,394 89.07% | 5,992,479 10.93% | 176,873 | Carried |
| 13 Approval of 7.1A Mandate | Special | 32,532,953 64.58% | 17,764,469 35.26% | 81,978 0.16% | 172,012 | 52,417,673 92.79% | 4,072,112 7.21% | 172,012 | Carried |
| 14 Conditional Spill Resolution | Ordinary | Conditional resolution with results not applicable as Resolution 1 did not receive a second strike | | | | | | | Not Applicable |

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.