



Announcement Summary

Entity name

PATRIOT LITHIUM LIMITED

Date of this announcement

Friday November 29, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	UNL OPT @ 0.20 EXP 27/11/2027	13,000,000	28/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PATRIOT LITHIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

83647470415

**1.3 ASX issuer code**

PAT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/11/2024



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Unlisted Options - Approved at the recent Annual General Meeting

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

UNL OPT @ 0.20 EXP 27/11/2027

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

28/11/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02872840-6A1234026>

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.20000000

## Expiry date

27/11/2027

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PAT : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted Options - Each option will convert into one ordinary share upon being exercised by the holder

## Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Unlisted Options - Approved at the recent Annual General Meeting held on 28 November 2024.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02872840-6A1234026><https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02887412-6A1240334>



Issue details

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**Number of +securities**

13,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

nil

**Purpose of the issue**

Other

**Additional Details**

Unlisted Options - Approved at the recent Annual General Meeting held on 28 November 2024.

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PAT : ORDINARY FULLY PAID	103,480,465

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PATAQ : OPTION EXPIRING 08-OCT-2027 EX \$0.06	3,000,000
PATAN : OPTION EXPIRING 21-JAN-2027 EX \$0.40	500,000
PATAK : OPTION EXPIRING 07-JUL-2027 EX \$0.40	800,000
PATAL : OPTION EXPIRING 27-NOV-2026 EX \$0.40	13,000,000
PATAM : OPTION EXPIRING 27-MAY-2025 EX \$0.50	10,000,000
PATAH : PERFORMANCE RIGHTS RESTRICTED	1,250,000
PATAI : OPTION EXPIRING 01-DEC-2026 EX \$0.30	400,000
PATAO : OPTION EXPIRING 19-JUN-2027 EX \$0.20	6,000,000
PATAP : OPTION EXPIRING 27-JUN-2027 EX \$0.1125	6,349,375
PATAE : ORDINARY FULLY PAID RESTRICTED	22,937,500
PATAF : OPTION EXPIRING 01-DEC-2026 RESTRICTED	3,400,000
PATAG : OPTION EXPIRING 01-DEC-2026 RESTRICTED	2,000,000
New class - code to be confirmed : UNL OPT @ 0.20 EXP 27/11/2027	13,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

28/11/2024