



29 November 2024

Mr Daniel Nugawela
Australian Securities Exchange Limited
Level 40, Central Park
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PERTH WA 6000

By email: Daniel.Nugawela@asx.com.au

EXTENSION FOR VOLUNTARY SUSPENSION REQUEST

OZZ Resources Limited (OZZ or the Company) (ASX: OZZ) requests an extension voluntary suspension of its securities effective from today, Thursday, 28 November 2024 in accordance with ASX Listing Rule 17.2, pending an announcement to the market of a proposed transaction under Listing Rule 11.1, which will include a capital raising (Proposed Transaction).

The Company advises that since the voluntary suspension request was first granted in June 2024, the Proposed Transaction has been restructured. The Company advises that in its opinion, reinstatement of trading of its securities would be materially prejudicial to its ability to complete the Proposed Transaction.

The Company requests that the voluntary suspension remain in place until the earlier of 20 December 2024 and the date that the Company has complied with the procedures outlined in section 2.10 of Guidance Note 12 in relation to the proposed transaction.

The Company is not aware of any reason why the voluntary suspension should not be granted or any other information necessary to inform the market about the voluntary suspension

This announcement has been authorised by the Board of OZZ Resources Limited.

Yours sincerely,

Tim Slate
Company Secretary
OZZ Resources Limited

ENDS