



Announcement Summary

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**Entity name**

S2 RESOURCES LTD

**Date of this announcement**

Friday November 29, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
S2RAT	OPTION EXPIRING 01-JUL-2028 EX \$0.135	10,000,000	29/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

S2 RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

606128090

**1.3 ASX issuer code**

S2R

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/11/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

01-Jul-2024 18:52

**Announcement Title**

New - Proposed issue of securities - S2R

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

S2RAT : OPTION EXPIRING 01-JUL-2028 EX \$0.135

**Date the +securities the subject of this notification were issued**

29/11/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options issued to Directors upon receiving shareholder approval at the Company's AGM on 29 November 2024.

#### Issue details

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**Number of +securities**

10,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Options issued as part of the remuneration package for each director as disclosed in the Notice of Annual General Meeting released to the market on 28 October 2024.

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
S2R : ORDINARY FULLY PAID	452,857,993

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
S2RAP : OPTION EXPIRING 27-APR-2026 EX \$0.23	200,000
S2RAQ : OPTION EXPIRING 21-OCT-2026 EX \$0.20	8,100,000
S2RAT : OPTION EXPIRING 01-JUL-2028 EX \$0.135	13,750,000
S2RAS : OPTION EXPIRING 08-SEP-2027 EX \$0.25	13,350,000
S2RAR : OPTION EXPIRING 18-APR-2026 EX \$0.25	300,000
S2RAO : OPTION EXPIRING 11-NOV-2025 EX \$0.29	10,300,000