Announcement Summary

Entity name

JINDALEE LITHIUM LIMITED

Date of this announcement

Friday November 29, 2024

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at $0.60 expiring 31 December 2027	1,500,000	27/11/2024
New class - code to be confirmed	Unquoted options exercisable at $1.00 expiring 31 December 2027	1,500,000	27/11/2024
New class - code to be confirmed	Unquoted options exercisable at $1.50 expiring 31 December 2028	1,500,000	27/11/2024
New class - code to be confirmed	Unquoted Class A performance rights expiring 27 November 2029	356,242	27/11/2024
New class - code to be confirmed	Unquoted Class B performance rights expiring 27 November 2029	593,737	27/11/2024
New class - code to be confirmed	Unquoted Class C performance rights expiring 27 November 2029	593,737	27/11/2024
New class - code to be confirmed	Unquoted Class D performance rights expiring 27 November 2029	593,737	27/11/2024
New class - code to be confirmed	Unquoted Class E performance rights expiring 27 November 2029	237,495	27/11/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

JINDALEE LITHIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ABN	52064121133

1.3 ASX issuer code

JLL

1.4 The announcement is
New announcement
1.5 Date of this announcement

29/11/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code	**+Security description**
New class - code to be confirmed	Unquoted options exercisable at $0.60 expiring 31 December 2027

+Security type	**ISIN code**
Options	

Date the +securities the subject of this notification were issued

27/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	**Name of registered holder**	**Number of +securities**
Ian Rodger	I & P Rodger Pty Ltd <IA & PJ Rodger Family A/C>	1,500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Schedule 3 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871606-6A1233345

Options Details

+Security currency	**Exercise price**	**Expiry date**
AUD - Australian Dollar	AUD 0.60000000	31/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

JLL : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

See Schedule 3 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871606-6A1233345

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,500,000

New +securities issued under an +employee incentive scheme

ASX +security code	+Security description
New class - code to be confirmed	Unquoted options exercisable at $1.00 expiring 31 December 2027

+Security type	ISIN code
Options	

Date the +securities the subject of this notification were issued

27/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
Yes
Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Ian Rodger	I & P Rodger Pty Ltd <IA & PJ Rodger Family A/C>	1,500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
Yes
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Schedule 3 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871606-6A1233345

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.00000000	31/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

JLL : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

See Schedule 3 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871606-6A1233345

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,500,000

New +securities issued under an +employee incentive scheme

ASX +security code	**+Security description**
New class - code to be confirmed	Unquoted options exercisable at $1.50 expiring 31 December 2028

+Security type	**ISIN code**
Options	

Date the +securities the subject of this notification were issued

27/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Ian Rodger	I & P Rodger Pty Ltd <IA & PJ Rodger Family A/C>	1,500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Schedule 3 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871606-6A1233345

Options Details

+Security currency	**Exercise price**	**Expiry date**
AUD - Australian Dollar	AUD 1.50000000	31/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

JLL : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

See Schedule 3 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871606-6A1233345

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,500,000

New +securities issued under an +employee incentive scheme

ASX +security code	**+Security description**
New class - code to be confirmed	Unquoted Class A performance rights expiring 27 November 2029

+Security type	**ISIN code**
Other	

Date the +securities the subject of this notification were issued

27/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Schedule 3 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871606-6A1233345

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

See Schedule 3 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871606-6A1233345

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

356,242

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Class B performance rights expiring 27 November 2029

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

27/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Schedule 3 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871606-6A1233345

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

See Schedule 3 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871606-6A1233345

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

593,737

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Class C performance rights expiring 27 November 2029

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

27/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Schedule 3 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871606-6A1233345

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

See Schedule 3 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871606-6A1233345

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

593,737

New +securities issued under an +employee incentive scheme

ASX +security code	**+Security description**
New class - code to be confirmed	Unquoted Class D performance rights expiring 27 November 2029

+Security type	**ISIN code**
Other	

Date the +securities the subject of this notification were issued

27/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Schedule 3 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871606-6A1233345

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

See Schedule 3 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871606-6A1233345

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

593,737

New +securities issued under an +employee incentive scheme

ASX +security code	**+Security description**
New class - code to be confirmed	Unquoted Class E performance rights expiring 27 November 2029

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

27/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Schedule 3 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871606-6A1233345

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

See Schedule 3 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871606-6A1233345

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

237,495

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JLL : ORDINARY FULLY PAID	73,591,849
JLLO : OPTION EXPIRING 30-JUN-2025	5,149,337
JLLOA : OPTION EXPIRING 30-JUN-2027	5,149,337

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JLLAE : OPTION EXPIRING 30-JUN-2025 EX $0.40	375,000
JLLAF : OPTION EXPIRING 30-JUN-2025 EX $0.50	1,000,000
JLLAR : OPTION EXPIRING 27-FEB-2027 EX $1.50	1,500,000
JLLAS : OPTION EXPIRING 27-FEB-2027 EX $2.50	1,500,000
JLLAT : OPTION EXPIRING 27-FEB-2028 EX $3.50	1,500,000
JLLAM : OPTION EXPIRING 28-JUL-2025 EX $3.78	1,500,000
JLLAG : OPTION EXPIRING 10-JUL-2026 EX $3.50	400,000
JLLAA : OPTION EXPIRING 28-AUG-2026 EX $0.37	2,027,026
JLLAW : OPTION EXPIRING 28-AUG-2026 EX $0.37	2,027,027
JLLAQ : OPTION EXPIRING 20-OCT-2026 EX $2.10	500,000
JLLAO : OPTION EXPIRING 25-JAN-2026 EX $5.00	125,000
JLLAP : OPTION EXPIRING 22-MAR-2026 EX $3.63	500,000
JLLAN : OPTION EXPIRING 30-NOV-2025 EX $3.32	500,000

JLLAV : CONVERTIBLE NOTES	2,832,876
New class - code to be confirmed : Unquoted options exercisable at $0.60 expiring 31 December 2027	1,500,000
New class - code to be confirmed : Unquoted options exercisable at $1.00 expiring 31 December 2027	1,500,000
New class - code to be confirmed : Unquoted options exercisable at $1.50 expiring 31 December 2028	1,500,000
New class - code to be confirmed : Unquoted Class A performance rights expiring 27 November 2029	356,242
New class - code to be confirmed : Unquoted Class B performance rights expiring 27 November 2029	593,737
New class - code to be confirmed : Unquoted Class C performance rights expiring 27 November 2029	593,737
New class - code to be confirmed : Unquoted Class D performance rights expiring 27 November 2029	593,737
New class - code to be confirmed : Unquoted Class E performance rights expiring 27 November 2029	237,495

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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