



Announcement Summary

Entity name

PODIUM MINERALS LIMITED

Date of this announcement

Friday November 29, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PODAL	SHARE RIGHTS	3,136,590	29/11/2024
New class - code to be confirmed	FY2025 STI Performance Rights	7,916,667	29/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PODIUM MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

84009200079

1.3 ASX issuer code

POD

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

PODAL : SHARE RIGHTS

Date the +securities the subject of this notification were issued

29/11/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Rod Baxter	Corvus Bay Pty Ltd atf Baxter Family Trust	2,591,622
Cathy Moises	Tooradin Park Superannuation Fund <Tooradin Park S/Fund A/C>	227,070
Linton Putland	Mr Linton John Putland & Ms Karen Suzanne Putland <Putland Family A/C>	317,898

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871995-6A1233534>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

3,136,590



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code		+Security description
<div>New class - code to be confirmed</div>		<div>FY2025 STI Performance Rights</div>
+Security type	ISIN code	
<div>Other</div>		
Date the +securities the subject of this notification were issued		
<div>29/11/2024</div>		
Will all the +securities issued in this class rank equally in all respects from their issue date?		
<div>Yes</div>		
Were any of the +securities issued to +key management personnel (KMP) or an +associate?		
<div>Yes</div>		
Provide details of the KMP or +associates being issued +securities.		
Name of KMP	Name of registered holder	Number of +securities
<div>Rod Baxter</div>	<div>Corvus Bay Pty Ltd atf Baxter Family Trust</div>	<div>7,916,667</div>
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.		
<div>https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871995-6A1233534</div>		
Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms		
<div>https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871995-6A1233534</div>		
Any other information the entity wishes to provide about the +securities the subject of this notification		
<div></div>		

Issue details

Number of +securities
<div>7,916,667</div>

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PODOA : OPTION EXPIRING 22-DEC-2026	161,478,324
POD : ORDINARY FULLY PAID	568,433,477

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PODAG : PERFORMANCE RIGHTS	19,506,489
PODAJ : OPTION EXPIRING 31-DEC-2024 EX \$1.25	7,500,000
PODAH : OPTION EXPIRING 31-DEC-2024 EX \$0.75	7,500,000
PODAI : OPTION EXPIRING 31-DEC-2024 EX \$1.00	7,500,000
PODAL : SHARE RIGHTS	11,066,805
New class - code to be confirmed : FY2025 STI Performance Rights	7,916,667



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

25/11/2024