



Announcement Summary

Entity name

MACRO METALS LIMITED

Date of this announcement

Monday December 02, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options, exercisable at \$0.05, expiry date of 2 December 2026	50,000,000	02/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MACRO METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

28001894033

1.3 ASX issuer code

M4M

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Unquoted Options to an incoming Director under the terms of their Appointment Letter.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options, exercisable at \$0.05, expiry date of 2 December 2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

2/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer ASX announcement dated 2 December 2024 at <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02888843-6A1241114>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05000000

Expiry date

31/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

M4M : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

These options were issued to an incoming Director under the terms of their Director Engagement Letter.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Not previously announced as only agreed as part of Director appointment.



Issue details

Number of +securities

50,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

To remunerate and incentivise the Director and to align their interests with the interests of Shareholders.

Purpose of the issue

Other

Additional Details

To remunerate and incentivise the Director.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M4M : ORDINARY FULLY PAID	3,623,106,922
M4MOB : OPTION EXPIRING 31-DEC-2024	119,749,999

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M4MAN : OPTION EXPIRING 02-NOV-2029 EX \$0.04	50,000,000
M4MAI : ORDINARY FULLY PAID	1,000,000
M4MAE : OPTION EXPIRING 06-AUG-2027 EX \$0.04	52,000,000
M4MAA : OPTION EXPIRING 12-FEB-2026 EX \$0.008	422,520,834
M4MAD : OPTION EXPIRING 05-MAR-2029 EX \$0.004	345,000,000
M4MAC : OPTION EXPIRING 21-APR-2025 EX \$0.008	55,000,000
New class - code to be confirmed : Unquoted options, exercisable at \$0.05, expiry date of 2 December 2026	50,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

50,000,000 unquoted options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No