



MACRO METALS
LIMITED

2025 STRATEGIC VISION

MACRO METALS LIMITED

ASX's Newest Diversified Mining And Mining Services Business

ASX:M4M

NON-DEAL PRESENTATION

2 December 2024

Disclaimer and Competent Persons Statement

DISCLAIMER

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COMPETENT PERSONS STATEMENT

The information in this announcement that relates to Macro's Pilbara Projects is based on information compiled and fairly represented by Mr Robert Jewson, who is a Member of the Australian Institute of Geoscientists and Executive Director of Macro Metals Limited. Mr Jewson has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he has undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Jewson consents to the inclusion in this report of the matters based on this information in the form and context in which it appears. Mr Jewson is a shareholder of Macro Metals Ltd. All exploration results included in this presentation have been released previously by the Company in accordance with ASX Listing Rule 5.7 with the relevant dates and announcements listed opposite. The Company confirms it is not aware of any new information or data that materially affects the information included in the original announcements. In relation to visual results (slide 19), the Company cautions that with respect to any visual mineralisation indicators, visual observations and estimates of mineral abundance are uncertain in nature and should not be taken as a substitute or proxy for appropriate laboratory analysis. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations. Drill testing will be required to understand the grade and extent of mineralisation.



RELEVANT ANNOUNCEMENTS REFERENCED

2 nd December 2024	Strategic Placement to Paramount Earthmoving accelerates Macro Mining Services
26 th November 2024	Macro Enters First Indigenous Joint Venture
25 th November 2024	Macro Secures Logistics, Accomodation & Raw Materials Hub
4 th November 2024	Mapping Defines Extent of Surface Mineralisation at Wandanya
18 th October 2024	Macro to Collaborate with NORDEN on transshipping Facilities
15 th October 2024	Macro Completes Acquisition of DSO Manganese Assets
2 nd October 2024	Drilling Underway at Goldsworthy East
20 th September 2024	POW Approved for Goldsworthy East
20 th September 2024	Strike of Surface Hematite Extended at Goldsworthy
9 th September 2024	Exploration License for Goldsworthy East Granted
3 rd September 2024	Pilbara Exploration Strategy Update
28 th August 2024	High-grade Hematite Outcrops at Goldsworthy East
5 th August 2024	Significant Increase in Pilbara Landholding
23 rd July 2024	Macro Launches Mining Services & Acquires Manganese Assets
18 th July 2024	Goldsworthy East Development Update
8 th July 2024	Rock Chip Sampling of Turner Confirms High Grae CID Target
28 th June 2024	Pathway Cleared for Grant of Goldsworthy East
26 th June 2024	Drilling to Commence at Cane Bore
31 st May 2024	Highly Encouraging Rock Chip Results Returned for Cane Bore

READY TO SCALE

LEADERSHIP SNAPSHOT



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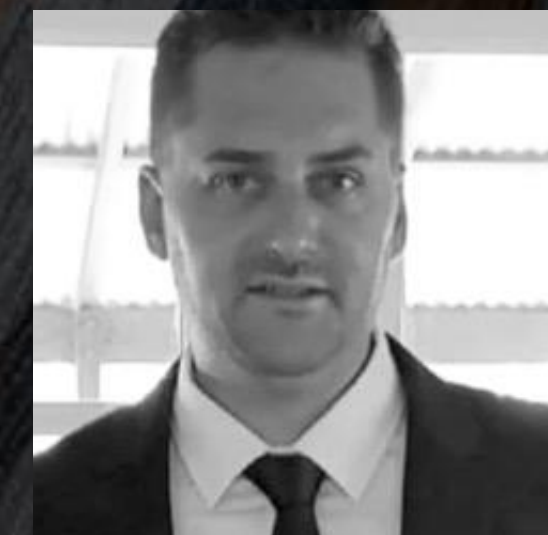
Rob Jewson
Technical Director

18 years experience across small and large mining and exploration companies, operating in a variety of jurisdictions and focused on a range of commodities



SIMON RUSHTON
Managing Director

20 years experience in operations, strategy and governance. Hands-on approach to building solid partnerships and a team culture rooted in integrity, accountability and operational excellence



Shawn Tilley
Non-executive Director

15+ years experience across civil construction, haulage and mining services industries and rapidly growing provider of late model large heavy mobile equipment



Nic Marshall
General Manager - Projects

Highly skilled project delivery professional with proven track record across large-scale infrastructure and mining projects



David Salt
General Manager - Operations

Operations leader excelling in managing large-scale mine operations to produce safe, efficient and sustainable outcomes

EXPLORATION

Finn Hunter
Exploration Manager

10+ years experience
Multiple exploration asset POW

CORPORATE

Ben Morris
Corporate Manager

25+ years experience marketing & strategic business development

HEALTH & SAFETY

Simon Roberts
HSEQ Manager

25+ years mining experience
Usability approach to safety

HUMAN RESOURCES

Shae Beswick
HR Manager

18+ years HR, strategic partnering & organisation design

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Paramount Earthmoving

STRATEGIC 10% PLACEMENT SOLIDIFIES BOARD & MANAGEMENT HOLDING

- Strategic partner, Paramount Earthmoving Pty Ltd, becomes 10% shareholder* in Macro Metals Limited
- Founder & managing director, Mr Shawn Tilley joins Macro as non-executive director
- AUD\$4 million placement funds accelerates Macro Mining Services growth
- Macro Board and Management holding* in M4M increases to 30.9% undiluted and 38.2% diluted
- Strategic access to Western Australia's fastest growing supplier of late model, large heavy mobile equipment (HME) on highly attractive commercial hire terms
- Immediate competitive advantage for Macro Mining Services:
 - Low-cost base of HME operations
 - Large, diversified HME fleet available to mobilise to new projects on short notice

* Post placement



CY2025 STRATEGY SNAPSHOT

Revenue Creation Focus

- Deliver material shareholder value through new contracts, joint ventures, mine gate sales and strategic alliances

Pit-To-Customer Mining Services Strategy

- Leverage in-house capability & strategic partnerships
- Provide full suite of pit-to-customer mining services
- Maximise realisation of value from every step in the commodity supply chain

Infrastructure Strategy

- Deliver fit-for-purpose, multi-user export facilities in West Pilbara
- Leverage key infrastructure ownership to secure mining services from stranded asset owners



Aggressive Timeline

- Multiple workstreams across exploration, mining services, operations and infrastructure initiatives
- fast track first revenue generation and business growth

Indigenous Engagement

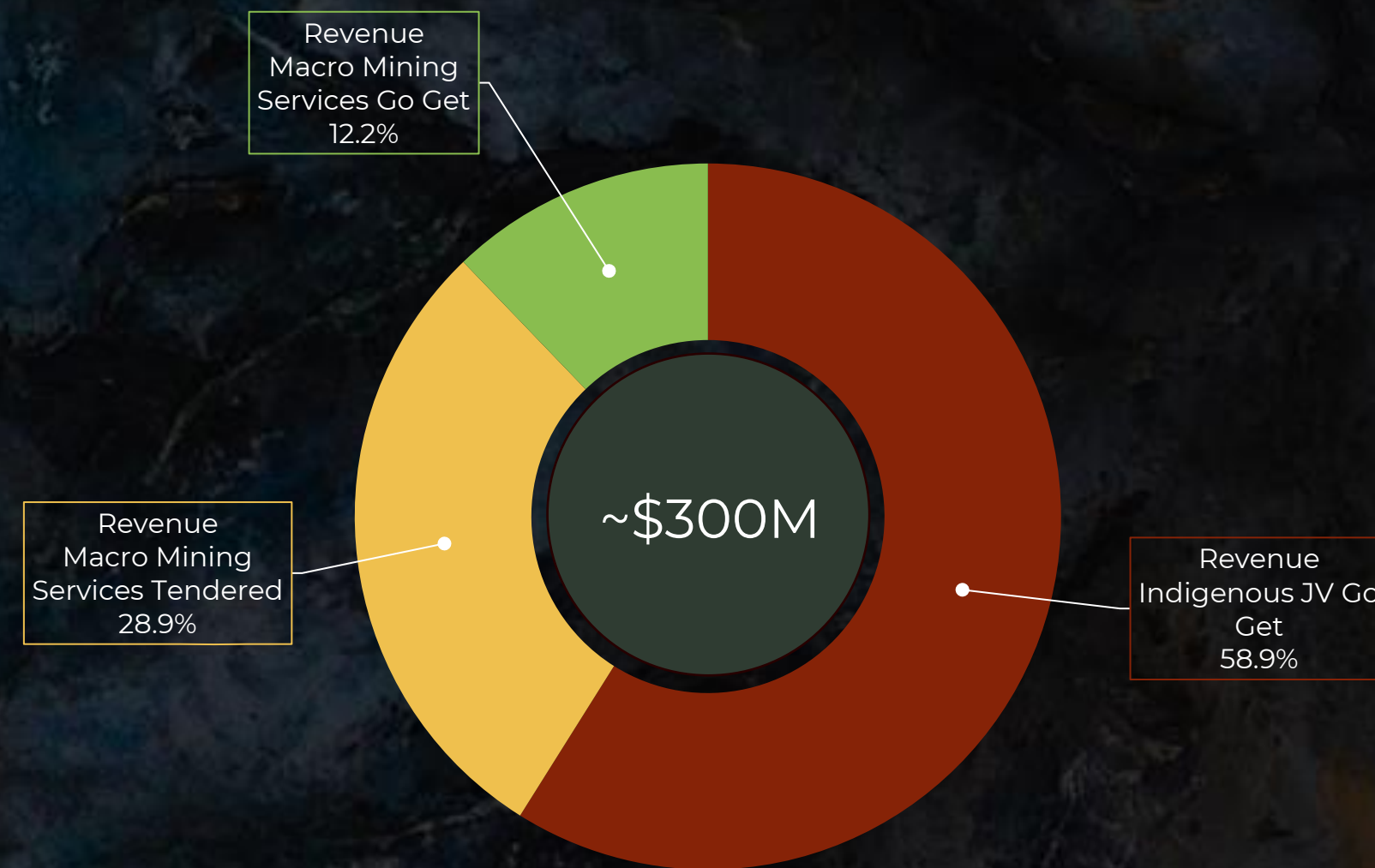
- Incorporated majority owned Indigenous joint ventures are considered local Indigenous businesses on country
- Target major mining projects on country of Indigenous partner's country to act as head contractor

Strategic Focus on Exploration

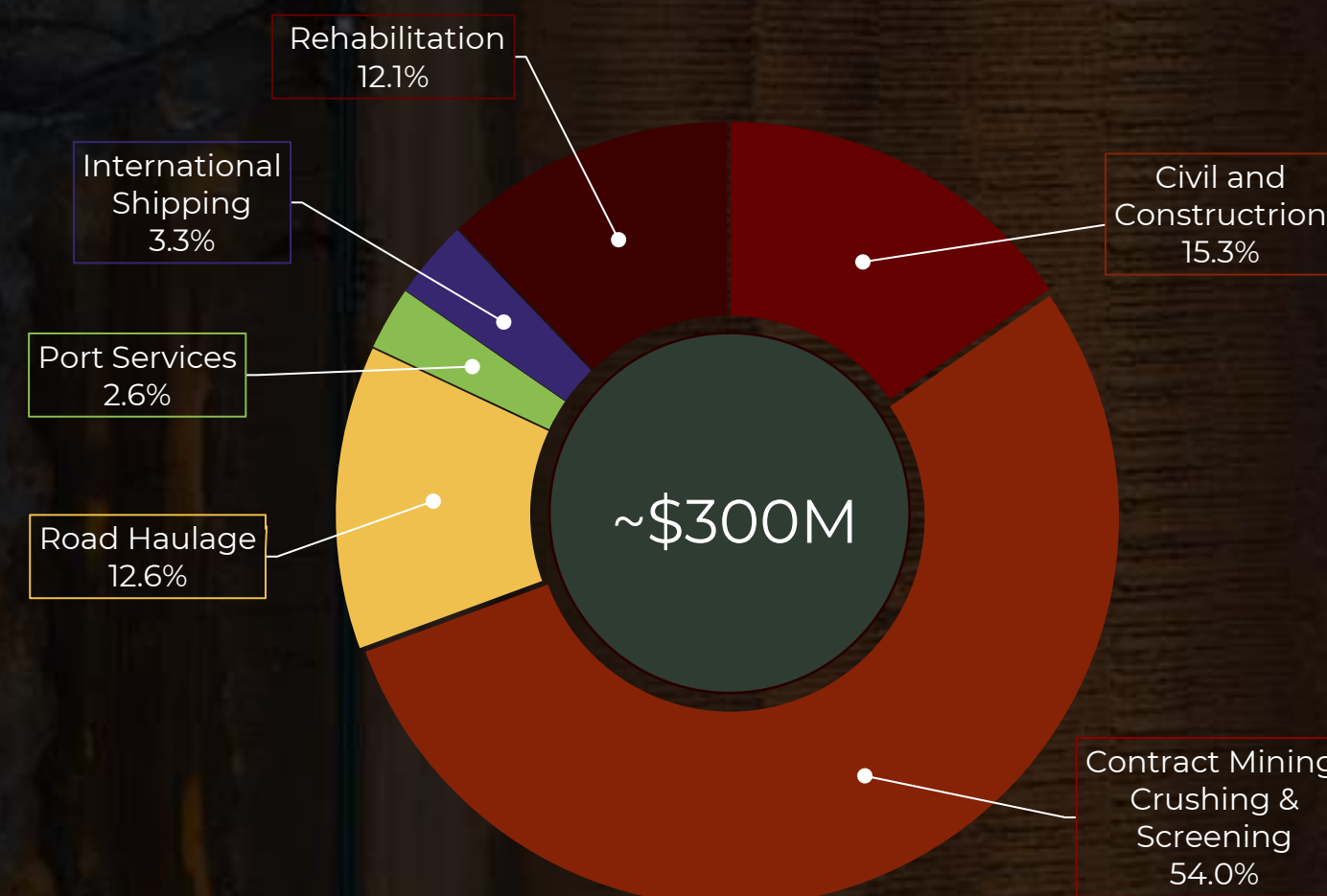
- Extensive portfolio of iron ore & manganese assets across Pilbara
- Long-term organic growth and sustainability



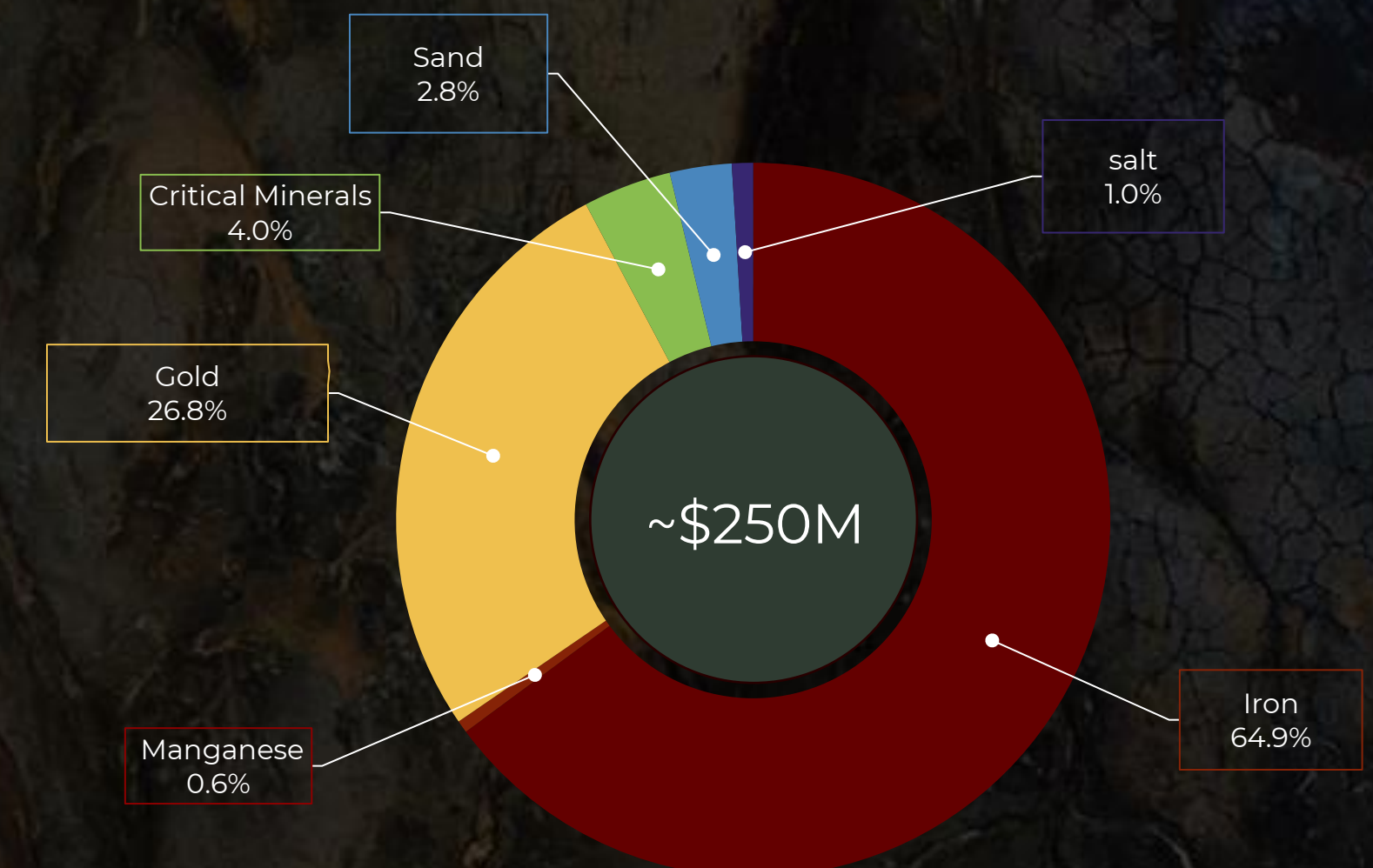
CY2025 PIPELINE TARGETS



VALUE BY ENTITY



VALUE BY MINING SERVICES CATEGORY



VALUE BY COMMODITY*

*Excludes Tendered & Go Get mining services/contracting works that are not commodity specific (eg non-mining civil contracting works)
Refer to Appendix 1 for further information regarding assumptions and methodology used in determining pipeline targets.



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2025 STRATEGIC VISION

MACRO MINING SERVICES

FOCUSED ON IMMEDIATE REVENUE CREATION



PROVEN EXPERIENCE & IN-HOUSE CAPABILITY

HOW WE DO WHAT WE DO

Macro Mining Services' leadership team combines decades of industry experience in safely delivering mining services across WA



Exploration & Geology



Load & Haul



Material Handling



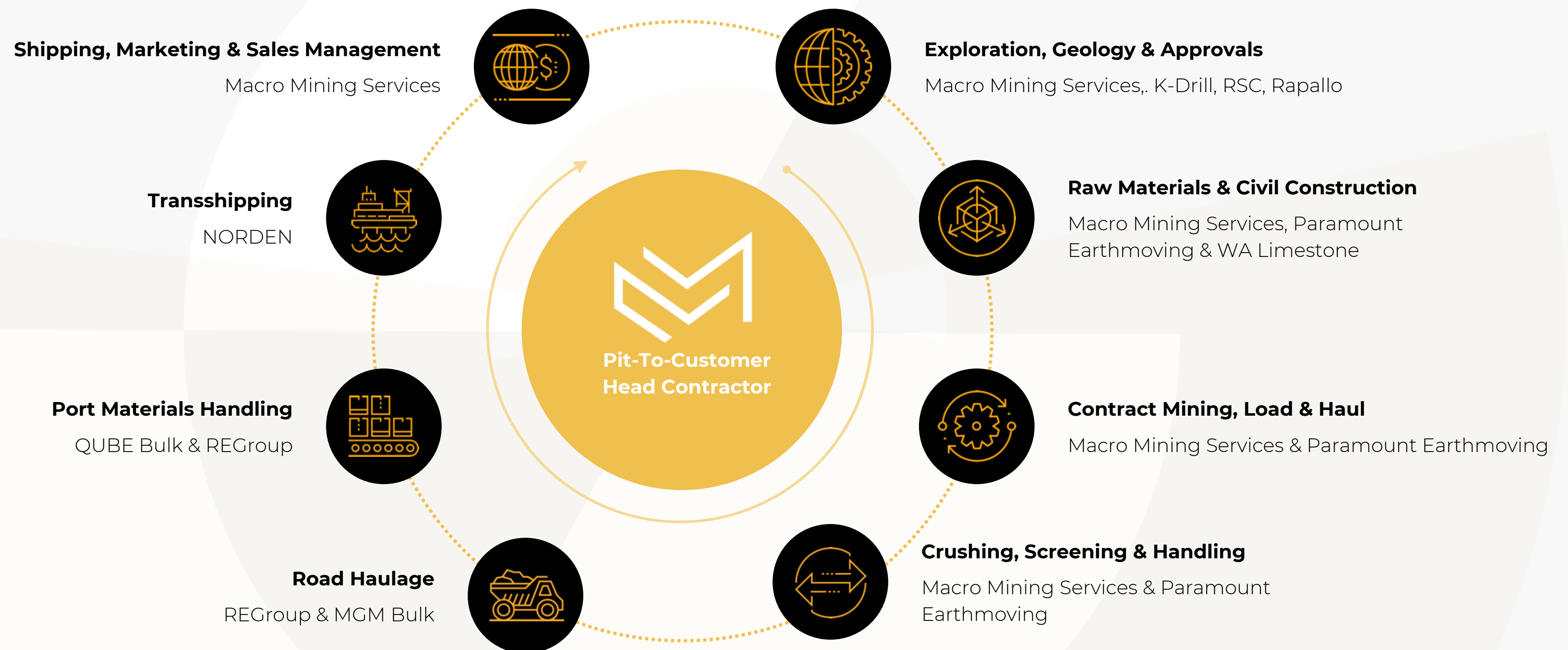
Contract Mining



Crushing & Screening

STRATEGIC PARTNERS EXPAND CAPABILITY

Culturally compatible alliances combine strengths to deliver industry-leading mining services across the commodity project lifecycle and entire supply chain





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ACCELERATING OUTCOMES

STRATEGIC PARTNERSHIPS





- 28km from Utah Point Bulk Handling Facility (UPBHF)
- Equipment laydown, product stockpiling, materials handling, heavy machinery servicing and accommodation
- 28 serviced ensuite rooms with approval to expand to 100 rooms
- Off-site port storage de-risks haulage on RAV10 (150T) approved route to UPBHF



"Utah Point is the only bulk commodity, multi-user port facility in Port Hedland and so the ability for Macro to provide crushing, screening and blending services just 30kms from that facility provides huge flexibility not only for Macro's own future export projects, such as Wandanya, but also for third party mine owners"

- SIMON RUSHTON -



LEADING HEAVY MINING EQUIPMENT SUPPLIER



- Substantial fleet of latest model civil and mining heavy mobile equipment
- Fully maintained hire arrangement ensures safety and reliability
- Large, diverse fleet offers maximum flexibility
- Immediate mobilisation capability of largest class HME
- 8,000m² workshop with 40,000m² hardstand storage & maintenance facility under construction

“Access to high quality, late model, well maintained heavy mobile equipment from a trusted partner is critical to reliable and sustainable mining operations”

- SIMON RUSHTON -



Paramount
EARTHMOVING

MINING SERVICES, HAULAGE AND STEVEDORE



- Large-scale intra-mine material movement capability
- Innovative and sustainable on-road haulage solutions
- Stevedoring ability compliments NORDEN transshipping capability
- Enables Macro Mining Services to deliver safe, reliable mine gate to port services

REGROUP

“Our goal is to not only meet the expectations of today but to exceed them for tomorrow. Together, we will shape a resilient, thriving industry that positively impacts the world.”

- MICHAEL STILL, MANAGING DIRECTOR, REGROUP -



WEST PILBARA PORT FACILITIES

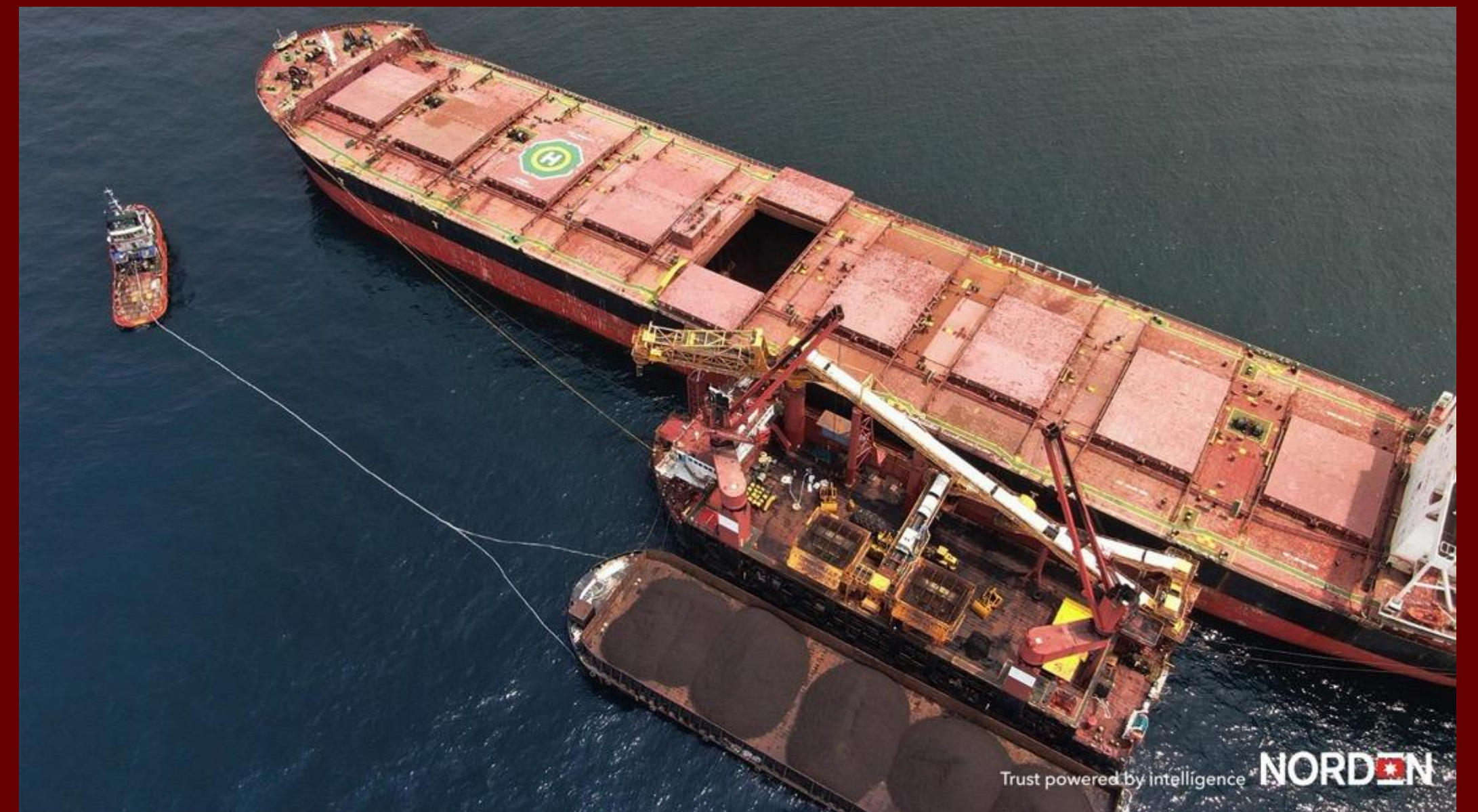


- Build, own and operate multi-user bulk commodity transshipping facilities in West Pilbara
- Product receipt, materials handling and shiploading onto transshipping vessels
- NORDEN transshippers transfers product on to ocean going vessels
- Enables Macro Mining Services to safely and sustainably receive and transfer bulk commodities from road haulage to ocean going vessels

NORDEN

“readily apparent that there is an immediate need for a fit-for-purpose, truly multi-user export facility to service the West Pilbara and for Macro to secure the rights in partnership to deliver such a facility is entirely consistent with our stated intention to build Macro into a diversified mining and mining services business.”

- SIMON RUSHTON -





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REDEFINING INDIGENOUS ENGAGEMENT

STRATEGIC JOINT VENTURES



WE BUILD ENDURING PARTNERSHIPS FOR SUCCESS



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INDIGENOUS JV STRATEGY

Strategically partnering with Traditional Owners

- Majority Indigenous owned, incorporated joint ventures with key Pilbara based Traditional Owners
- Deliver meaningful and sustainable socio-economic benefits to Traditional Owners from mining services and contracting works on their country
- JV qualifies as local Indigenous business at projects on country
- Provide full suite of mining services and rehabilitation (including remnant commodity recovery and sale)
- JV acts as head contractor to ensure all Indigenous subcontracts are managed respectfully & diligently
- Macro Mining Services' WHS systems ensures JV and indigenous subcontractors develop safety maturity and performance

STRATEGIC JOINT VENTURE



NYAPIRI MACRO JV

- 100% indigenous-owned business partner with established cultural connections to both Ngarla and Kariyarra nations
- JV qualifies as a local indigenous business at projects on Ngarla and Kariyarra Countries
- Full suite of raw material supply, civil construction, mining services and rehabilitation programmes
- In discussions with mining companies with current and planned operations on Ngarla and Kariyarra Countries

"I am looking forward to working with Simon in the future; not only to make the Nyapiri Macro Mining the local indigenous contractor of choice at projects situated on the lands of the Ngarla and Kariyarra traditional owners, but to also facilitate cultural awareness, preservation of cultural heritage and to deliver real benefits to the traditional owners through employment, training and contracting opportunities."

- FRANCISCO BROWN, FOUNDER & OWNER, NYAPIRI HOLDINGS -





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EVALUATING OUR EXPLORATION PIPELINE

STRATEGIC EXPLORATION PLAN



“We consider Wandanya to be the most near-term cash flow-generating opportunity for Macro”

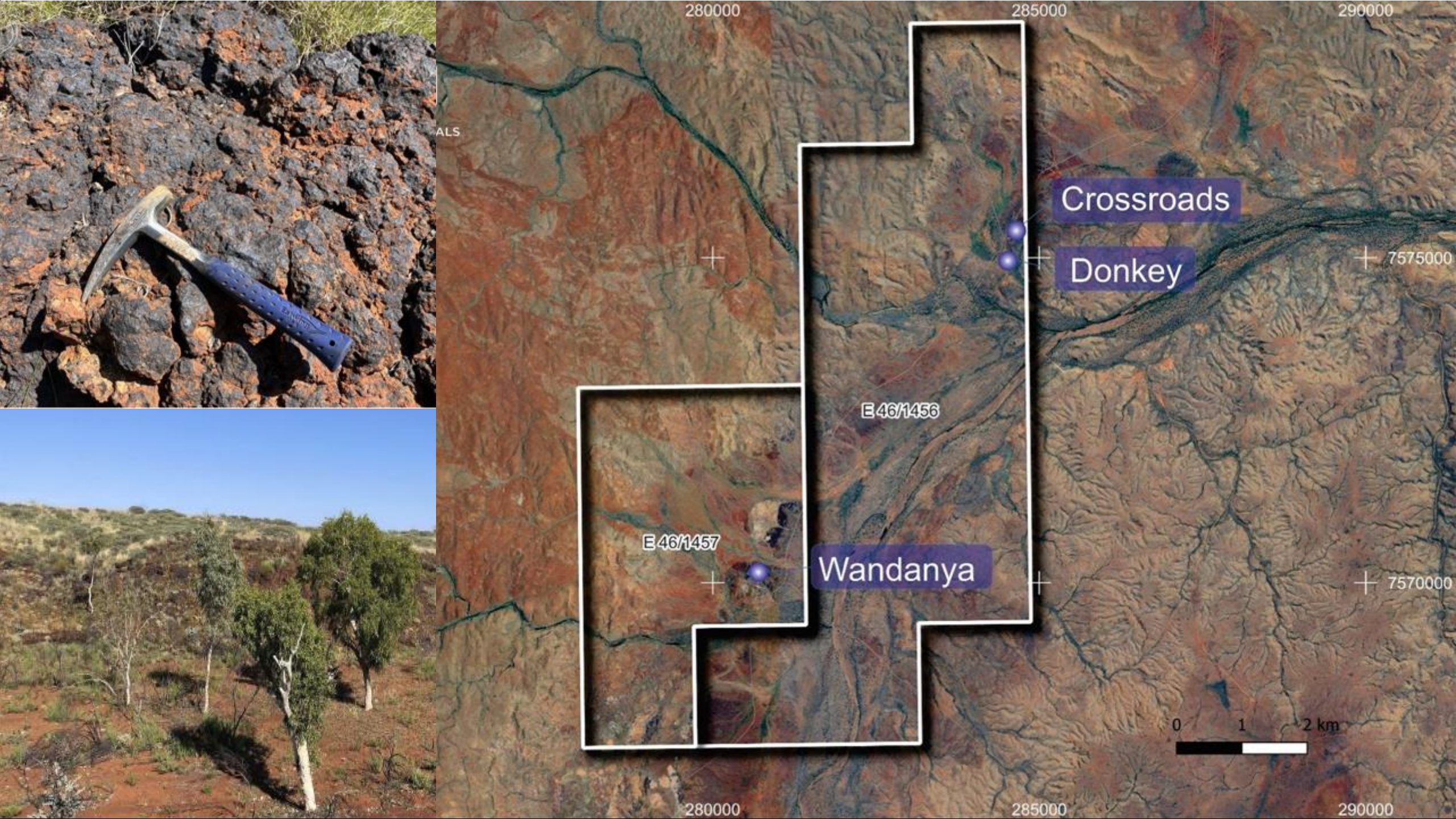
- SIMON RUSHTON -

Location

- 50km south-west of the Woodie Woodie Manganese Mine in the East Pilbara Region of Western Australia
- 300km south-east of Port Hedland
- Access via the all-weather Port Hedland-Marble Bar-Ripon Hills-Nifty Road.

Exploration Plan: Wandanya

Rock chip sampling and mapping of Crossroads, Donkey and Wandanya Prospects	
Initial flora/fauna survey	
Heritage survey & approvals	
Maiden drilling programme - Limited drilling at Crossroads and Donkey expanding mineralisation and evaluate untested mineralisation	
Resource definition drilling (subject to success of maiden drilling at Crossroads)	
Resource definition drilling at Donkey aiming to upgrade categorisation and scale of mineral resource	
Ancillary permitting and approvals required to undertake substantial bulk sample	



	Q4/2024			Q1/2025			Q2/2025		
	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
	✓								
		✓							

“The rock chip samples indicate we appear likely to have successfully defined a substantial high grade CID target at Turner”

- ROB JEWSON-

Location

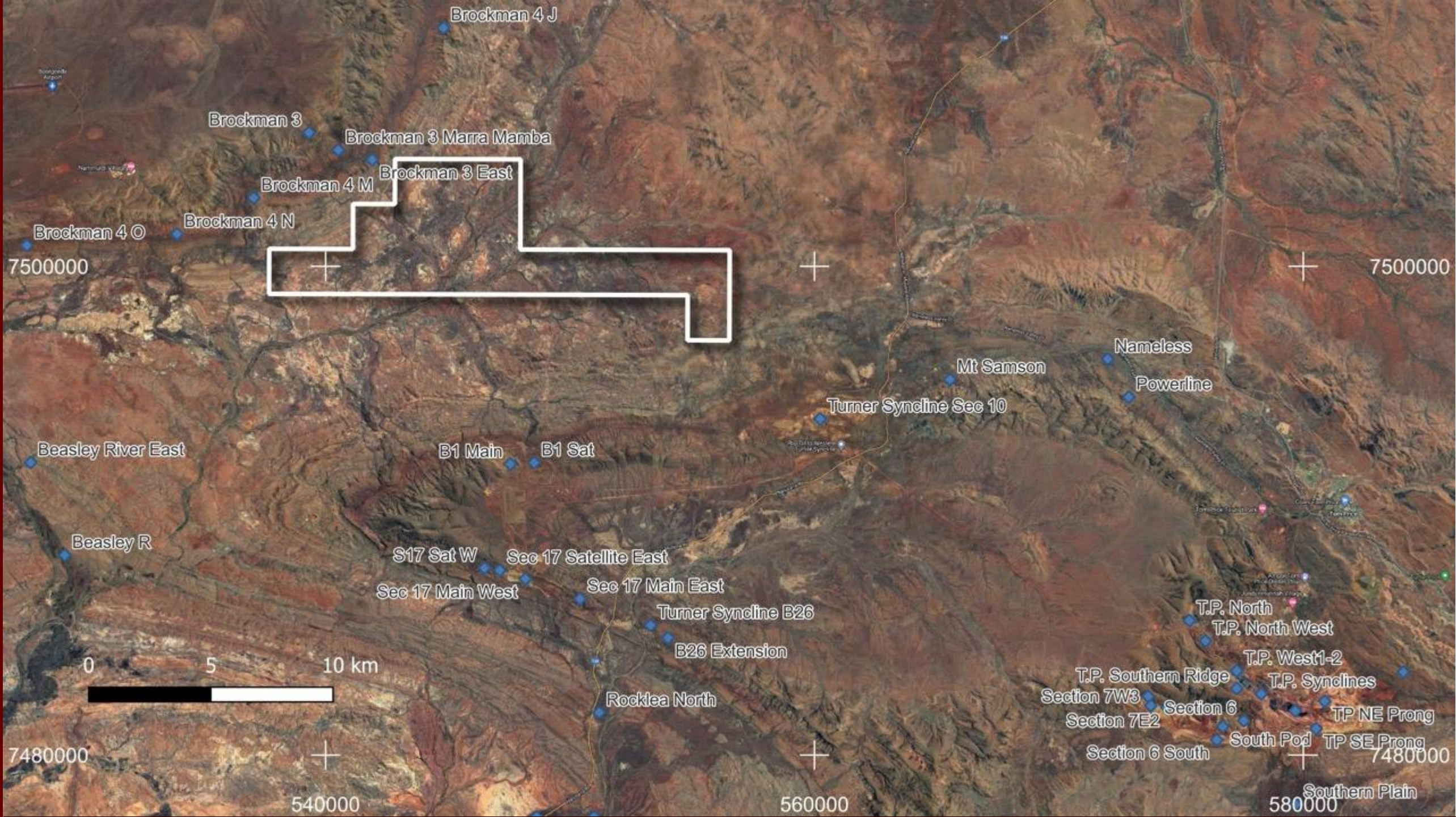
- 25km west-north-west of Tom Price
- Directly adjacent to Rio Tinto’s Turner Syncline Mine

Exploration Plan: Turner

Negotiating Heritage Agreement

Second phase rock chip sampling and mapping campaign aiming to define scale of initial target and evaluate additional regional prospects

Subject to completion of Heritage Agreement & Heritage survey, commencing maiden exploration RC drilling



Q4/2024			Q1/2025			Q2/2025		
OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN



PANNAWONICA

“Macro is committed to a long term relationship with the Robe River Karuma people built on trust, respect and transparency. We made these tenure applications with Indigenous engagement, collaboration and reconciliation firmly in mind.”

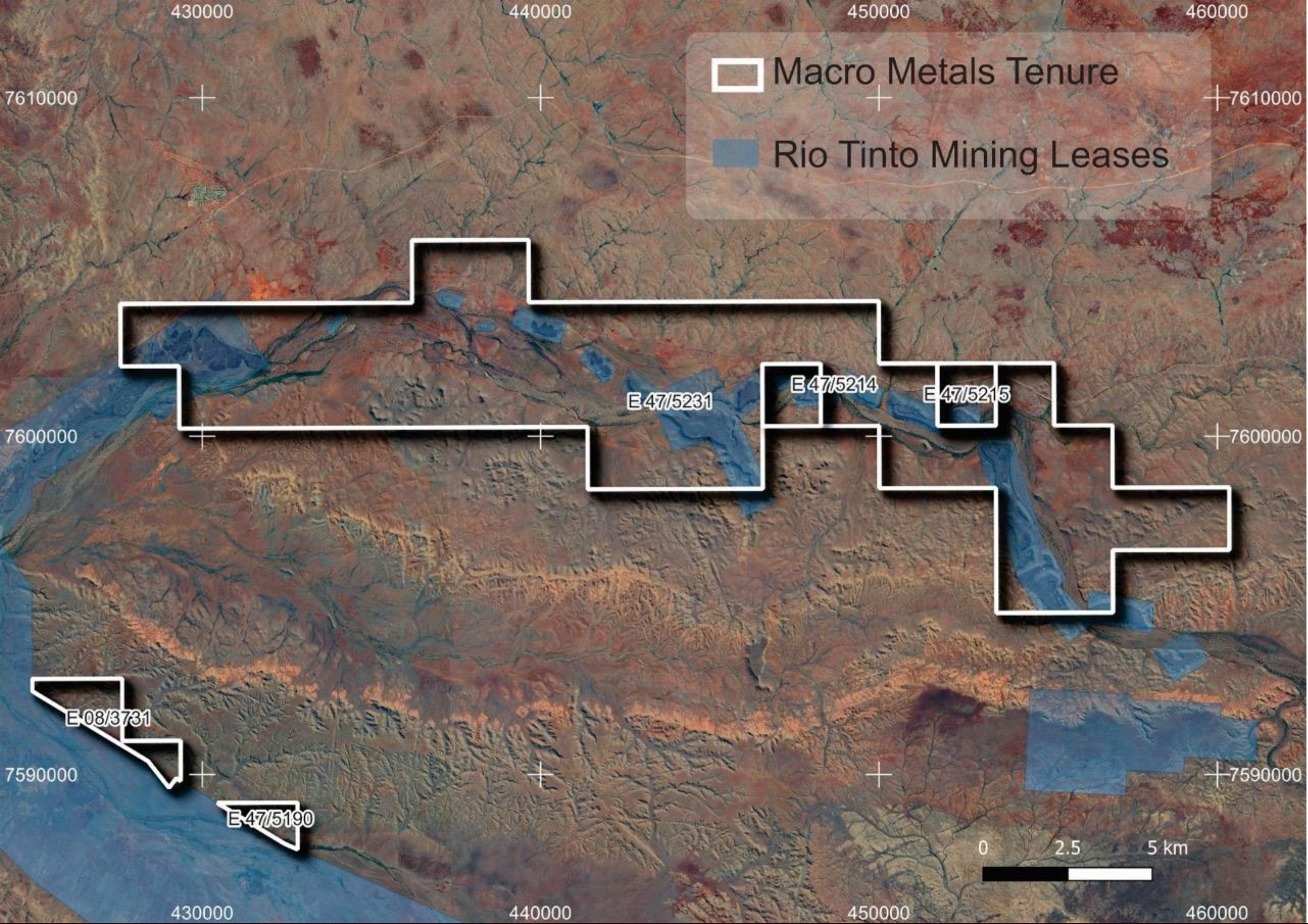
- SIMON RUSHTON -

Location

Located directly south of the town of Pannawonica and 160km via road from Cape Preston East Port.

Exploration Plan: Pannawonica

Determine presence and commercial viability for export of unconsolidated iron ore material located across Macro tenure



Q4/2024			Q1/2025			Q2/2025		
OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN



BUNGAROO NORTH

“Bungaroo North has the potential to be a very high-grade valley fill CID/DID drill target that warrants immediate sampling and mapping to define the surface extent of mineralisation.”

- ROB JEWSON -

Location

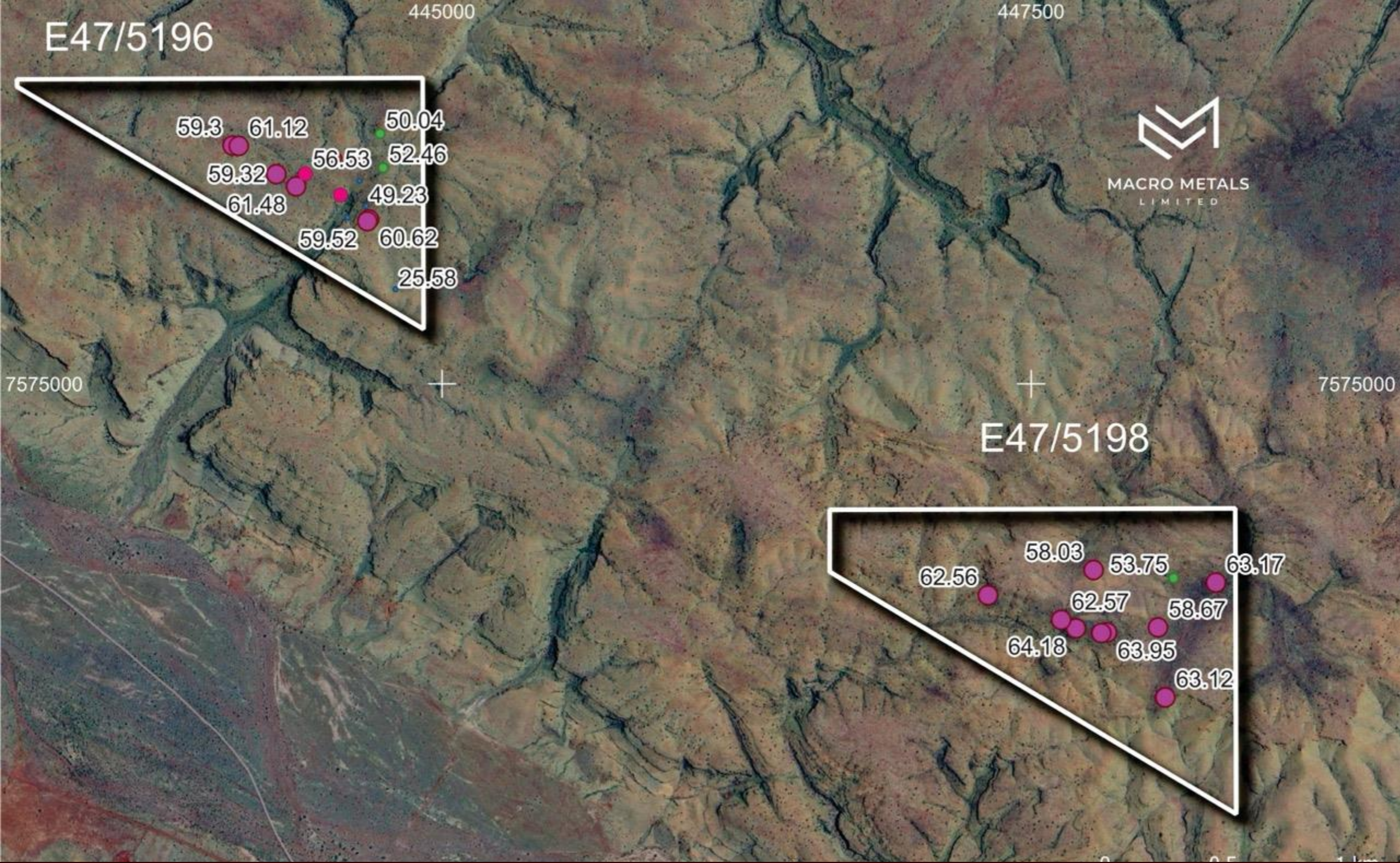
- South East of Pannawonica
- 7km north of Mineral Resources Ltd’s Buckland Project

Exploration Plan: Bungaroo North

Heritage survey & approvals

First phase mapping and sampling program to be completed in - need to discuss RRK

Second phase mapping and rock chip sampling program



Q4/2024			Q1/2025			Q2/2025		
OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN



SIX MILE WELL

“Six Mile Well is advantageously located directly adjacent to road infrastructure and contains, similarly to Bungaroo North, very high surface grades of iron with low deleterious elements.”

- ROB JEWSON -

Location

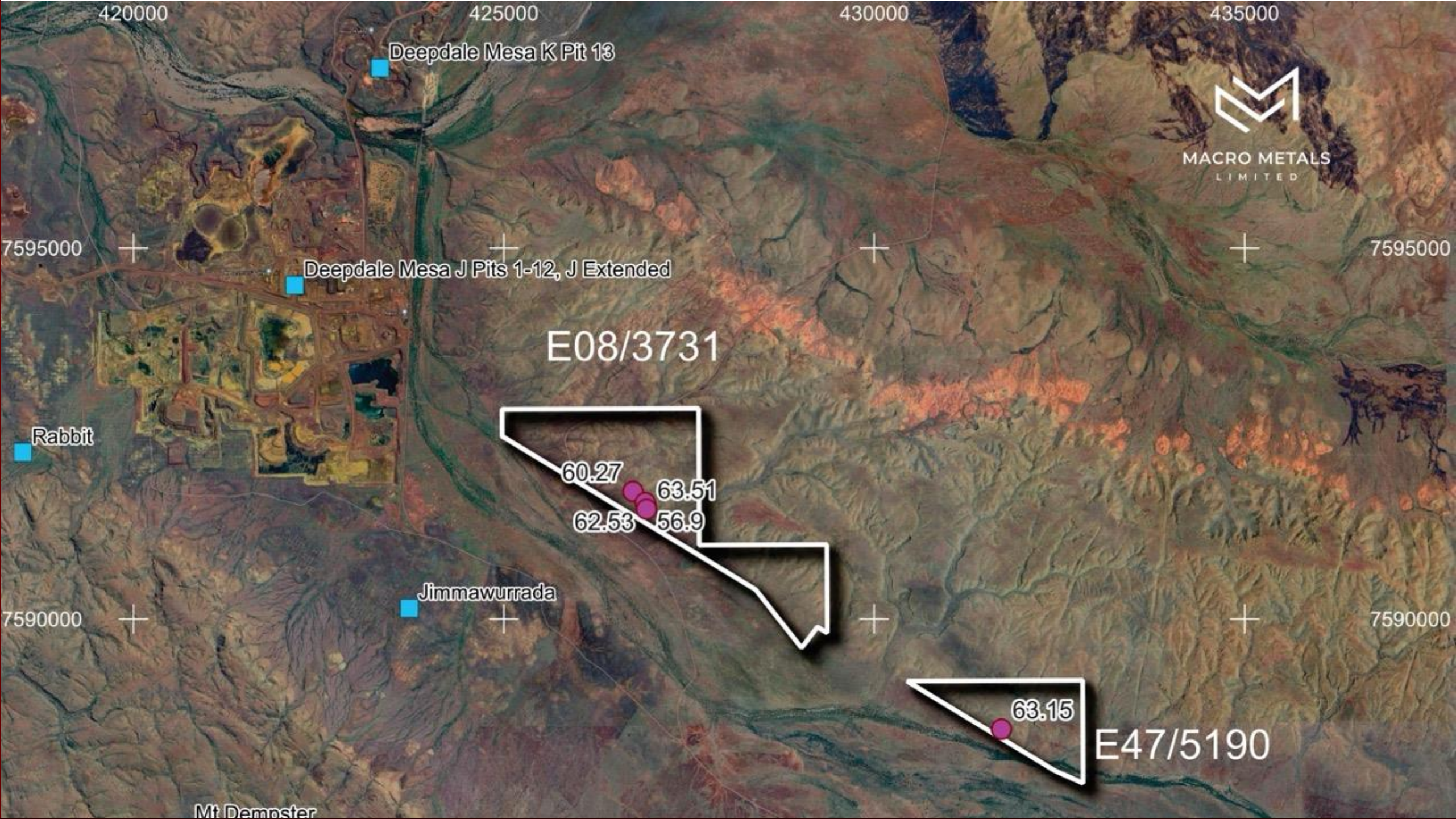
14km south of Pannawonica and directly adjacent to Rio Tinto’s Mesa J Mine and comprises two exploration licence applications, E08/3731 and E47/5190.

Exploration Plan: Six Mile Well

Heritage survey & approvals

First phase mapping and sampling program to be completed in - need to discuss RRK

Second phase mapping and rock chip sampling program



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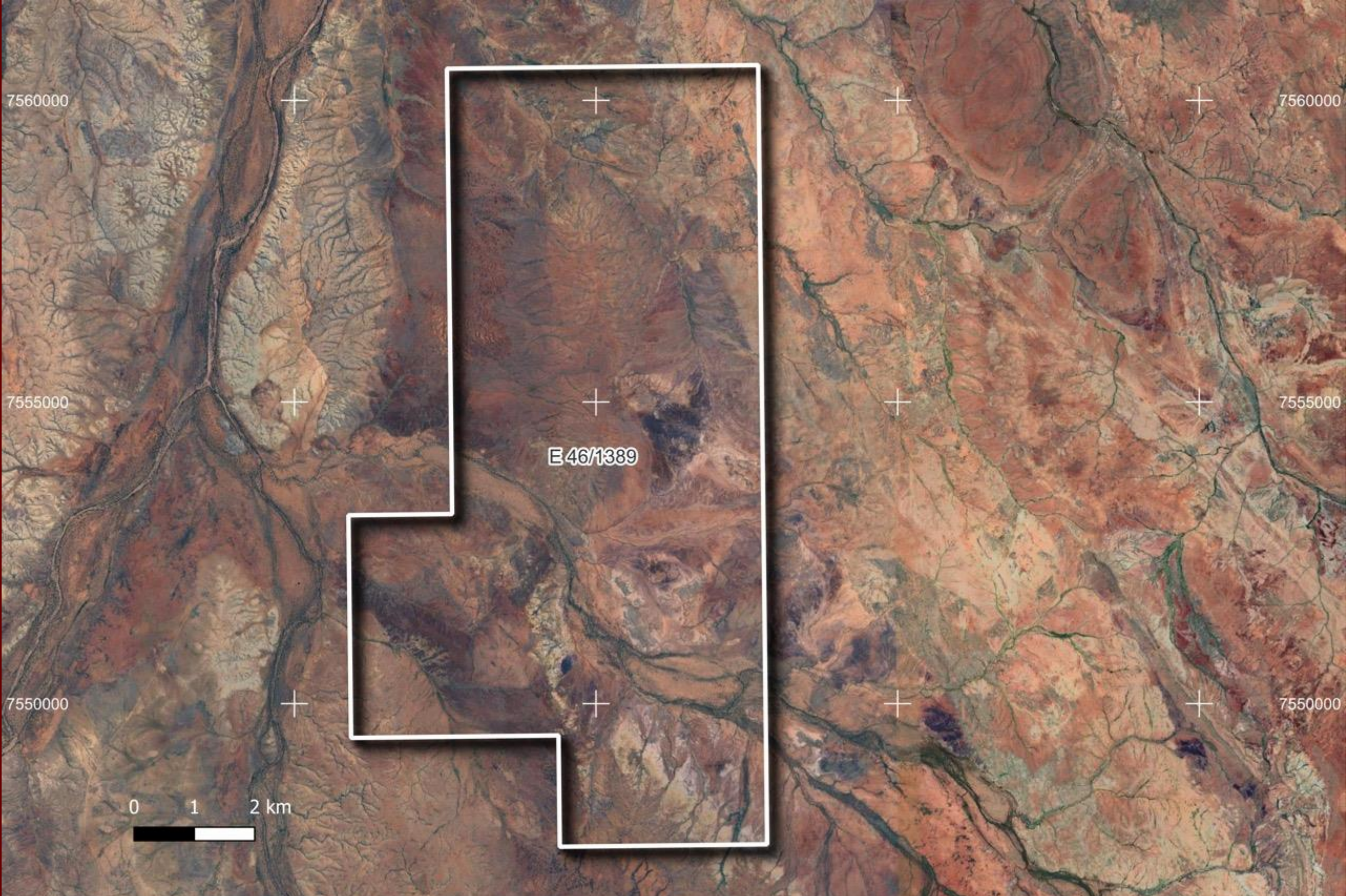
Location

- 230km north-northeast of Newman and 50km south of the Woodie Woodie Manganese Mine. Access from Newman is via the Balfour Downs gravel road
- Further exploration will be planned subsequent to the mapping and sampling program

Exploration Plan: Desrali

Exploration targeting based on available data

Detailed mapping and sampling to determine scale of mineralisation potential



Q4/2024			Q1/2025			Q2/2025		
OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
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Thank you / Q & A

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2 December 2024

APPENDIX 1 – ADDITIONAL INFORMATION FOR SLIDE 6

Slide 6 contains information regarding mining services and civil contracting works that the Company has either tendered to win or is aware of present or future opportunities that it intends to tender with a view to winning. Information in this slide contemplates new business from new clients or new projects and includes an evaluation by management of Macro's probability of success based on information currently available to Macro.

Macro has categorised future mining services / contracting works into 3 categories: (1) Entity, (2) Mining Services Category and (3) Commodity Type.

The following terms that are used on slide 6 have the meaning defined below:

"Entity Type" describes the entity likely to undertake the Tendered or Go Get potential mining services/contracting work.

"Commodity" describes the type of commodity relevant to the Tendered or Go Get potential mining services/contracting works. **NOTE:** certain Tendered and Go Get mining services/contracting, such as civil services and raw materials supply at a public port is not commodity specific and so the value of any such works is not included in the total value depicted in this chart.

"Mining Services Category" describes the type of activities forming part of the Tendered or Go Get potential mining services/contracting and includes civil construction, contract mining/crushing, screening & materials handling, rehabilitation, road haulage, port services, transshipping, international shipping.

"Tendered " refers to mining services/contracting works in respect of which the Company has lodged tenders or unsolicited proposals to the entity or entities that the Company understands controls the award of such works.

"Go Get" refers to potential mining services/contracting works from new clients or new projects. and is based upon evaluation by management of targeted prospects and future opportunities that are as yet undefined.

"Indigenous JV" refers to mining services/contracting works that the Company has tendered, or currently intends to tender for, as part of an Indigenous joint venture that has already formed or that the Company aspires to form in the future.

"Macro Mining Services" refers to mining services/contracting works that the Company has tendered, or currently intends to tender for, in its own right.