



Announcement Summary

**Entity name**  
RAGNAR METALS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Monday December 02, 2024

**The +securities to be quoted are:**  
Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

An Appendix 3B in respect of the New Options was lodged on 30 September 2024 when the proposed issue was announced, and an updated Appendix 3B was lodged on 31 October 2024.

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Listed Options, \$0.03 exercise price, expiry date 2 years from date of issue	94,791,065	02/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

RAGNAR METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

12108560069

**1.3 ASX issuer code**

RAG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

2/12/2024



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

### 2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

25/10/2024

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

An Appendix 3B in respect of the New Options was lodged on 30 September 2024 when the proposed issue was announced, and an updated Appendix 3B was lodged on 31 October 2024.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Listed Options, \$0.03 exercise price, expiry date 2 years from date of issue

+Security type

Options

ISIN code

Issue date

2/12/2024

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.		
Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03000000	29/11/2026



**Details of the type of +security that will be issued if an option is exercised**

RAG : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

1 Ordinary Fully Paid

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

<https://announcements.asx.com.au/asxpdf/20241025/pdf/069ljnr4lq22hw.pdf>

Issue details

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**Number of +securities to be quoted**

94,791,065

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00100000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

The purpose of the issue of the New Options is to enable the holders of RAGO Options to continue to participate in the ongoing development of the Company.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RAG : ORDINARY FULLY PAID	473,985,978
New class - code to be confirmed : Listed Options, \$0.03 exercise price, expiry date 2 years from date of issue	94,791,065

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RAGAT : OPTION EXPIRING 29-NOV-2027 EX \$0.03	13,000,000
RAGAQ : PERFORMANCE RIGHTS CLASS B	6,750,000
RAGAP : PERFORMANCE RIGHTS CLASS A	6,750,000
RAGAS : OPTION EXPIRING 30-JUN-2025 EX \$0.03	16,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

15/11/2024