



Announcement Summary

**Entity name**  
ORTHOCELL LIMITED

**Date of this announcement**  
Monday December 02, 2024

**The +securities the subject of this notification are:**  
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX  
**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 28-NOV-2027	126,580	29/11/2024
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 28-NOV-2029	821,508	29/11/2024
New class - code to be confirmed	RETENTION RIGHTS EXPIRING 28-NOV-2029	1,200,000	29/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ORTHOCELL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

118897135

**1.3 ASX issuer code**

OCC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

2/12/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

PERFORMANCE RIGHTS EXPIRING 28-NOV-2027

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

29/11/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Paul Anderson	Nicole Telford <Elwing Family Trust A/C>	83,835
Nicole Telford	Nicole Telford <Elwing Family Trust A/C>	42,745

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20241025/pdf/069kszkn67yc21.pdf>

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20241025/pdf/069kszkn67yc21.pdf>

## Any other information the entity wishes to provide about the +securities the subject of this notification

Issued pursuant to shareholder approval at AGM held on 29/11/2024

## Issue details

## Number of +securities

126,580

## ASX +security code

New class - code to be confirmed

## +Security description

PERFORMANCE RIGHTS EXPIRING 28-NOV-2029

**+Security type****ISIN code**

Other

**Date the +securities the subject of this notification were issued**

29/11/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Paul Anderson	Nicole Telford <Elwing Family Trust A/C>	489,041
Nicole Telford	Nicole Telford <Elwing Family Trust A/C>	332,467

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20241025/pdf/069kszkn67yc21.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://announcements.asx.com.au/asxpdf/20241025/pdf/069kszkn67yc21.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issued pursuant to shareholder approval at AGM held on 29/11/2024

## Issue details

**Number of +securities**

821,508

**ASX +security code**

New class - code to be confirmed

**+Security description**

RETENTION RIGHTS EXPIRING 28-NOV-2029

**+Security type****ISIN code**

Other

**Date the +securities the subject of this notification were issued**

29/11/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes



Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Paul Anderson	Nicole Telford <Elwing Family Trust A/C>	1,200,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20241025/pdf/069kszkn67yc21.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20241025/pdf/069kszkn67yc21.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued pursuant to shareholder approval at AGM held on 29/11/2024

Issue details

Number of +securities

1,200,000





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OCC : ORDINARY FULLY PAID	239,114,427

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OCCAM : OPTION EXPIRING 11-JUN-2025 EX 41C	2,000,000
OCCAW : OPTION EXPIRING 08-MAR-2028 EX \$0.40	3,000,000
OCCAAE : OPTION EXPIRING 17-JAN-2029 EX \$0.40	2,000,000
OCCAAD : OPTION EXPIRING 20-NOV-2028 EX \$0.40	2,000,000
OCCAV : OPTION EXPIRING 13-JUL-2025 EX \$0.403	2,200,000
OCCAS : OPTION EXPIRING 26-OCT-2025 EX \$0.58	150,000
OCCAAC : OPTION EXPIRING 07-NOV-2027 EX \$0.36	1,000,000
OCCAU : OPTION EXPIRING 11-MAY-2026 EX \$0.515	1,050,000
OCCAT : OPTION EXPIRING 04-APR-2026 EX \$0.606	150,000
OCCAX : OPTION EXPIRING 19-APR-2027 EX \$0.36	3,730,000
OCCAY : PERFORMANCE RIGHTS	750,000
OCCAZ : OPTION EXPIRING 26-MAY-2026 EX \$0.60	1,000,000
OCCAAF : OPTION EXPIRING 11-JUN-2027 EX \$0.367	700,000
OCCAAG : OPTION EXPIRING 11-JUN-2027 EX \$0.373	100,000
OCCAAA : OPTION EXPIRING 26-MAY-2027 EX \$0.80	1,000,000



OCCAAB : OPTION EXPIRING 29-MAY-2028 EX \$0.40	4,000,000
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 28-NOV-2027	126,580
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 28-NOV-2029	821,508
New class - code to be confirmed : RETENTION RIGHTS EXPIRING 28-NOV-2029	1,200,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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