



Announcement Summary

Entity name
KINGSTON RESOURCES LIMITED

Date of this announcement
Monday December 02, 2024

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	FY25 Unlisted Service Fee Options	1,336,732	29/11/2024
New class - code to be confirmed	Long Term Share Price Outperformance Options (KSNLTUOP15), expiring 31 August 2030	7,949,195	02/12/2024
New class - code to be confirmed	Short Term Incentive Performance Options (KSNSTUOP16) expiring 31 August 2028	3,590,608	02/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINGSTON RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

44009148529

1.3 ASX issuer code

KSN

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

FY25 Unlisted Service Fee Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mick Wilkes	Eligius Holdings Pty Ltd	572,882
Anthony Wehby	Rosemary Wehby	381,925
Stuart Rechner	Osmium Holdings Pty Ltd	381,925

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

A summary of the FY25 Unlisted Service Fee Options is included in the 2024 Notice of Annual General Meeting. A copy of this document is available on the KSN website:

<https://kingstonresources.com.au/wp-content/uploads/2024/10/2802000.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	29/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

KSN : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

A summary of the Employee Incentive Scheme is included in the 2024 Notice of Annual General Meeting. A copy of this document is available on the KSN website:

<https://kingstonresources.com.au/wp-content/uploads/2024/10/2802000.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Securities issued under ASX Listing Rule 7.2 exception 14.

Issue details

Number of +securities

1,336,732

ASX +security code

New class - code to be confirmed

+Security description

Long Term Share Price Outperformance Options (KSNLTUOP15), expiring 31 August 2030

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

2/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Andrew Corbett	Milamar Group Pty Ltd	2,707,615

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

A summary of the Long Term Share Price Outperformance Options is included in the 2024 Notice of Annual General Meeting. A copy of this document is available on the KSN website:

<https://kingstonresources.com.au/wp-content/uploads/2024/10/2802000.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	31/8/2030

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

KSN : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the Employee Incentive Scheme is included in the 2024 Notice of Annual General Meeting. A copy of this document is available on the KSN website:

<https://kingstonresources.com.au/wp-content/uploads/2024/10/2802000.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

5,241,580 securities issued under ASX Listing Rule 7.2 exception 13 and 2,707,615 securities issued under ASX Listing Rule 7.2 exception 14.

Issue details

Number of +securities

7,949,195

ASX +security code

New class - code to be confirmed

+Security description

Short Term Incentive Performance Options
(KSNSTUOP16) expiring 31 August 2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

2/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Andrew Corbett	Milamar Group Pty Ltd	1,083,046

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

A summary of the Short Term Incentive Performance Options is included in the 2024 Notice of Annual General Meeting. A copy of this document is available on the KSN website:

<https://kingstonresources.com.au/wp-content/uploads/2024/10/2802000.pdf>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	31/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

KSN : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the Employee Incentive Scheme is included in the 2024 Notice of Annual General Meeting. A copy of this document is available on the KSN website:

<https://kingstonresources.com.au/wp-content/uploads/2024/10/2802000.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

2,507,562 securities issued under ASX Listing Rule 7.2 exception 13 and 1,083,046 securities issued under ASX Listing Rule 7.2 exception 14.

Issue details

Number of +securities

3,590,608



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KSN : ORDINARY FULLY PAID	707,191,348

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KSNAAB : WARRANTS EXPIRING 07-JUL-2027 EX \$0.20	25,000,000
KSNAA : OPTION EXPIRING 31-AUG-2027 EX NIL	812,341
KSNAAAB : OPTION EXPIRING 31-JUL-2025 EX \$0.14	38,010,210
KSNAAAC : WARRANTS EXPIRING 29-JUN-2028 EX \$0.14	35,714,286
KSNAAAS : OPTIONS EXPIRING 31-AUG-2028 EX NIL	4,378,207
KSNAAAE : OPTION EXPIRING 31-AUG-2029 EX NIL	6,399,594
KSNAAAF : OPTION EXPIRING 31-AUG-2027 EX NIL	1,134,182
New class - code to be confirmed : FY25 Unlisted Service Fee Options	1,336,732
New class - code to be confirmed : Long Term Share Price Outperformance Options (KSNLTUOP15), expiring 31 August 2030	7,949,195
New class - code to be confirmed : Short Term Incentive Performance Options (KSNSTUOP16) expiring 31 August 2028	3,590,608



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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