

3 December 2024

Cleansing Notice under Section 708A of the Corporations Act

In accordance with Section 705A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act), Resource Base Limited (**ASX:RBX**) (**Resource Base** or **the Company**), hereby confirms that:

- a. the Company has issued 10,900,000 fully paid ordinary shares (**Share**) at \$0.03 per Share, as tranche 2 of the placement announced 18 October 2024, as set out in the ASX Appendix 2A lodged on 3 December 2024 prior to this announcement.
- b. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- c. the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- d. as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Corporations Act; and
- e. as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised by the Company Secretary of Resource Base Limited.

- ENDS -

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