

Expiry of Listed Options

Strata Minerals Limited (ASX: **SMX**, “**Strata**” or “the **Company**”), advises of the expiry of 45,495,284 listed SMXO Options (\$0.20, 30 November 2024) (“SMXO Options”) at 5:00pm AWST on 30 November 2024 (“Expiry Date”).

Strata advises that on the expiry of the SMXO options the capital structure of the Company is:

ASX Listed Securities	Total number of securities on Issue
SMX: Ordinary Fully Paid	190,815,169

Unlisted Securities	Total number of securities on Issue
SMXAV: OPTION EXPIRING 16-SEP-2027 EX \$0.03	10,000,000
SMXAS: OPTION EXPIRING 28 MAY 2029 EX \$0.03	2,500,000
SMXAT: OPTION EXPIRING 28 MAY 2029 EX \$0.04	2,500,000
SMXAU: OPTION EXPIRING 28 MAY 2029 EX \$0.06	2,500,000
SMXAF: OPTION EXPIRING 29 APR 2026 EX \$0.25	2,250,000
SMXAE: OPTION EXPIRING 29 APR 2025 EX \$0.25	2,400,000
SMXAM: OPTION EXPIRING 18 JUN 2025 EX \$0.25	2,000,000
SMXAP: OPTION EXPIRING 31 OCT 2025 EX \$0.25	650,000
SMXAG: OPTION EXPIRING 29 APR 2026 EX \$0.30	2,250,000
SMXAQ: OPTION EXPIRING 31 OCT 2025 EX \$0.30	650,000
SMXAN: OPTION EXPIRING 08 AUG 2025 EX \$0.30	1,000,000
SMXAH: OPTION EXPIRING 29 APR 2026 EX \$0.40	2,250,000
SMXAR: OPTION EXPIRING 31 OCT 2025 EX \$0.40	650,000

Authorised for ASX release by the Company Secretary of Strata Minerals Limited.

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ABOUT STRATA MINERALS LIMITED

Strata Minerals Limited is an Australian, ASX listed, exploration company with a strategic focus on acquiring, exploring and developing mineral projects in world class jurisdictions. The Company’s primary focus is the Penny South Gold Project in Western Australia, while advancing the Elliot Lake Uranium Project which is highly prospective for uranium and rare earths, and the Biranup Project which is highly prospective for gold.