

CLEANSING NOTICE

Notice Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Labyrinth Resources Limited ('the Company' or 'Labyrinth') gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ('the Act') that, on 3 December 2024, it issued 835,487 fully paid ordinary shares ('Shares') to Rocktivity Gold Pty Ltd pursuant to the option agreement announced on 4 November 2024.

Refer to ASX Announcement 'LRL Enters Binding Option with Olympio' released on 4 November 2024 for further details.

In accordance with section 708A(5)(e) of the Act, the Company gives notice that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and sections 674 and 674A of the Act; and
3. As at the date of this notice, there is no information that is 'excluded information' within the meanings of section 708A(7) and 708A(8) of the Act which is required to be disclosed by the Company under section 708A(6)(e) of the Act, being information:
 - a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; or
 - b) that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Shares.

This announcement has been authorised and approved for release by the Board.

Investor Enquiries

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