

EXTENSION TO ENTITLEMENT OFFER CLOSING DATE

Peregrine Gold Ltd (ASX: PGD) (**Company**) refers to its non-renounceable entitlement offer of one (1) fully paid ordinary share in the capital of the Company (**Share**) for every four (4) Shares held by Eligible Shareholders at an issue price of \$0.15 per Share to raise up to approximately \$2,545,440 (before costs), together with one (1) free attaching new option (**New Option**) for every one (1) Share applied for and issued, exercisable at \$0.25 per New Option on or before 13 December 2027 (the **Offer**), as detailed in the Company's prospectus lodged with ASIC on 5 November 2024 (**Prospectus**).

To ensure Eligible Shareholders have adequate time to participate, the Board has resolved to extend the closing date for the Offer to 5.00pm (AWST) on Tuesday 24 December 2024.

Capitalised terms not otherwise defined in this announcement have the meaning given to those terms in the Prospectus.

Updated Indicative Timetable

The updated indicative timetable is set out below:

EVENT	DATE
Lodgement of Prospectus with the ASIC	Tuesday, 5 November 2024
Lodgement of Prospectus and Appendix 3B with ASX	Tuesday, 5 November 2024
Ex date	Thursday, 14 November 2024
Record Date for determining Entitlements	Friday, 15 November 2024
Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	Tuesday, 19 November 2024
Last day to extend Closing Date	Thursday, 19 December 2024
Closing Date*	Tuesday, 24 December 2024
Shares quoted on a deferred settlement basis from market open	Friday, 27 December 2024
Announcement of results of issue	Thursday, 2 January 2025
Issue date of Securities under the Offer and lodgement of Appendix 2A with ASX applying for quotation of the Shares (before noon Sydney time)	Thursday, 2 January 2025
Quotation of Shares issued under the Offer*	Friday, 3 January 2025

Notes:

*The Directors may extend the Closing Date of the Offers by giving at least three (3) Business Days' notice to ASX prior to the Closing Date. As such the date the Securities are expected to commence trading on ASX may vary.

This ASX Announcement has been approved in accordance with the Company's published continuous disclosure policy and authorised for release by the Company Board of Directors.