



Announcement Summary

Entity name

PICHE RESOURCES LIMITED

Date of this announcement

Wednesday December 04, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PR2AD	OPTION EXPIRING 02-MAY-2027 RESTRICTED	583,333	03/12/2024
PR2AE	OPTION EXPIRING 02-MAY-2027 RESTRICTED	583,333	03/12/2024
PR2AF	OPTION EXPIRING 02-MAY-2027 RESTRICTED	583,333	03/12/2024
PR2AB	ORDINARY FULLY PAID RESTRICTED	833,333	03/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PICHE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

659161412

1.3 ASX issuer code

PR2

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of securities under employment and consultancy agreement set out in IPO prospectus.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

PR2AB : ORDINARY FULLY PAID RESTRICTED

Date the +securities the subject of this notification were issued

3/12/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of shares under employment and consultancy agreement set out in IPO prospectus.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of shares under employment and consultancy agreement set out in IPO prospectus.

Issue details

Number of +securities

833,333

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of shares under employment and consultancy agreement set out in IPO prospectus.

Purpose of the issue

To pay for services rendered

Additional Details

Issue of shares under employment and consultancy agreement set out in IPO prospectus.

Additional +securities in an existing class

ASX +security code and description

PR2AD : OPTION EXPIRING 02-MAY-2027 RESTRICTED

Date the +securities the subject of this notification were issued

3/12/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class



Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of securities under employment and consultancy agreement set out in IPO prospectus.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of securities under employment and consultancy agreement set out in IPO prospectus.

Issue details

Number of +securities

583,333

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of securities under employment and consultancy agreement set out in IPO prospectus.

Purpose of the issue

To pay for services rendered

Additional Details

Issue of securities under employment and consultancy agreement set out in IPO prospectus.

Additional +securities in an existing class

ASX +security code and description

PR2AE : OPTION EXPIRING 02-MAY-2027 RESTRICTED

Date the +securities the subject of this notification were issued

3/12/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of securities under employment and consultancy agreement set out in IPO prospectus.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of securities under employment and consultancy agreement set out in IPO prospectus.



Issue details

Number of +securities

583,333

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of securities under employment and consultancy agreement set out in IPO prospectus.

Purpose of the issue

To pay for services rendered

Additional Details

Issue of securities under employment and consultancy agreement set out in IPO prospectus.

Additional +securities in an existing class

ASX +security code and description

PR2AF : OPTION EXPIRING 02-MAY-2027 RESTRICTED

Date the +securities the subject of this notification were issued

3/12/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of securities under employment and consultancy agreement set out in IPO prospectus.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of securities under employment and consultancy agreement set out in IPO prospectus.



Issue details

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Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of securities under employment and consultancy agreement set out in IPO prospectus.

Purpose of the issue

To pay for services rendered

Additional Details

Issue of securities under employment and consultancy agreement set out in IPO prospectus.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PR2 : ORDINARY FULLY PAID	80,290,539
PR2O : OPTION EXPIRING 02-MAY-2027	29,887,730

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PR2AC : OPTION EXPIRING 02-MAY-2027 RESTRICTED	3,221,253
PR2AD : OPTION EXPIRING 02-MAY-2027 RESTRICTED	20,771,704
PR2AE : OPTION EXPIRING 02-MAY-2027 RESTRICTED	19,666,666
PR2AF : OPTION EXPIRING 02-MAY-2027 RESTRICTED	19,666,666
PR2AA : ORDINARY FULLY PAID RESTRICTED	3,198,761
PR2AB : ORDINARY FULLY PAID RESTRICTED	40,472,368



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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