



Announcement Summary

Entity name

SOUTH HARZ POTASH LTD

Announcement Type

New announcement

Date of this announcement

Wednesday December 04, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SHPAH	OPTION EXPIRING 02-DEC-2024 EX \$0.08	3,500,000	Expiry of option or other convertible security without exercise or conversion	02/12/2024
SHPAI	OPTION EXPIRING 02-DEC-2024 EX \$0.12	3,500,000	Expiry of option or other convertible security without exercise or conversion	02/12/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

SOUTH HARZ POTASH LTD

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ACN

**Registration Number**

153414852

**1.3 ASX issuer code**

SHP

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/12/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

<b>ASX +Security Code and Description</b>	
SHPAH : OPTION EXPIRING 02-DEC-2024 EX \$0.08	
<b>Unquoted +equity securities that have ceased</b>	
<b>Number of securities that have ceased</b>	
3,500,000	
<b>Reason for cessation</b>	
Expiry of option or other convertible security without exercise or conversion	
<b>Date of cessation</b>	<b>Is the entity paying any consideration for the cessation?</b>
2/12/2024	No
<b>Any other information the entity wishes to notify to ASX about the cessation?</b>	
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<b>ASX +Security Code and Description</b>	
SHPAI : OPTION EXPIRING 02-DEC-2024 EX \$0.12	
<b>Unquoted +equity securities that have ceased</b>	
<b>Number of securities that have ceased</b>	
3,500,000	
<b>Reason for cessation</b>	
Expiry of option or other convertible security without exercise or conversion	
<b>Date of cessation</b>	<b>Is the entity paying any consideration for the cessation?</b>
2/12/2024	No
<b>Any other information the entity wishes to notify to ASX about the cessation?</b>	
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## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SHP : ORDINARY FULLY PAID	990,875,418

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SHPA : OPTION EXPIRING 23-NOV-2025 EX \$0.09	3,366,667
SHPAAC : OPTION EXPIRING 10-AUG-2026 EX \$0.08	25,602,270
SHPAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,000,000
SHPAS : OPTION EXPIRING 30-MAR-2027 EX \$0.1606	2,382,000
SHPAH : OPTION EXPIRING 02-DEC-2024 EX \$0.08	0
SHPAI : OPTION EXPIRING 02-DEC-2024 EX \$0.12	0
SHPAAF : OPTION EXPIRING 24-NOV-2026 EX \$0.08	1,375,000
SHPAAD : OPTION EXPIRING 21-AUG-2027 EX \$0.064	1,000,000
SHPAAB : OPTION EXPIRING 01-JAN-2028 EX \$0.066	3,000,000
SHPAAB : OPTION EXPIRING 01-JAN-2028 EX \$0.088	3,000,000
SHPAK : OPTION EXPIRING 27-MAY-2026 EX \$0.203	4,606,605
SHPAAE : OPTION EXPIRING 31-OCT-2028 EX \$0.056	28,315,000
SHPAAI : OPTION EXPIRING 21-DEC-2026 EX \$0.08	3,500,000
SHPAAH : OPTION EXPIRING 19-DEC-2026 EX \$0.08	8,249,937



SHPAQ : OPTION EXPIRING 17-DEC-2024 EX \$0.18	2,192,084
SHPAR : OPTION EXPIRING 17-DEC-2024 EX \$0.24	2,192,084
SHPAP : OPTION EXPIRING 05-AUG-2026 EX \$0.1511	192,069
SHPAW : OPTION EXPIRING 31-OCT-2027 EX \$0.109	2,000,000
SHPAX : OPTION EXPIRING 31-OCT-2027 EX \$0.136	2,000,000
SHPAY : OPTION EXPIRING 30-SEP-2027 EX \$0.12	2,818,000
SHPAZ : OPTION EXPIRING 10-NOV-2027 EX \$0.15	4,623,000
SHPAT : OPTION EXPIRING 17-OCT-2026 EX \$0.123	1,000,000
SHPAU : OPTION EXPIRING 31-OCT-2027 EX \$0.055	2,000,000
SHPAV : OPTION EXPIRING 31-OCT-2027 EX \$0.082	2,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.