



Announcement Summary

Entity name

MTM CRITICAL METALS LIMITED

Date of this announcement

Wednesday December 04, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options with vesting period (6 months)	3,000,000	04/12/2024
New class - code to be confirmed	Options with vesting period (12 months)	3,000,000	04/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MTM CRITICAL METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

645885463

1.3 ASX issuer code

MTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued to Directors that are subject to restrictions and are not being quoted on ASX.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options with vesting period (6 months)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02874413-6A1234824>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.12000000

Expiry date

30/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MTM : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Options will have a vesting period of 6 months from AGM Date (27-May-25) and Directors must continue to hold the position of Director or executive employee of the Company at the Vesting Date in order to be eligible to receive each tranche of the Options.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options were to be issued to Directors subject to shareholder approval which was received at the AGM held on 27-Nov-24. ASX listing rule 10.13.5 securities to be issued no later than one month after the date of the meeting.



Issue details

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The purpose of the issue of the Director Options is to remunerate the recipient Directors and align them with the long-term company success.

Purpose of the issue

Other

Additional Details

Director remuneration.

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options with vesting period (12 months)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

4/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02874413-6A1234824>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.18000000

Expiry date

30/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MTM : ORDINARY FULLY PAID



Any other information the entity wishes to provide about the +securities the subject of this notification

Options will have a vesting period of 12 months from AGM Date (27-May-25) and Directors must continue to hold the position of Director or executive employee of the Company at the Vesting Date in order to be eligible to receive each tranche of the Options.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

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Issue details

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Purpose of the issue

Other

Additional Details

Director remuneration.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTM : ORDINARY FULLY PAID	406,608,776

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTMAR : OPTION EXPIRING 07-AUG-2029 EX \$0.20	15,250,000
MTMAS : OPTION EXPIRING 01-JUL-2028 EX \$0.08	1,400,000
MTMAJ : OPTION EXPIRING 09-MAY-2025 RESTRICTED	500,000
MTMAI : OPTION EXPIRING 16-DEC-2024 RESTRICTED	8,000,000
MTMAN : OPTION EXPIRING 09-MAY-2025 EX \$0.40	250,000
MTMAT : OPTION EXPIRING 29-NOV-2026 EX \$0.12	20,000,000
MTMAP : PERFORMANCE RIGHTS	23,100,000
New class - code to be confirmed : Options with vesting period (6 months)	3,000,000
New class - code to be confirmed : Options with vesting period (12 months)	3,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/11/2024