



## Announcement Summary

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**Entity name**

LEO LITHIUM LIMITED

**Applicable security for the return of capital**

LLL - ORDINARY FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

4/12/2024

**Return of Capital amount per security**

AUD 0.01400000

**Trading in the re-organised +securities on an "ex return of capital" basis commences**

22/1/2025

**Record Date**

23/1/2025

**Payment Date**

31/1/2025

**Additional Information**

This capital return of up to A\$17.3 million (equating to up to approximately \$0.014 per share) forms part of an overall total cash distribution to shareholders of A\$0.172 per share. The remaining approx. \$0.158 per share is being distributed by unfranked dividend, it being the Company's intention to determine and pay the dividend in January 2025. Please refer to the ASX announcement released by the Company today for further information.

**Refer to below for full details of the announcement**



## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

LEO LITHIUM LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

638065068

**1.3 ASX issuer code**

LLL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/12/2024

**1.6 ASX +Security Code**

LLL

**ASX +Security Description**

ORDINARY FULLY PAID

## Part 2 - Cash return of capital approval requirements and dates

**2.1 Are any of the below approvals required for the cash return of capital before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the cash return of capital.

Yes

**2.1a Approvals****Approval/Condition**

+Security holder approval

**Date for determination**

16/1/2025

**Is the date estimated or actual?**

Actual

**\*\*Approval received/condition met?****Comments****2.2 Is the cash return of capital a selective reduction of capital**

No



## Part 3 - Cash return of capital timetable and details

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### 3.1 +Record date

23/1/2025

### 3.1a Effective date of the cash return of capital

20/1/2025

### 3.2 Does the +entity have quoted options on issue?

No

### 3.2a Last day for trading in "cum return of capital" +securities. If the entity has quoted options, last day for trading in pre-return of capital quoted options

### 3.3 Trading in the re-organised +securities on an "ex return of capital" basis commences. If the entity has quoted options and ASX agrees, trading in the quoted options commences on a +deferred settlement basis.

22/1/2025

### 3.4 +Record Date

23/1/2025

### 3.4a If the entity has quoted options, first day for the +entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold.

### 3.5 Payment date for cash return of capital. If applicable and the +entity has quoted options, +deferred settlement market in options ends. Last day for entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold and to notify ASX that this has occurred.

31/1/2025

### 3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis

### 3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

### 3.6 Currency in which the cash return of capital is made ("primary currency")

AUD - Australian Dollar

### 3.7 Cash return of capital amount per +security

AUD 0.01400000

## Part 4 - Changes to option pricing as a result of the cash return of capital

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### 4.1 Will the cash return of capital affect the exercise price of any +entity-issued options?

No



Part 5 - Further information

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**5.1 Has the +entity applied for an ATO class ruling relating to this cash return of capital?**

Yes

**5.1a Please provide further information on the ATO ruling**

As at the date of this announcement the Company has not received the ATO ruling. The Company will announce the results of the ATO ruling once received. Please refer to the ASX Announcement released today for further information.

**5.2 Source of funds for cash return of capital**

Proceeds from the sale of the Company's shareholding in Mali Lithium BV and thereby its remaining interest in the Goulamina Lithium Project.

**5.3 Further information relating to this cash return of capital**

The Company has certain unlisted options on issue with exercise prices per option of 64.3 cents, 64.4 cents and 76.3 cents. The exercise price of these options will be reduced by the amount of capital returned per share to 62.9 cents, 63 cents and 74.9 cents per option respectively.

**5.4 Additional information for inclusion in the Announcement Summary**

This capital return of up to A\$17.3 million (equating to up to approximately \$0.014 per share) forms part of an overall total cash distribution to shareholders of A\$0.172 per share. The remaining approx. \$0.158 per share is being distributed by unfranked dividend, it being the Company's intention to determine and pay the dividend in January 2025. Please refer to the ASX announcement released by the Company today for further information.