



## Announcement Summary

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**Entity name**

LEO LITHIUM LIMITED

**Security on which the Distribution will be paid**

LLL - ORDINARY FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

4/12/2024

**Distribution Amount**

AUD 0.15800000

**Ex Date**

22/1/2025

**Record Date**

23/1/2025

**Payment Date**

31/1/2025

**Additional Information**

The Company currently intends to make a total distribution to shareholder of \$0.172 per share. This total distribution will comprise a dividend of approximately \$0.158 per share and a return of capital of up to A\$17.3 million (equating to up to approximately \$0.014 per share). Shareholder approval is being sought for the return of capital. It is the Company's intention to determine the final amount of, and pay, the dividend in January 2025. Please refer to the ASX announcement released by the Company today for further details.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

LEO LITHIUM LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

638065068

**1.3 ASX issuer code**

LLL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/12/2024

**1.6 ASX +Security Code**

LLL

**ASX +Security Description**

ORDINARY FULLY PAID

### Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

Special

**2A.2 The Dividend/distribution:**

does not relate to a specific period within the financial year in which it was paid

**2A.4 +Record Date**

23/1/2025

**2A.5 Ex Date**

22/1/2025

**2A.6 Payment Date**

31/1/2025

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.



No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

AUD 0.15800000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

No

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**Part 3B - Special dividend/distribution****3B.1 Is the special dividend/distribution estimated at this time?**

No

**3B.1a Special dividend/distribution estimated amount per +security**

AUD

**3B.1b Special dividend/distribution amount per +security**

AUD 0.15800000

**3B.2 Is special dividend/distribution franked?**

No

**3B.3 Percentage of special dividend/distribution that is franked**

0.0000 %

**3B.4 Special dividend/distribution franked amount per +security**

AUD 0.00000000

**3B.5 Percentage of special dividend/distribution that is unfranked**

100.0000 %

**3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3B.7 Special dividend/distribution conduit foreign income amount per +security**

AUD 0.15800000



Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

**5.2 Additional information for inclusion in the Announcement Summary**

The Company currently intends to make a total distribution to shareholder of \$0.172 per share. This total distribution will comprise a dividend of approximately \$0.158 per share and a return of capital of up to A\$17.3 million (equating to up to approximately \$0.014 per share). Shareholder approval is being sought for the return of capital. It is the Company's intention to determine the final amount of, and pay, the dividend in January 2025. Please refer to the ASX announcement released by the Company today for further details.