

# ASX Announcement

5 December 2024

## UPDATE ON SCHEMES – DESPATCH OF SCHEME BOOKLET AND LETTER TO LATIN RESOURCES SECURITYHOLDERS

Latin Resources Limited (ASX: LRS) (Latin Resources) refers to its announcements made on 28 November and 29 November 2024 in relation to the proposal for by **Pilbara Minerals Limited (ASX: PLS) (Pilbara Minerals)** to acquire Latin Resources by way of a share scheme of arrangement and option scheme of arrangement (**Schemes**), and the orders made by the Supreme Court of Western Australia in relation to the distribution to Latin Resources securityholders of the notices of meeting and explanatory statement in relation to the Schemes (**Scheme Booklet**). The announcements contained further information about the Schemes and the proposed demerger of certain of Latin Resources' non-core Australian, Peruvian and Argentinian mineral exploration assets and projects by way of a capital reduction and in specie distribution (**Demerger**)

Latin Resources is pleased to confirm that the Scheme Booklet has been despatched to Latin Resources securityholders in the manner described in its announcement on 29 November 2024. A copy of the Scheme Booklet is also available on Latin Resources' website at <https://www.latinresources.com.au/asx-announcements/>.

The attached letter has been sent today by post to Latin Resources securityholders who have not made an election as to the form of meeting documents in the manner described in Latin Resources' announcement on 29 November 2024. The letter contains instructions about how to access and download an electronic copy of the Scheme Booklet and how to lodge a proxy form. An email containing similar information has been dispatched to those Latin Resources securityholders who have elected to receive electronic communications from Latin Resources.

You should carefully read the Scheme Booklet in its entirety before making any decision in relation to the Share Scheme, Option Scheme and Demerger (as applicable). You are encouraged to seek financial, legal, taxation and/or other professional advice before making any voting or investment decision in relation to your Latin Resources securities. Reasons for you to vote for or against the Scheme are set out in the letter from the Chairman of Latin Resources and sections 1.2 to 1.4 of the Scheme Booklet.

### LATIN RESOURCES BOARD RECOMMENDATION

The directors of Latin Resources recommend that Latin Resources securityholders vote in favour of the Scheme relevant to them, in the absence of a superior proposal and subject to the Independent Expert continuing to conclude that the relevant Scheme is in the best interests of Latin Resources securityholders.

Each director of Latin Resources intends to vote, or cause to be voted, all shares and options (as applicable) in Latin Resources which they hold or control at the time of the Scheme Meetings in favour of the Share Scheme, the Option Scheme and the Demerger (as applicable), subject to the same qualifications.

It should be noted that the directors of Latin Resources will receive certain benefits in connection with the Share Scheme, which are described in Sections 10.1 and 10.2 of the Scheme Booklet.

#### **LATIN RESOURCES INFORMATION LINE**

If you have any questions in relation to the Share Scheme, Option Scheme, Demerger or the Scheme Booklet, please contact the Latin Resources Shareholder Information Line on 1300 521 162 (within Australia) or +61 3 9415 4603 (outside Australia), between 8.30am and 5.30pm (AEDT), Monday to Friday (excluding public holidays).

This announcement has been authorised for release to ASX by the Board of Latin Resources.

For further information please contact:

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**Managing Director**  
Latin Resources Limited  
+61 8 6117 4798

info@latinresources.com.au  
www.latinresources.com.au

Fiona Marshall  
**Senior Communications Advisor**  
White Noise Communications  
+61 400 512 109

## Need assistance?



**Phone:**  
1300 521 162 (within Australia)  
+61 3 9415 4603 (outside Australia)



**Online:**  
[www.investorcentre.com/contact](http://www.investorcentre.com/contact)

## Latin Resources Limited Demerger Meeting and Share Scheme Meeting

The Latin Resources Limited Demerger Meeting will be held on Thursday, 16 January 2025 at 10:00am (AWST) and the Share Scheme Meeting will be held on Thursday, 16 January 2025 at the later of 10:30am (AWST) and the conclusion of the Demerger Meeting.

### ACCESSING THE SCHEME BOOKLET AND NOTICES OF MEETINGS

The Scheme Booklet, which includes the Demerger Materials and Notice of Share Scheme Meeting, can be accessed online at [www.investorvote.com.au](http://www.investorvote.com.au) and on Latin Resources Limited's announcement platform at [www.asx.com.au](http://www.asx.com.au).

We recommend that you read the Scheme Booklet in its entirety before deciding on how to vote at the Demerger Meeting and Share Scheme Meeting. If you are in any doubt as to how to deal with the Scheme Booklet, or how to cast your vote at the Demerger Meeting and Share Scheme Meeting, please consult your independent financial, legal, taxation or other professional advisor immediately.

You are encouraged to participate in both meetings using the following options:



### MAKE YOUR VOTE COUNT - DEMERGER MEETING

To lodge a proxy and access the Scheme Booklet visit [www.investorvote.com.au](http://www.investorvote.com.au) and use the below information:



**Control Number: 184598**

For Intermediary Online subscribers (custodians) go to [www.intermediaryonline.com](http://www.intermediaryonline.com)

For your proxy appointment to be effective it must be received by 10:00am (AWST) on Tuesday, 14 January 2025.

**Turn over for further information.**



## **MAKE YOUR VOTE COUNT - SHARE SCHEME MEETING**

To lodge a proxy and access the Scheme Booklet visit [www.investorvote.com.au](http://www.investorvote.com.au) and use the below information:



**Control Number: 183494**

For Intermediary Online subscribers (custodians) go to [www.intermediaryonline.com](http://www.intermediaryonline.com)

For your proxy appointment to be effective it must be received by 10:30am (AWST) on Tuesday, 14 January 2025.



## **ATTENDING THE MEETINGS IN PERSON**

The meetings will be held at:  
Ebell room at Trinity College, 230 Hampden Road, Crawley, WA 6009

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You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

## Need assistance?



**Phone:**  
1300 521 162 (within Australia)  
+61 3 9415 4603 (outside Australia)



**Online:**  
[www.investorcentre.com/contact](http://www.investorcentre.com/contact)

## Latin Resources Limited Option Scheme Meeting

The Latin Resources Limited Option Scheme Meeting will be held on Thursday, 16 January 2025 at the later of 11:00am (AWST) and the conclusion of the Share Scheme Meeting.

### ACCESSING THE SCHEME BOOKLET AND NOTICE OF MEETING

The Scheme Booklet, which includes the Notice of Option Scheme Meeting, can be accessed online at [www.investorvote.com.au](http://www.investorvote.com.au) and on Latin Resources Limited's announcement platform at [www.asx.com.au](http://www.asx.com.au).

We recommend that you read the Scheme Booklet in its entirety before deciding on how to vote at the Option Scheme Meeting. If you are in any doubt as to how to deal with the Scheme Booklet, or how to cast your vote at the Option Scheme Meeting, please consult your independent financial, legal, taxation or other professional advisor immediately.

You are encouraged to participate in the meeting using the following options:



### MAKE YOUR VOTE COUNT

To lodge a proxy and access the Scheme Booklet visit [www.investorvote.com.au](http://www.investorvote.com.au) and use the below information:



**Control Number: 184599**

For Intermediary Online subscribers (custodians) go to [www.intermediaryonline.com](http://www.intermediaryonline.com)

For your proxy appointment to be effective it must be received by 11:00am (AWST) on Tuesday, 14 January 2025.



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