



Announcement Summary

Entity name
MAGNETIC RESOURCES NL

Date of this announcement
Friday December 06, 2024

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	2024 Director Performance Rights	5,000,000	06/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAGNETIC RESOURCES NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

121370232

1.3 ASX issuer code

MAU

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

2024 Director Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

6/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
ERIC LIM	ERIC LIM	1,000,000
GEORGE SAKALIDIS	MR GEORGE SAKALIDIS + MRS JACQUELINE SAKALIDIS <SAKALIDIS SUPER A/C>	2,000,000
HIAN SIANG CHAN	HIAN SIANG CHAN	1,000,000
BEN DONOVAN	ELOHIM NOMINEES PTY LTD <EAGEL EQUITY A/C>	1,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02871630>

Refer to resolution 9

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02871630>

Refer to resolution 5

Any other information the entity wishes to provide about the +securities the subject of this notification

No



Issue details

Number of +securities

5,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAU : ORDINARY FULLY PAID	266,742,260
MAUCA : ORDINARY PARTLY PAID NIL, 20C UNPAID	20,418,862

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAUAB : OPTION EXPIRING 06-DEC-2026 EX \$1.53	3,750,000
MAUAU : OPTION EXPIRING 31-DEC-2024 EX \$1.515	4,900,000
MAUAV : OPTION EXPIRING 06-DEC-2025 EX \$1.20	3,750,000
MAUAW : OPTION EXPIRING 10-MAY-2025 EX \$0.68	1,645,205
New class - code to be confirmed : 2024 Director Performance Rights	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/11/2024