

COMPLETION OF SHARE CONSOLIDATION

Pursuit Minerals Ltd (ASX: PUR) (“PUR”, “Pursuit” or the “Company”) wishes to advise that the consolidation of the Company’s share capital on a fifty (50) to one (1) basis as approved by shareholders at the Annual General Meeting held on the 28 November 2024 is now complete.

The shares, options and performance rights on issue post-consolidation are detailed in the following table:-

| Class of Securities | ASX Code | Number |
|--|----------|------------|
| Fully Paid Ordinary Shares | PUR | 72,709,285 |
| Unlisted Options expiring 23 Dec 2024 ex \$1.405 | PURAB | 50,000 |
| Unlisted Options expiring 27 July 2026 ex \$0.90 | PURAV | 500,000 |
| Unlisted Options expiring 9 Dec 2026 ex \$1.00 | PURAR | 2,400,000 |
| Performance Rights C | PURAQ | 100,000 |
| Performance Rights D | PURAH | 1,000,000 |
| Performance Rights E | PURAI | 1,000,000 |
| Performance Shares A | PURAS | 5,712,893 |
| Performance Shares B | PURAT | 4,457,891 |
| Performance Shares C | PURAU | 4,029,558 |

New holding statements have been dispatched to shareholders, option holders and performance rights holders advising them of their holdings on a post-consolidation basis.

Normal settlement trading of securities on a consolidated basis will commence on Monday 9 December 2024 (ASX: PUR).

For more information, please refer to the Company’s Notice of Annual General Meeting released to the ASX on 25 October 2024.

This release was approved by the Board.

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For more information about Pursuit Minerals and its projects, contact:

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