



6 December 2024

AMENDED ASX RELEASE

Emu NL hereby submits an amended ASX Release which was originally made on 2 December 2024.

This release hereby retracts all of the photos included in the original presentation as these were not reported in compliance with ASX Compliance Update 04/23.

As a consequence of the retraction, Emu advises that the photos should be disregarded and that accordingly investors should not rely on the retracted photos for their investment decisions.

RELEASE AUTHORISED BY DOUG GREWAR

Contact Details: Doug Grewar - Mobile: 0419 833 604

E info@emunl.com.au

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EMU

INVESTOR PRESENTATION

Yataga Copper Project

PRECIOUS AND BASE METALS EXPLORER

2024 AGM Presentation



Forward Looking Statements



This presentation has been prepared by EMU NL. This document contains background information about EMU NL current at the date of this presentation. The presentation is in summary form and does not purport be all inclusive or complete. Recipients should conduct their own investigations and perform their own analysis in order to satisfy themselves as to the accuracy and completeness of the information, statements and opinions contained in this presentation.

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Competent Person's Report



Competent Person Disclosure

The information in this disclosure relates to the exploration activities undertaken by EMU NL conducted over its exploration tenements in Australia. All information in this presentation has previously been recorded in the public domain.

EMU NL is not aware of any new information or data that materially affects the information included in the original market announcements.

The information in this presentation is based on, and fairly represents information and supporting documentation compiled by Mr Nigel Maund, a Competent Person who is consulting economic geologist to EMU NL. Mr Maund is a Fellow of the Australian Institute of Geoscientists, a Fellow of the Australian Institute of Mining and Metallurgy and has sufficient experience in the activities in which he undertakes to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Maund consents to the inclusion herein of the matters based upon his information in the form and context in which it appears, and the Company confirms the form and context in which the Competent Persons findings are presented, have not been materially modified from the relevant original market announcements.

Authorisation

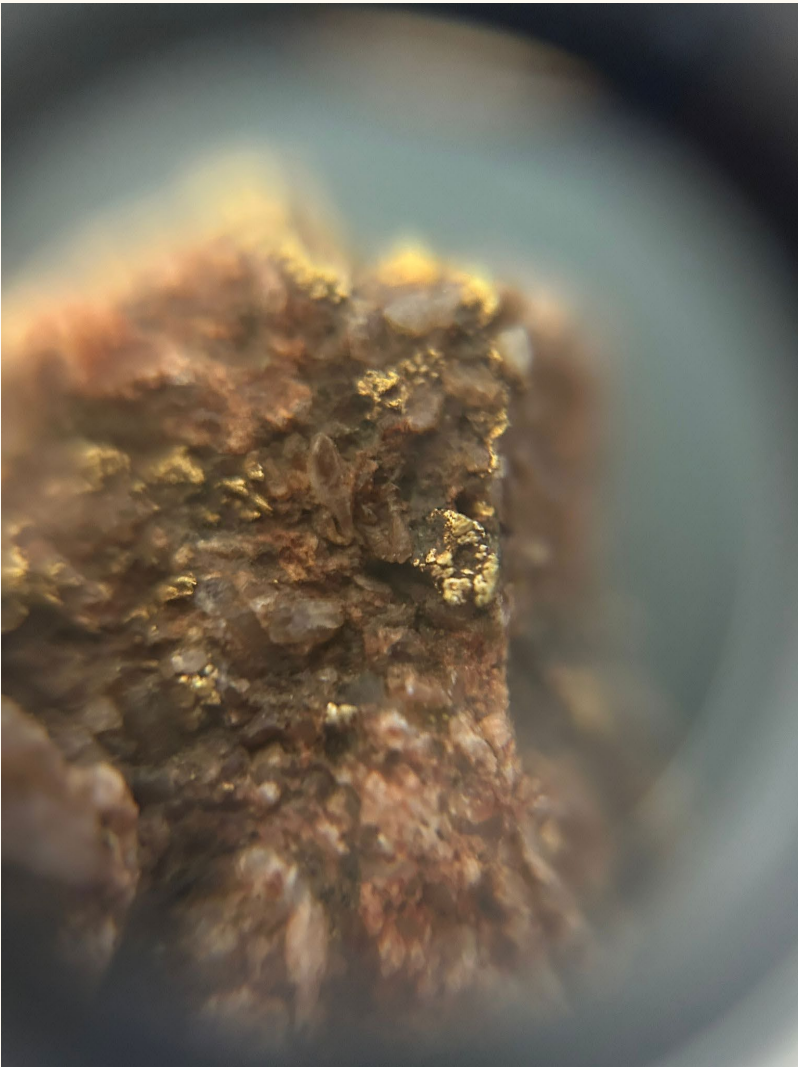
This presentation has been authorized for release by Chief Executive Officer

Corporate Overview



BOARD & MANAGEMENT	
Peter Thomas	Non-Executive Chairman
Gavin Rutherford	Non-Executive Director
Tim Staermose	Non-Executive Director

CORPORATE STRUCTURE	
Shares on Issue FP	146,499,187
Partly Paid Shares	2,516,256
Unlisted Options (various prices)	10,579,193
Performance Rights	1,619,051
Share price (25/11/2024)	\$0.029
Market Cap (25/11/2024)	\$4.25M



Georgetown Overview



Georgetown Tenements

- 3 tenements located in Georgetown Qld – 850km²

Yataga Igneous Complex

- Intrusive Igneous Complex ~70km² located largely within tenement EPM 27667

Yataga Copper Project

- Yataga Igneous Complex that falls with the EPM 27667 comprising 2 exploration prospects



Yataga Copper Project



TWO PROSPECTS DEFINED

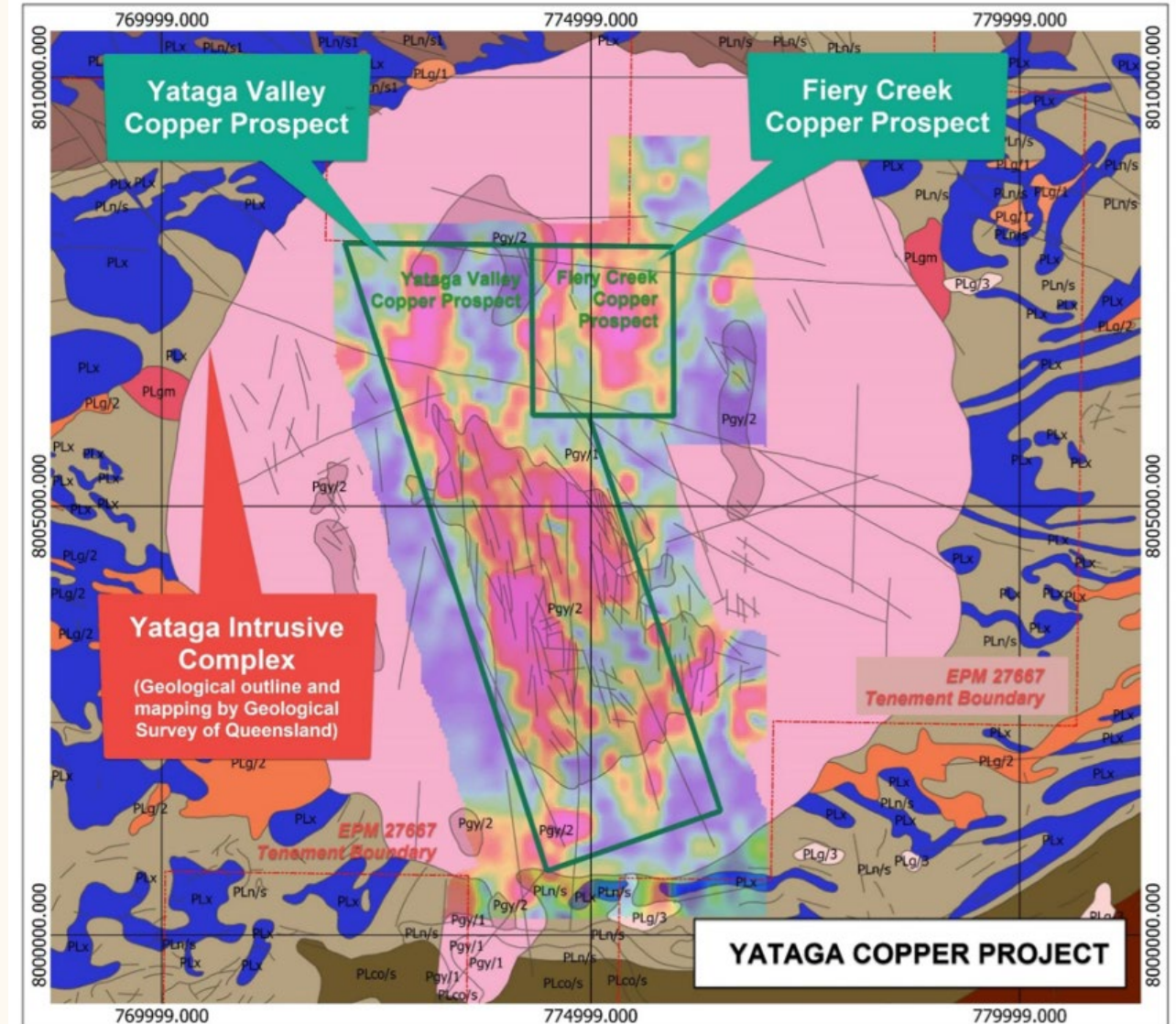
Two prospects overlaying the copper geochemistry anomalous zones within the Yataga Igneous Complex

YATAGA VALLEY COPPER PROSPECT

- Most recent discovery of widespread surficial copper mineralisation along the NNW-SSE shear zone in the central part of the Yataga Copper Project

FIERY CREEK COPPER PROSPECT

- EMU's original prospect discovery in northern area of the Yataga Copper Project

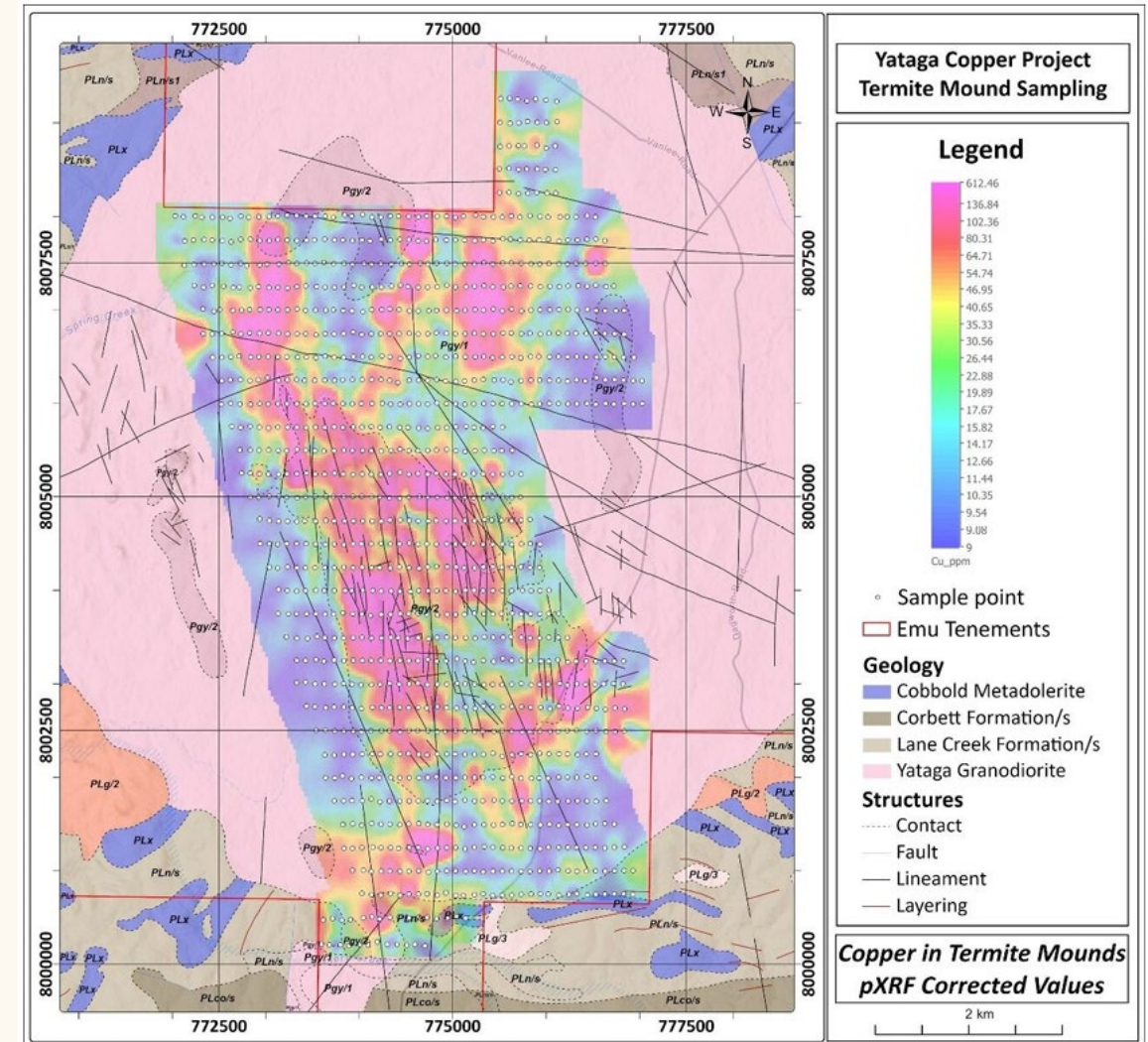


2024 Work Program



HIGH-LEVEL EXPLORATION PROGRAM

- Comprehensive, systematic, methodical and measured exploration program
- Geophysical and geochemical surveys extended over the area of copper mineralisation
- Preliminary pXRF geochemistry to delineate the likely mineralisation fluid-flow geometry
- Aboriginal Heritage Survey completed
- In-field rock collection programme to provide correlation for modelling of hydrothermal fluid flows
- Ground geophysics (including induced polarity, resistivity and magneto telluric data) ~25km
- Helicopter Airborne Electromagnetic Survey ~200 line Kms



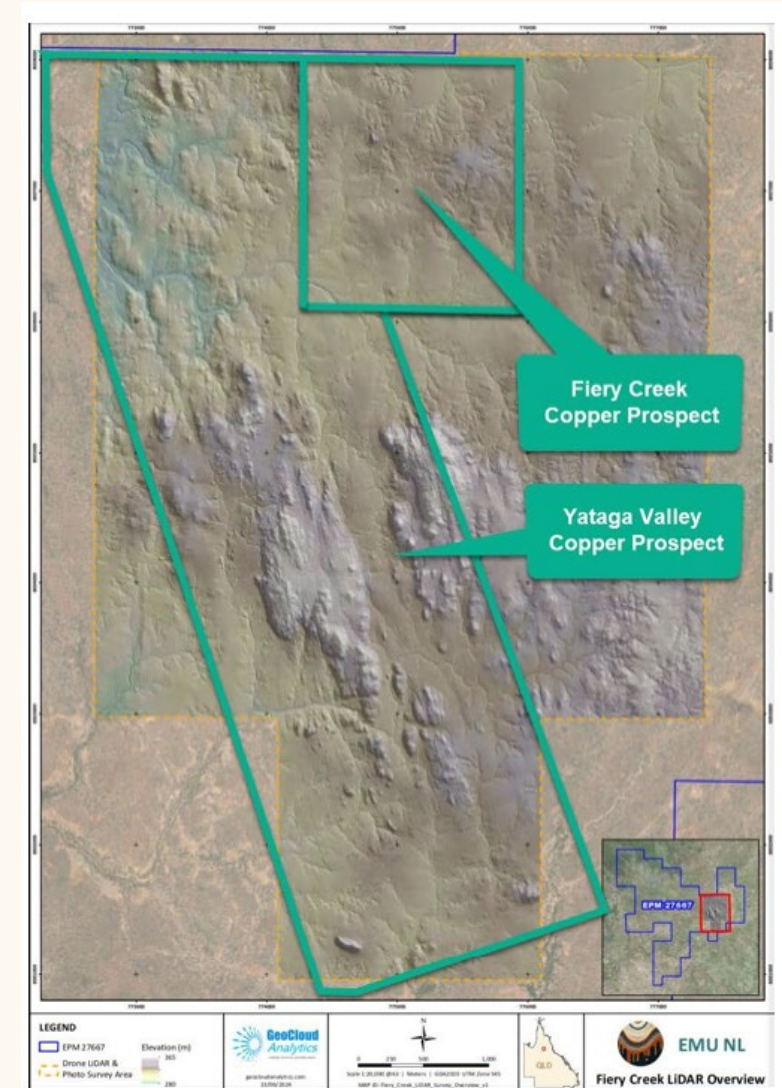
Yataga Valley Copper Prospect



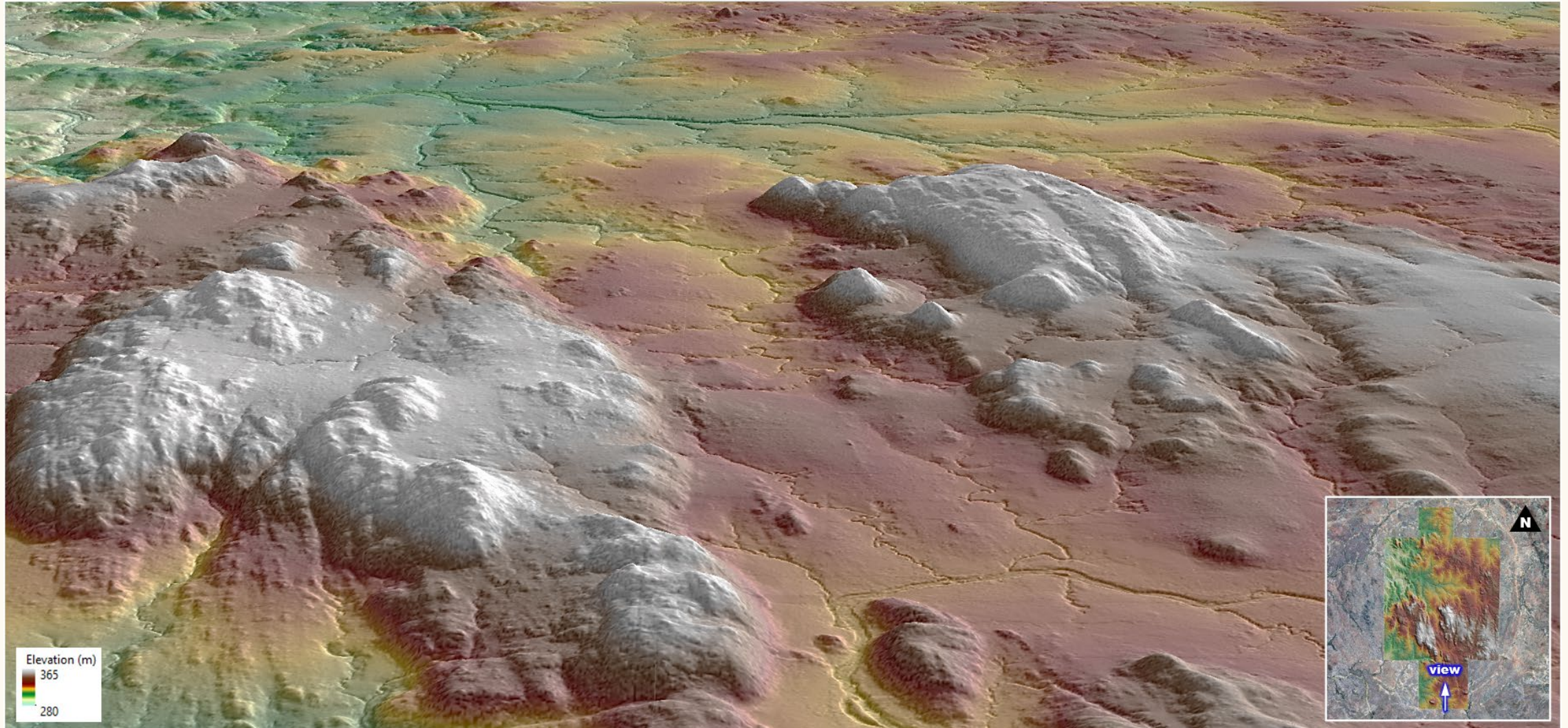
A NEW PROSPECT

- Recent work has identified a combined area* of 8km² of copper-in-soil anomalism with significant potential for expansion
- Modelling of the surface mineralisation indicates presence of multiple Cu-bearing intrusive centres at or close to surface
- Analogous to geological setting of the Highland Valley Copper Mines (British Columbia) – largest open pit mine in Canada
- “Plutonic copper porphyry” mineralisation provides encouragement for significant scale Yataga Copper Project

* Including Fiery Creek Prospect



Yataga Valley Copper Prospect

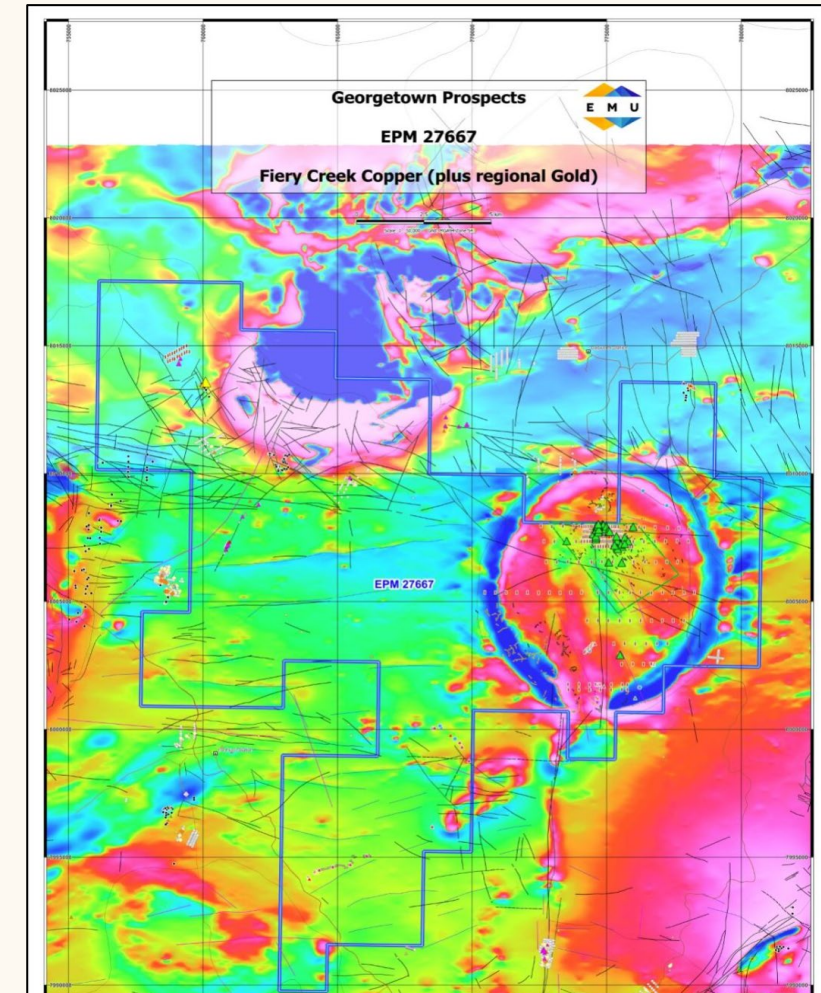


Fiery Creek Prospect



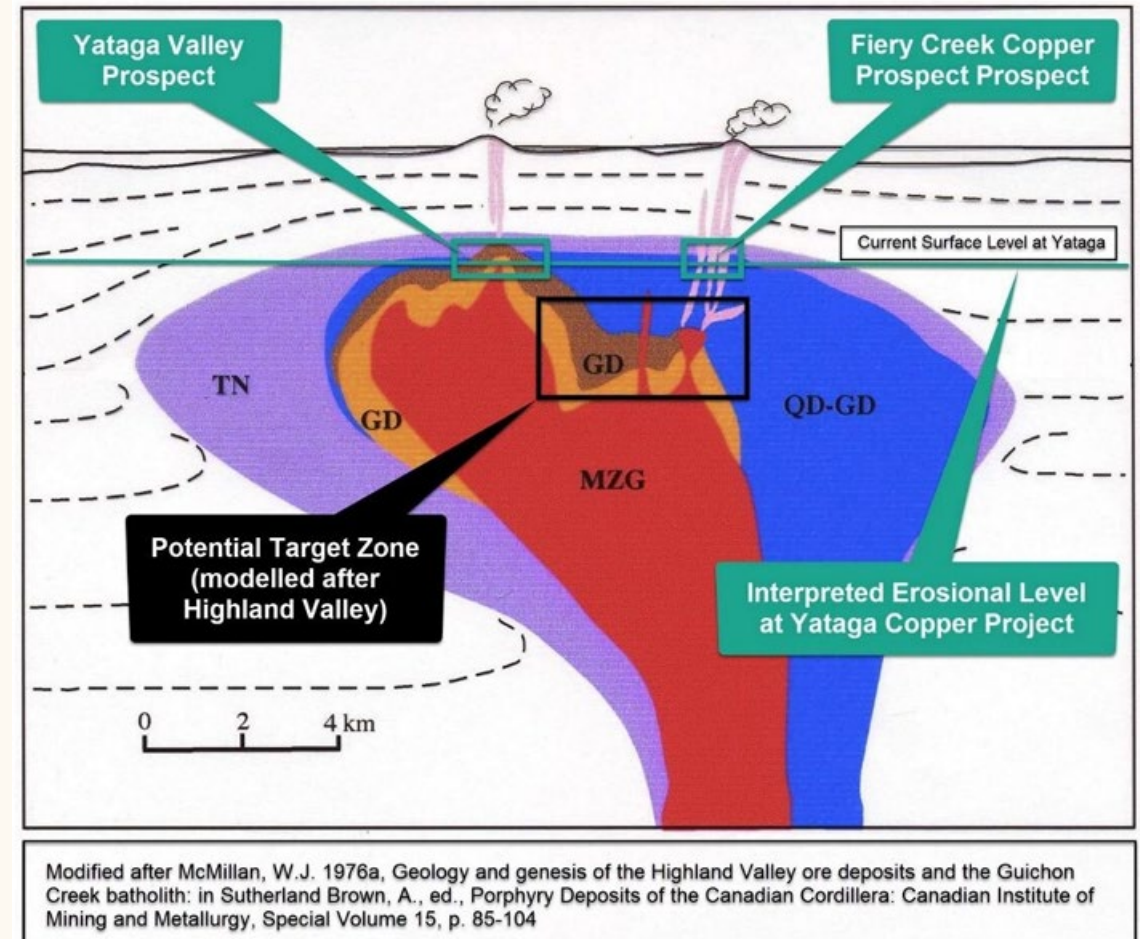
EMU'S ORIGINAL PROSPECT DISCOVERY

- Up to 32.5%* copper, 14 ounces silver (460 g/t) from rock samples in quartz breccia hosted veins at Fiery Creek
- 1600m x 750m outcropping copper veining up to 2m wide
- Interpreted shallow constrained, scale porphyry copper system
- Veining has extensive secondary copper mineralisation at surface
- Multi element assays point to possibility of a significant copper polymetallic system
- Pathfinder element anomalism widespread
- Extensive soils, rock, stream and pXRF termite mound geochemistry surveys completed by EMU



YATAGA COPPER PROJECT

- Granodiorite, a massive, brittle and largely unreactive host
- Very large constrained system - unvented
- High grade, polymetallic, copper dominated quartz veins have infilled late brittle fractures at Fiery Creek
- Hydrothermal “leakage structures” developed with the roof of the potential subjacent porphyry copper system
- Modelling of the surface mineralisation indicates presence of multiple Cu-bearing intrusive centres at or close to surface
- Analogous to geological setting of the Highland Valley Copper Mine (British Columbia) – largest open pit mine in Canada
- “Plutonic copper porphyry” mineralisation provides encouragement for significant large-scale copper project



2025 Exploration Program



2025 DRILL PLANS- YATAGA COPPER PROJECT

- Detailed data analysis and evaluation of all 2024 exploration results underway - expected to identify high-priority drill targets
- Analysis from the combination of 2024 field work covering extensive geochemistry and geophysics surveys modelled for 3D geometry of copper mineralisation
- Drill programme to be announced in early 2025
- Drill programme to test extensive sub surface copper mineralisation targeted to commence in 1H 2025
- Build upon and expand footprint of known mineralisation zones
- Follow up field activities to identify new prospective areas within the broader Yataga Intrusive Complex



Investment Summary



1. **Yataga Copper Project** a significant Australian copper porphyry discovery

- **Yataga Valley Copper Prospect**
- **Fiery Creek Copper Prospect**

2. Ongoing exploration activity to build on scale of Yataga Copper Project leading to the definition of **drill targets** in 2025

3. **Extensive gold and base metals** mineral endowment at Georgetown yet to be tested – significant scale prospect potential to be followed up





EMU

Contact Us

DOUG GREWAR CEO
doug@emunl.com.au

EMU NL
+61 (0)419 833604
www.emunl.com.au
Investorhub.emunl.com.au



EMU Investor Hub Signup

info@emunl.com.au

ABN 50 127 291 927

ASX:EMU
ASX:EMUCA