

6 December 2024

CLEANSING STATEMENT

Dreadnought Resources Limited (“Dreadnought” or “the Company”) advises that 11,666,667 fully paid ordinary shares (Shares) were issued today to Directors for their participation in the placement announced to the market on 5 August 2024, following Shareholder approval received at the 2024 Annual General Meeting held on 28 November 2024. This Directors participation in the Placement brings their total investment in the Company to \$6.83m.

The Company has also today issued 3,362,500 Shares upon the exercise of employee Performance Rights and 20,833 Shares upon the exercise of 7.5c unlisted options, raising \$1,562.

The Company relies on section 708A of the Corporations Act 2001 (Cth) (“the Act”) in relation to the Issue.

In accordance with section 708A(5)(e) of the Act the following information is provided:

1. This notice is being given within five (5) business days after the day of issue;
2. The issue was made without disclosure to investors under Part 6D.2 of the Act;
3. This notice is given under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
5. As at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

The Company’s capital structure following this issue is shown below.

Capital Structure

Quoted Securities	
Fully Paid Ordinary Shares	3,767,800,000
Unquoted Securities	
Options @ \$0.065 expiring 14/07/2025	6,500,000
Options @ \$0.094 expiring 9/10/2025	6,000,000
Options @ \$0.1575 expiring 16/12/2025	853,098
Options @ \$0.12 expiring 02/03/2026	1,223,151
Options @ \$0.075 expiring 14/06/2026	1,979,167
Options @ \$0.0225 expiring 29/11/2028	3,771,176
Performance Rights expiring 31/12/2025	41,787,500
Performance Rights expiring 31/12/2026	16,600,000
Performance Rights expiring 31/12/2027	16,600,000

~Ends~

For further information please contact:

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This announcement is authorised for release to the ASX by the Board of Dreadnought.