

6 December 2024

Completion of Consolidation of Capital

Lodestar Minerals Limited (**Lodestar** or **the Company**) (**ASX:LSR**) advises that following shareholder approval at the Company's Annual General Meeting (**AGM**) on 29 November 2024, the consolidation of the issued capital of the Company on a basis of one (1) security for every twenty (20) securities is now completed.

The post-consolidation structure of Shares and Options on issue is as follows:

Class of Securities	ASX Code	Number
Fully Paid Ordinary Shares	LSR	168,617,921
Unlisted Options Exercisable at \$0.30 on or before 31 January 2026	LSRAA	7,050,000
Unlisted Options Exercisable at \$0.04 on or before 30 June 2026	LSRAR	4,672,500
Unlisted Options Exercisable at \$0.06 on or before 30 June 2026	LSRAQ	33,723,327

Where the consolidation resulted in a fraction of a share or option being held, the Company rounded that fraction up to the nearest whole share or option. New holding statements are being dispatched to shareholders on a post-consolidation basis.

As identified in the Company's 25th October Appendix 3A.3, trading in post-consolidation shares on a normal settlement basis will commence under ASX Code LSR from 12 December 2024. Trading in post-consolidation shares on a deferred settlement basis will resume from the conclusion of suspension.

This announcement has been authorised by the Board of Directors of the Company.

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Contacts

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