



Announcement Summary

Entity name
RECHARGE METALS LIMITED

Announcement Type
New announcement

Date of this announcement
Monday December 09, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
REC	ORDINARY FULLY PAID	116,800,000	09/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RECHARGE METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

647703839

1.3 ASX issuer code

REC

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/12/2024



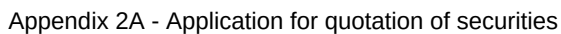
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Oct-2024 10:03	New - Proposed issue of securities - REC	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

REC : ORDINARY FULLY PAID

9/12/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

100,800,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02500000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

REC : ORDINARY FULLY PAID

Issue date

9/12/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

16,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

For the acquisition of the Advanced High-Grade Crater Uranium Project, Montana, USA - See announcement dated 29 October 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

400,000.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
REC : ORDINARY FULLY PAID	256,489,967

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RECAE : OPTION EXPIRING 07-OCT-2024 EX \$0.25	9,112,000
RECAF : OPTION EXPIRING 03-MAY-2026 EX \$0.20	6,187,500
RECAG : OPTION EXPIRING 03-MAY-2026 EX \$0.35	1,000,000
RECAH : PERFORMANCE RIGHTS	30,000,000