



Announcement Summary

**Entity name**  
RECHARGE METALS LIMITED

**Date of this announcement**  
Monday December 09, 2024

**The +securities the subject of this notification are:**  
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX  
**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	13,000,000	09/12/2024
New class - code to be confirmed	Performance Rights	13,000,000	09/12/2024
New class - code to be confirmed	Performance Rights	13,000,000	09/12/2024
New class - code to be confirmed	Performance Rights	13,000,000	09/12/2024
New class - code to be confirmed	Performance Rights	13,000,000	09/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

RECHARGE METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

647703839

**1.3 ASX issuer code**

REC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

9/12/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

Performance Rights

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

9/12/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Felicity Repacholi	Felicity Repacholi	2,000,000
Benjamin Vallerine	Mr Benjamin Mathew Vallerine & Ms Samantha Leigh Blount <Avalanche A/C>	1,000,000

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20241029/pdf/069r8yz9353wvv.pdf>

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20211007/pdf/451dryw3q8z239.pdf>

## Any other information the entity wishes to provide about the +securities the subject of this notification

Upon the Companys announcement to the ASX of a JORC Code 2012 (JORC Code) compliant mineral resource at the Project of at least 4mlbs at a minimum cut-off grade of 200ppm U308, expiring 2 years from Completion.

## Issue details

## Number of +securities

13,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

9/12/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Felicity Repacholi	Felicity Repacholi	2,000,000
Benjamin Vallerine	Mr Benjamin Mathew Vallerine & Ms Samantha Leigh Blount <Avalanche A/C>	1,000,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://announcements.asx.com.au/asxpdf/20241029/pdf/069r8yz9353wvv.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://announcements.asx.com.au/asxpdf/20211007/pdf/451dryw3q8z239.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Upon the Companys announcement to the ASX of a JORC Code compliant mineral resource at the Project of at least 8mlbs at a minimum cut-off grade of 200ppm U308 expiring 3 years from completion.

## Issue details

**Number of +securities**

13,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

9/12/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Felicity Repacholi	Felicity Repacholi	2,000,000
Benjamin Vallerine	Mr Benjamin Mathew Vallerine & Ms Samantha Leigh Blount <Avalanche A/C>	1,000,000

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Upon the Company's announcement to the ASX of a JORC Code compliant mineral resource at the Project of at least 15mlbs at a minimum cut-off grade of 200ppm U308, expiring 4 years from Completion

## Issue details

**Number of +securities**

13,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

9/12/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**



Name of KMP	Name of registered holder	Number of +securities
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Felicity Repacholi	Felicity Repacholi	2,000,000
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Benjamin Vallerine	Mr Benjamin Mathew Vallerine & Ms Samantha Leigh Blount <Avalanche A/C>	1,000,000
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Any other information the entity wishes to provide about the +securities the subject of this notification

Upon the Company's announcement to the ASX of a JORC Code compliant mineral resource at the Project of at least 20mlbs at a minimum cut-off grade of 200ppm U308, expiring 5 years from Completion

#### Issue details

Number of +securities

13,000,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

9/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
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Felicity Repacholi	Felicity Repacholi	2,000,000
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**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20211007/pdf/451dryw3q8z239.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Upon the Companys announcement to the ASX of a JORC Code compliant mineral resource at the Project of at least 40mlbs at a minimum cut-off grade of 200ppm U308, expiring 5 years from Completion.

Issue details

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**Number of +securities**

13,000,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
REC : ORDINARY FULLY PAID	139,689,967

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RECAE : OPTION EXPIRING 07-OCT-2024 EX \$0.25	9,112,000
RECAF : OPTION EXPIRING 03-MAY-2026 EX \$0.20	6,187,500
RECAH : OPTION EXPIRING 03-MAY-2026 EX \$0.35	1,000,000
RECAH : PERFORMANCE RIGHTS	30,000,000
New class - code to be confirmed : Performance Rights	13,000,000
New class - code to be confirmed : Performance Rights	13,000,000
New class - code to be confirmed : Performance Rights	13,000,000
New class - code to be confirmed : Performance Rights	13,000,000
New class - code to be confirmed : Performance Rights	13,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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