

ASX Announcement | 09 December 2024 Seafarms Group Limited (ASX:SFG) SFG ASX Announcement No. 784

Financing Update

We refer to previous announcements in relation to the Company's financing including the proposed Convertible Note at the recent Annual General Meeting.

The Company hereby advises that it has extended the repayment term of the existing Revolving Credit Agreement with Avatar Finance Pty Ltd to 30 September 2025.

Authorised for release by the Company Secretary

For further information, please contact:

Seafarms Group

Mr. Harley Whitcombe Company Secretary P: +61 8 8923 7900

Media / Investor Enquiries

John Fergusson
P: +61 407 826 952
E: info@seafarms.com.au

About Seafarms Group

Seafarms Group Limited (ASX: SFG) is a sustainable aquaculture company, producing the premium Crystal Bay® Prawns and developing the Project Sea Dragon prawn aquaculture project in northern Australia.

Seafarms Group Limited

ABN 50 009 317 846

Unit 5, 3 Swan Crescent Winnellie, NT 0820 Australia

PO Box 252 Spring Hill, Queensland 4004 Australia T +61 8 8923 7900

E info@seafarms.com.au

W https://www.seafarms.com.au