Announcement Summary

Entity name

SUVO STRATEGIC MINERALS LIMITED

Date of this announcement

Monday December 09, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights - Exercisable at 6.5c, expiring 9 Dec 2027	10,000,001	09/12/2024
New class - code to be confirmed	Performance Rights - Exercisable at 8c, expiring 9 Dec 2027	10,000,001	09/12/2024
New class - code to be confirmed	Performance Rights - Exercisable at 9.5c, expiring 9 Dec 2027	10,000,001	09/12/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

SUVO STRATEGIC MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ACN	140316463

1.3 ASX issuer code

SUV

1.4 The announcement is
New announcement
1.5 Date of this announcement

9/12/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Exercisable at 6.5c, expiring 9 Dec 2027

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

9/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Aaron Banks	Mr Aaron Banks	2,500,000
Mark Pensabene	Mario Saverio Pensabene <M&D Pensabene Family A/C>	1,000,000
Bojan Bogunovic	Bojan Bogunovic <The B Family A/C>	2,500,000
Hanno Van Der Merwe	Jan Hendrik Van Der Merwe & Irene Van Der Merwe <Agape A/C>	2,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://announcements.asx.com.au/asxpdf/20241023/pdf/069gs4189pnrq1.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,000,001

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Exercisable at 8c, expiring 9 Dec 2027

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

9/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Aaron Banks	Mr Aaron Banks	2,500,000
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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,000,001

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Exercisable at 9.5c, expiring 9 Dec 2027

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

9/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Aaron Banks	Mr Aaron Banks	2,500,000
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Hanno Van Der Merwe	Jan Hendrik Van Der Merwe & Irene Van Der Merwe <Agape A/C>	2,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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https://announcements.asx.com.au/asxpdf/20241023/pdf/069gs4189pnrq1.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,000,001

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SUV : ORDINARY FULLY PAID	1,009,515,407

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SUVAQ : OPTION EXPIRING 26-JUN-2026 EX $0.06	5,000,000
SUVAV : OPTION EXPIRING 29-OCT-2026 EX $0.075	30,833,328
SUVAI : PERFORMANCE RIGHTS	31,433,333
SUVAU : OPTION EXPIRING 26-FEB-2027 EX $0.075	5,000,000
SUVAT : OPTION EXPIRING 26-FEB-2027 EX $0.06	5,000,000
SUVAS : OPTION EXPIRING 26-FEB-2027 EX $0.045	5,000,000
SUVAW : OPTION EXPIRING 11-NOV-2026 EX $0.06	2,000,000
SUVAM : OPTION EXPIRING 06-DEC-2025 EX $0.075	1,000,000
SUVAL : OPTION EXPIRING 06-DEC-2025 EX $0.10	12,500,000
SUVAR : OPTION EXPIRING 01-DEC-2025 EX $0.06	2,000,000
SUVAN : OPTION EXPIRING 16-MAR-2026 EX $0.08	5,000,000
SUVAO : OPTION EXPIRING 16-MAR-2026 EX $0.12	7,500,000
SUVAP : OPTION EXPIRING 16-MAR-2026 EX $0.16	12,500,000
New class - code to be confirmed : Performance Rights - Exercisable at 6.5c, expiring 9 Dec 2027	10,000,001

| New class - code to be confirmed : Performance Rights - Exercisable at 8c, expiring 9 Dec 2027 | 10,000,001 |
| New class - code to be confirmed : Performance Rights - Exercisable at 9.5c, expiring 9 Dec 2027 | 10,000,001 |

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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