



9 December 2024

ASX CODE: MTB

COMPLETION OF CONSOLIDATION OF CAPITAL

Mount Burgess Mining (ASX: MTB) (Company) is pleased to advise that the Consolidation of Capital on a four to one (1) basis as approved at the Company's Annual General Meeting held on 28 November 2024 has now been completed.

Following completion of the Consolidation, the Company's capital structure is as follows:

ASX Security Code	Security Name	Total Holders	Total Holdings
MTB	FULLY PAID ORDINARY SHARES	2,477	324,537,446
MTBAA	Unlisted Options @ \$0.04 EXP 12/12/2025	1	1,250,000

New holding statements are being dispatched to security holders advising them of the securities they now hold on a post-Consolidation basis. Where the Consolidation has resulted in a fraction of a security held, that fraction entitlement has been consolidated up to the nearest whole security.

This announcement has been authorised for release by the Board of Directors.

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