



Update Summary

Entity name

BRIGHTSTAR RESOURCES LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Monday December 09, 2024

Reason for the update

Align total number of fully-paid ordinary shares issued under scheme implementation to 2,959,092,688.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BRIGHTSTAR RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

100727491

1.3 ASX issuer code

BTR

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Align total number of fully-paid ordinary shares issued under scheme implementation to 2,959,092,688.

1.4b Date of previous announcement to this update

9/12/2024

1.5 Date of this announcement

9/12/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Aug-2024 10:09	New - Proposed issue of securities - BTR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

BTRNA : ORDINARY FULLY PAID DEFERRED EX ALTO METALS

9/12/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,959,092,688

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Fully paid ordinary shares being issued as implementation of the scheme with Alto Metals is effected.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.025000

Any other information the entity wishes to provide about the +securities to be quoted

The Company confirms the total amount of BTR shares being issued is 2,959,128,688 BTR fully-paid ordinary shares, per the Appendix 3B dated 2 August 2024





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BTR : ORDINARY FULLY PAID	7,132,725,055
BTRNA : ORDINARY FULLY PAID DEFERRED EX ALTO METALS	5,918,221,376

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BTRAAD : OPTION EXPIRING 04-AUG-2025 EX \$0.02	40,000,000
BTRAAE : OPTION EXPIRING 07-JUL-2026 EX \$0.03	15,000,000
BTRAAF : OPTION EXPIRING 07-JUL-2026 EX \$0.02	15,000,000
BTRAR : OPTION EXPIRING 30-NOV-2026 EX NIL	10,000,000
BTRAS : PERFORMANCE RIGHTS	137,625,000
BTRAF : OPTION EXPIRING 01-DEC-2024 EX \$0.05	2,200,000
BTRAAJ : OPTION EXPIRING 07-JUL-2026 EX \$0.025	25,000,000
BTRAAK : OPTION EXPIRING 07-JUL-2026 EX \$0.035	25,000,000
BTRAAL : OPTION EXPIRING 01-JUL-2027 EX \$0.025	20,000,000
BTRAAM : OPTION EXPIRING 01-JUL-2027 EX \$0.035	20,000,000
BTRAAN : OPTION EXPIRING 19-JUL-2027 EX \$0.03	25,000,000
BTRAAO : OPTION EXPIRING 19-JUL-2028 EX \$0.04	25,000,000
BTRAG : OPTION EXPIRING 31-DEC-2024 EX \$0.05	20,000,000



BTRAT : OPTION EXPIRING 21-OCT-2024 EX \$0.076	21,052,631
BTRAV : OPTION EXPIRING 15-FEB-2025 EX \$0.108	4,473,685
BTRAX : OPTION EXPIRING 28-APR-2025 EX \$0.095	3,289,474
BTRAZ : OPTION EXPIRING 16-JAN-2026 EX \$0.023	3,289,474
BTRAAA : OPTION EXPIRING 16-JAN-2026 EX \$0.038	3,947,368
BTRAAC : OPTION EXPIRING 07-OCT-2024 EX \$0.106	7,815,789
BTRAAG : OPTION EXPIRING 30-JUN-2026 EX NIL	13,800,000
BTRAAH : OPTION EXPIRING 30-JUN-2026 EX \$0.023	4,221,944
BTRAAI : OPTION EXPIRING 25-FEB-2025 EX \$0.036	91,425,008