

ASX Release

9 December 2024

Appendix 3Z – D Izzard and L Reynolds

Voltaic Strategic Resources Ltd ('Voltaic' or the 'Company') (ASX: VSR) provides details of the securities held by David Izzard and Lachlan Reynolds at the date of their retirement as Director of the Board being 9th December 2024. A copy of the required Appendix 3Z's are attached.

Release authorised by the Board of Voltaic Strategic Resources Ltd.

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About Voltaic Strategic Resources

Voltaic Strategic Resources Limited explore for the next generation of mines that will produce the metals required for a cleaner, more sustainable future where transport is fully electrified, and renewable energy represents a greater share of the global energy mix.

The company has a strategically located critical metals portfolio led by lithium, rare earths, base metals, and gold across one of the world's most established mining jurisdictions: Western Australia.

Voltaic is led by an accomplished corporate and technical team with extensive experience in Gold, REEs, lithium and other critical minerals, and a strong skillset in both geology and processing / metallurgy.



Gascoyne Region Western Australia	Meekatharra Region Western Australia
<ul style="list-style-type: none">• Emerging critical minerals province (REE, Li, Ni-Cu-Co-PGE).• Active neighbours in the region.	<ul style="list-style-type: none">• Established gold district with two vanadium development projects.• Active neighbours in the region.
	

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	VOLTAIC STRATEGIC RESOURCES LIMITED
ABN	66 138 145 114

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	David Izzard
Date of last notice	2 August 2023
Date that director ceased to be director	9 December 2024

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities	
Ordinary Shares (ASX: VSR)	13,200,000
Options (ASX: VSRO)	350,000
Options (Exercise price \$0.03, Exp 5/10/2025)	13,250,000
Options (Exercise price \$0.04, Exp 5/10/2026)	13,250,000
Performance Rights – Class 2A (Refer Appendix 1)	875,000
Performance Rights – Class 2B (Refer Appendix 1)	875,000
Performance Rights – Class 2C (Refer Appendix 1)	875,000
Performance Rights – Class 2D (Refer Appendix 1)	875,000

+ See chapter 19 for defined terms.

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities
	Nil

Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.

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Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	VOLTAIC STRATEGIC RESOURCES LIMITED
ABN	66 138 145 114

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Lachlan Reynolds
Date of last notice	2 August 2023
Date that director ceased to be director	9 December 2024

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities	
Ordinary Shares (ASX: VSR)	1,200,000
Options (ASX: VSRO)	100,000
Options (Exercise price \$0.03, Exp 5/10/2025)	2,500,000
Options (Exercise price \$0.04, Exp 5/10/2026)	2,500,000
Performance Rights – Class 2A (Refer Appendix 1)	875,000
Performance Rights – Class 2B (Refer Appendix 1)	875,000
Performance Rights – Class 2C (Refer Appendix 1)	875,000
Performance Rights – Class 2D (Refer Appendix 1)	875,000

+ See chapter 19 for defined terms.

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities
	Nil

Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.

Appendix 1
Performance Rights Details

Class	Milestone	Expiry Date
2A	The Company's VWAP being at least \$0.10 over 5 consecutive trading days on which the Company's Shares have actually traded (commencing after the date of the Meeting).	2 years from the date of issue
2B	The Company's VWAP being at least \$0.15 over 5 consecutive trading days on which the Company's Shares have actually traded (commencing after the date of the Meeting).	3 years from the date of issue
2C	<p>Upon satisfaction of any the following milestones:</p> <ul style="list-style-type: none"> • Delineation of a JORC Code 2012 compliant inferred resource of no less than 10 million tonnes @ a cut-off of grade no less than 0.80% Li₂O on any one of the Company's current or future projects or aggregated across all the Company's Projects; or • Delineation of a JORC Code 2012 compliant inferred clay hosted Rare Earth Elements (REE) resource of no less than 25 million tonnes @ a cut-off grade of no less than 700 parts per million (ppm) on any one of the Company's current or future projects or aggregated across all the Company's Projects; or • Delineation of a JORC Code 2012 compliant inferred hard rock hosted Rare Earth Elements (REE) resource of no less than 10 million tonnes @ a cut-off grade of no less than 0.6% Total Rare Earth Oxide (TREO) on any one of the Company's current or future projects or aggregated across all the Company's Projects; or • The completion of an acquisition or disposal of a Li₂O or REE mining project with a net present value at the time of the transaction being closed of no less than \$100,000,000 where the NPV will be calculated using the following formula: $NPV = \frac{R_t}{(1 + i)^t}$ <p>Where:</p> <p>R_t = net cash flow at time (t).</p> <p>i = discount rate (weighted average cost of capital being the average cost the company pays for capital from borrowing or selling equity).</p> <p>t = time of the cash flow for the duration of the transaction.</p>	5 years from the date of issue
2D	<p>Upon satisfaction of any the following milestones:</p> <ul style="list-style-type: none"> • Delineation of a JORC Code 2012 compliant inferred resource of no less than 20 million tonnes @ a cut-off of no less than 	5 years from the date of issue

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Class	Milestone	Expiry Date
	<p>0.80% Li₂O on any one of the Company's current or future projects or aggregated across all the Company's Projects; or</p> <ul style="list-style-type: none"> • Delineation of a JORC Code 2012 compliant inferred clay hosted Rare Earth Elements (REE) resource of no less than 50 million tonnes @ a cut-off grade of no less than 700 parts per million (ppm) on any one of the Company's current or future projects or aggregated across all the Company's Projects; or • Delineation of a JORC Code 2012 compliant inferred hard rock hosted Rare Earth Elements (REE) resource of no less than 20 million tonnes @ a cut-off grade of no less than 0.6% Total Rare Earth Oxide (TREO) on any one of the Company's current or future projects or aggregated across all the Company's Projects; or • The completion of an acquisition or disposal of a mining project with a net present value of no less than \$200,000,000 where the NPV will be calculated using the following formula: $NPV = \frac{R_t}{(1 + i)^t}$ <p>Where:</p> <p>R_t = net cash flow at time (t).</p> <p>i = discount rate (weighted average cost of capital being the average cost the company pays for capital from borrowing or selling equity).</p> <p>t = time of the cash flow for the duration of the transaction.</p>	

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