

9 December 2024

ASX Market Announcements
Australian Securities Exchange
Level 40, Central Park,
152-158 St Georges Tce
Perth WA 6000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Douugh Limited (ACN 108 042 593) (Company) under section 708A(5)(e) of the Corporations Act 2001 (Cth) ('Corporations Act'). The Company advises that, as detailed in the Appendix 2A announcements dated today, 9 December 2024, it has completed the issue of 91,587,000 fully paid ordinary shares (the 'Shares') to creditors of the Company, including 44,620,000 to director related entities. The Shares were issued in lieu of fees owed, as approved by shareholders at the Annual General Meeting held on 28 November 2024. In addition, the Company issued 8,600,000 Shares to an employee in lieu of cash payment of a bonus per the Company's employee incentive plan. Appendix 3Y notices for the director issuances will follow.

The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Corporations Act. By giving this notice, the issue of the Shares will fall within the exemption in section 708A(5) of the Corporations Act.

Pursuant to section 708A(5)(e) of the Corporations Act, the Company gives notice that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Shares.

For and on behalf of Douugh Limited.

Derek Hall
Director and Company Secretary
Douugh Limited