

ASX Announcement

ASX: SMN

10 December 2024

Completion of Security Purchase Plan

Structural Monitoring Systems Plc (“SMS” or “the Company”) (ASX: SMN) is pleased to announce that its Security Purchase Plan (“SPP”), has now been completed.

As per the Appendix 2A released on the ASX market announcements platform this morning, the Company has issued and allotted 4,225,047 new SPP CDIs.

As per the Prospectus dated 12 November 2024, the Company will apply to ASX and use our best endeavors to obtain quotation of 3,168,847 attaching SPP Options as well as 7,211,570 attaching Placement Options within 7 business days from issue date. The Company expects that the Options will be issued and quoted on ASX within 72 hours under ticker code SMNO but give no assurances that such quotation will be granted.

This ASX release has been approved for release by Executive Chairman Ross Love on behalf of the Board of Directors.

For further information please contact:**Communications**

Georgie Sweeting

E: Georgie.Sweeting@structuralmonitoring.systems

M: + 61 417 179 024

Shareholder Enquiries

Ross Love

E: Ross.Love@structuralmonitoring.systems

M: + 61 418 752 867