



Announcement Summary

Entity name
BARTON GOLD HOLDINGS LIMITED

Date of this announcement
Tuesday December 10, 2024

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options expiring 9 December 2027, nil exercise price	1,273,887	09/12/2024
New class - code to be confirmed	Options expiring 30 June 2029, nil exercise price	5,267,306	09/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BARTON GOLD HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

633442618

1.3 ASX issuer code

BGD

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options expiring 9 December 2027, nil exercise price

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

9/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
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Alexander Scanlon

Alexander Witrak Scanlon

565,070

Marc Twining

Deborah Ann Twining

311,620

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/markets/trade-our-cash-market/announcements.bgd>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	9/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BGD : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/markets/trade-our-cash-market/announcements.bgd>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued in lieu of cash settlement of FY24 STI award to Managing Director, as approved by shareholders on 28 November 2024, and other employees under Employee Incentive Option Plan (pursuant to Exception 13 of Listing Rule 7.2)



Issue details

Number of +securities

1,273,887

ASX +security code

New class - code to be confirmed

+Security description

Options expiring 30 June 2029, nil exercise price

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Alexander Scanlon	Claudia Elizabeth Garcia Holguin	1,558,099
Marc Twining	Deborah Ann Twining	799,824
Nicola Frazer	Nicola Jane Frazer	654,401

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/markets/trade-our-cash-market/announcements.bgd>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

30/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BGD : ORDINARY FULLY PAID



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/markets/trade-our-cash-market/announcements.bgd>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued as FY25 LTI award to Managing Director, as approved by shareholders on 28 November 2024, and other employees under Employee Incentive Option Plan (pursuant to Exception 13 of Listing Rule 7.2)

Issue details

Number of +securities

5,267,306





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BGD : ORDINARY FULLY PAID	218,658,922

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BGDAH : OPTION EXPIRING 16-JAN-2027 EX NIL	34,013
BGDAU : OPTION EXPIRING 30-OCT-2027 EX NIL	81,633
BGDAN : OPTION EXPIRING 22-NOV-2025 EX \$0.20	300,000
BGDAF : OPTION EXPIRING 12-JAN-2026 EX NIL	30,818
BGDAL : OPTION EXPIRING 30-JUN-2027 EX NIL	4,311,500
BGDAM : OPTION EXPIRING 01-NOV-2025 EX NIL	296,154
BGDAT : OPTION EXPIRING 18-JUL-2027 EX NIL	30,472
BGDAE : OPTION EXPIRING 15-MAR-2025 EX \$0.375	6,500,000
BGDAO : OPTION EXPIRING 13-APR-2026 EX NIL	27,805
BGDAQ : OPTION EXPIRING 07-NOV-2026 EX NIL	257,542
BGDAR : OPTION EXPIRING 30-JUN-2028 EX NIL	3,962,704
BGDAV : OPTION EXPIRING 30-JUN-2029 EX NIL	1,750,000
BGDAK : OPTION EXPIRING 15-MAR-2025 EX \$0.375	750,000
BGDAP : OPTION EXPIRING 11-OCT-2026 EX NIL	44,013
BGDAG : OPTION EXPIRING 26-JUL-2026 EX NIL	32,438



BGDAJ : OPTION EXPIRING 30-JUN-2026 EX NIL	1,125,853
BGDAS : OPTION EXPIRING 17-APR-2027 EX NIL	32,333
New class - code to be confirmed : Options expiring 9 December 2027, nil exercise price	1,273,887
New class - code to be confirmed : Options expiring 30 June 2029, nil exercise price	5,267,306



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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