

ASX Announcement

10 December 2024

ENTITLEMENT OFFER RESULTS

Atrum Coal Limited (ASX:ATU) (**Atrum** or the **Company**) is pleased to announce the results of the Company's Entitlement Offer to raise gross proceeds of approximately A\$5.8 million as announced on 13 November 2024.

Atrum will issue approximately 1,449 million shares pursuant to the Entitlement Offer, representing approximately \$5.8 million of gross proceeds. Of these shares:

- Approximately 687.8 million shares were applied for by Eligible Shareholders; and
- Approximately 52.5 million shares were applied for by Eligible Shareholders under the Top-Up Facility.

Eligible Shareholders took up approximately 740.3 million New Shares, representing a total take-up of approximately 51.1%.

The Entitlement Offer is fully underwritten and managed by Bell Potter Securities Ltd (**Underwriter**). New Shares issued under the Entitlement Offer shortfall will be subscribed for by the Underwriter or sub-underwriters, in accordance with the underwriting agreement between the Company and the Underwriter. The Entitlement Offer was fully sub-underwritten by domestic investors.

The issue of approximately 1,449 million shares pursuant to the Entitlement Offer will be completed on 12 December 2024.

This ASX release was authorised by the Atrum Board.

For further information, contact

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