

## Cleansing Notice

Further to its announcement on 3 December 2024, Alicanto Minerals Limited (ASX:AQI) (**Company**) is pleased to advise that it has today issued a total of 94,500,012 fully paid ordinary shares (**Shares**) under Tranche 1 of the Placement at an issue price of A\$0.03 each, raising approximately A\$2.84 million before costs. The Shares were issued pursuant to ASX Listing Rules 7.1 and 7.1A.

The Company intends to issue a second tranche of up to 5,500,002 fully paid ordinary shares to the Directors of the Company to raise approximately A\$165,000, subject to shareholder approval at a general meeting scheduled for February 2025. Further details will be provided in the notice of meeting, which will be circulated to shareholders in advance.

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) (**Act**), the Company gives notice under paragraph 708A(5)(e) of the Act that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act, and
2. as at the date of this notice:
  - (a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
  - (b) the Company has complied with sections 674 and 674A of the Act; and
  - (c) there is no excluded information within the meaning of sections 708A(7) or 708A(8) of the Act, which is required to be disclosed under section 708A(6)(e) of the Act.

Authorised for release by the Board.

**Raymond Shorrocks**  
Interim Executive Chair  
Alicanto Minerals Limited

### CONTACT DETAILS

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