



Announcement Summary

Entity name

VERTEX MINERALS LIMITED

Date of this announcement

Wednesday December 11, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	9,340,000	11/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VERTEX MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

650116153

1.3 ASX issuer code

VTX

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

11/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

No

If some of the issued +securities do not rank equally:

Is the actual date from which the +securities will rank equally (non-ranking end date) known?

No

Provide the estimated non-ranking end period

Upon exercise (subject to vesting conditions and holder discretion as to timing).

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

Each full paid ordinary share issued upon exercise of the Performance Rights will rank pari pass with existing shares on issue.

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Roger Alan Jackson	Roger Alan Jackson	3,900,000
Declan Franzmann	Citraen Pty Ltd <Franzmann Family AC>	3,430,000
Tully Richards	Central West Scientific Pty Ltd <Richards Family AC>	2,010,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20241029/pdf/069r9wym9yppjq.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20231030/pdf/05wnk3bbgwilm9.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

240,000

Number of +securities

700,000

Number of +securities

1,250,000

Number of +securities

1,250,000

Number of +securities

1,250,000

Number of +securities

1,250,000

Number of +securities

1,700,000

Number of +securities

1,700,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTX : ORDINARY FULLY PAID	182,898,332
VTXO : OPTION EXPIRING 17-JUL-2027	15,346,759
VTXOA : OPTION EXPIRING 17-JUL-2026	13,341,743

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTXAL : PERFORMANCE RIGHTS	3,150,000
VTXAM : OPTION EXPIRING 07-JAN-2025 EX \$0.30	4,000,000
New class - code to be confirmed : Performance Rights	9,340,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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