



ASX Announcement

11 December 2024

P. 08 9314 0000
hello@gooddrinks.com.au
14 Absolon St. Palmyra WA 6157

PO Box 2024 Palmyra DC
Western Australia 6169
ABN: 22 103 014 320

ASX:
GDA

UNMARKETABLE PARCEL SHARE SALE FACILITY – SECOND NOTICE

Good Drinks Australia Limited (**Good Drinks** or the **Company**) refers to the ASX announcement dated 29 October 2024 in respect to the establishment of an Unmarketable Parcel Share Sale Facility (**Facility**) for holders of parcels of fully paid ordinary shares in Good Drinks (**Shares**) with a market value of less than \$500 as at the close of trading on 24 October 2024 (**Record Date**).

Based on the price of Shares as at the close of trading on the Record Date of \$0.34 per Share, a holding of less than 1,470 Shares constitutes an Unmarketable Parcel.

Good Drinks has established the Facility to enable shareholders who hold an Unmarketable Parcel to sell their Shares without incurring any brokerage or handling fees. Good Drinks will pay all costs associated with the sale and transfer of Shares through the Facility. The relevant shareholders will be responsible for the payment of any tax liabilities incurred in connection with the sale.

On 29 October 2024, a letter was sent to shareholders holding an Unmarketable Parcel advising them of the Facility and providing them with an opportunity to opt-out of the Facility if they did not want their Shares sold under the Facility (**First Notice**).

Enclosed is a copy of a second and final notice to be despatched to shareholders holding an Unmarketable Parcel who have not notified the Company that they wish to retain their shareholding (ie have not elected to opt out of the Facility).

This announcement has been authorised for release to ASX by the Board of Good Drinks.

For further Information, please contact:

Marcel Brandenburg
Company Secretary
Good Drinks Australia Limited
investors@gooddrinks.com.au

John Gardner
VECTOR Advisors
M: +61 413 355 997





12 December 2024

Dear Shareholder

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UNMARKETABLE PARCEL SHARE SALE FACILITY – SECOND NOTICE

As announced on 29 October 2024, Good Drinks Australia Limited (**Good Drinks** or the **Company**) has established an Unmarketable Parcel Share Sale Facility (**Facility**) for holders of parcels of fully paid ordinary shares in Good Drinks (**Shares**) with a market value of less than \$500 as at the close of trading on 24 October 2024 (**Record Date**).

Based on the price of Shares as at the close of trading on the Record Date of \$0.34 per Share, a holding of less than 1470 Shares constitutes an Unmarketable Parcel.

The Company refers to the previous notice dated 29 October 2024, sent to all shareholders holding an Unmarketable Parcel on the Record Date, advising those shareholders of the Facility and the need to opt-out of the Facility if they did not want their Unmarketable Parcels sold under the Facility (**First Notice**).

Our records show that you held an Unmarketable Parcel as at the close of trading on the Record Date and that, as at the date of this letter, you have not opted out of the Facility in accordance with the instructions in the First Notice.

This second and final notice provides you with a final opportunity to opt out of the Facility (**Second Notice**).

If you wish to sell your Unmarketable Parcel through the Facility without incurring any brokerage or handling costs, you **do not** need to take any action.

If you wish to retain your shareholding, you must advise the Company that you **do not** wish to sell your Shares by:

- making an online election at <https://investor.automic.com.au>; or
- completing the share retention form (**Retention Form**) enclosed with the First Notice and returning it to the Company's share registry, Automic Pty Ltd (**Automic**),

by 5.00pm (AWST) on 19 December 2024 (**Final Retention Election Date**). Unless you make an online election or return a completed Retention Form by the Final Retention Election Date (being within 5 business days from the date of the Second Notice) your Shares will be sold at a price of not less than the price per Share equal to the simple average of the last sale prices of Shares quoted on the ASX for each of the ten (10) trading days immediately preceding the date of sale.

If, at the Final Retention Election Date, the value of your Shares has increased such that you no longer have an Unmarketable Parcel (e.g.



due to an increase in the market price of Shares or the number of Shares you hold), your Shares will **not** be sold.

If you have multiple holdings of Shares which, if aggregated, would not constitute an Unmarketable Parcel, you may contact Automic Share Registry at 1300 288 664 (within Australia), +61 2 9698 5414 (outside Australia) or email corporate.actions@automicgroup.com.au to amalgamate your holdings. In these circumstances, your Shares will **not** be sold.

You should be aware that the fact that the Shares held by you are described in this letter as an 'Unmarketable Parcel' does not mean that you cannot sell your Shares at any time. The use of the term 'Unmarketable Parcel' in this letter is to identify the value of Shares which are eligible for sale through the Facility.

Please note that the tax consequences from the sale of your Shares will be your responsibility.

In accordance with its continuous disclosure obligations, Good Drinks may release information to the ASX which may affect your decision as to whether you wish to sell or retain your Shares. If such information is released, it will be published on the ASX website: <https://www.asx.com.au/markets/company/gda>.

Good Drinks reserves the right to change any of the dates referred to in this letter or the enclosed Retention Form, or to vary, cancel or delay the Facility or the sale of your Shares at any time before your Shares are sold, by making an announcement to ASX.

