

UPCOMING RELEASE OF SHARES FROM VOLUNTARY ESCROW

Waratah Minerals Limited (ACN 152 071 095) (ASX:WTM) ('Waratah' or 'Company') advises that, pursuant to ASX Listing Rule 3.10A, 15 million Fully Paid Ordinary Shares ('Shares') will be released from voluntary escrow on 19 December 2024.

The escrow arrangements are in connection with the acquisition of the Spur project which completed on 19 December 2023.

Waratah confirms that no securities remain escrowed after the release from escrow of the Shares.

Authorised by Company Secretary Richard Willson.