



ASX RELEASE | 12 December 2024

ENTITLEMENT OFFER – EXTENSION OF CLOSING DATE

Apollo Minerals Limited (ASX: AON) (Apollo Minerals) refers to its non-renounceable entitlement offer to acquire one (1) new fully paid ordinary share (**New Share**) for every three (3) existing shares held, at an issue price of \$0.014 per New Share to raise approximately \$3.25 million (before costs) (**Entitlement Offer**), as set out in the offer document lodged with ASX on 26 November 2024.

Apollo Minerals wishes to advise that the closing date of the Entitlement Offer, has been extended from 5:00pm (AWST) on Tuesday, 17 December 2024 until **5:00pm (AWST) on Tuesday, 24 December 2024 (Closing Date)**. The Closing Date has been extended to allow eligible shareholders more time to consider the opportunity to take up their entitlements under the Entitlement Offer.

The revised timetable for the Entitlement Offer is set out below:

Event	Date
Closing Date of Entitlement Offer (5:00pm AWST)	Tuesday, 24 December 2024
Securities quoted on a deferred settlement basis	Friday, 27 December 2024
Notification of shortfall	Tuesday, 31 December 2024
Anticipated date for issue of the New Shares and deferred settlement trading ends	Tuesday, 31 December 2024
Anticipated date for dispatch of holding statements	Friday, 3 January 2025

**This timetable is indicative only and subject to change.*

This announcement has been authorised for release by the Board of Apollo Minerals Limited.

For further information, please contact:

Neil Inwood

Managing Director: +61 8 9322 6322