



Announcement Summary

Entity name
OCEANA LITHIUM LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday December 12, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OCN	ORDINARY FULLY PAID	12,414,937	12/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OCEANA LITHIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

654593290

1.3 ASX issuer code

OCN

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/12/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Nov-2024 09:04	New - Proposed issue of securities - OCN	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of shortfall shares to the underwriters on or about 17 December 2024



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

OCN : ORDINARY FULLY PAID

Issue date

12/12/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

12,414,937

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.02200000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OCN : ORDINARY FULLY PAID	94,912,937

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OCNAH : OPTION EXPIRING 01-APR-2026 EX \$0.30	8,750,000
OCNAI : OPTION EXPIRING 10-JUN-2026 EX \$0.30	3,000,000
OCNAJ : OPTION EXPIRING 24-JUN-2025 EX \$0.30	3,500,000
OCNAK : PERFORMANCE RIGHTS	920,000
OCNAN : OPTION EXPIRING 11-SEP-2027 EX \$0.50	500,000
OCNAO : OPTION EXPIRING 17-OCT-2025 EX \$0.50	9,450,000
OCNAL : OPTION EXPIRING 24-JUN-2026 EX \$0.75	750,000
OCNAM : PERFORMANCE RIGHTS CLASS A	500,000