

PEAK MINERALS LIMITED - NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Peak Minerals Limited (ACN 072 692 365) (ASX: PUA) (**Peak** or the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

The Company advises that, as detailed in the Appendix 2A released dated today, 12 December 2024, it has issued 55,000,000 fully paid ordinary shares as approved by shareholders at the General Meeting held on 16 September 2024 (**Shares**).

The Company gives notice under Section 708A(5)(e) that:

- a) The Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
- b) as a disclosing entity the Company is subject to regular reporting and disclosure obligations;
- c) as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Corporations Act; and
- d) there is no information that is excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) as at the date of this notice which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This announcement has been authorised for release by the Board of Directors.

For further information, please contact:

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Peak Minerals Limited

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