

Market Announcement

12 December 2024

Golden Horse Minerals Limited (ASX: GHM) – Admission and Quotation

Description

Golden Horse Minerals Limited ('GHM') was admitted to the Official List of ASX on Thursday, 12 December 2024.

The securities of GHM will commence quotation at 1:00 PM AEDT on Monday, 16 December 2024.

The common shares of GHM ('Shares') will be settled in the form of CHESS Depository Interests ('CDIs') at a ratio of 1 CDI to 1 Share.

GHM raised A\$18,000,000 pursuant to the offer under its replacement prospectus dated 5 November 2024 (Replacement Prospectus) by the issue of 72,000,000 CDIs at an issue price of A\$0.25 per CDI.

Quotation information

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| Quoted securities | 155,900,671 CDIs |
| CDI Ratio | 1 CDI to 1 Share |
| ASX code | GHM |
| Time | 1:00 PM AEDT |
| Date | Monday, 16 December 2024 |
| ASX trade abbreviation | GOLDHORSE |
| ISIN | Fully paid ordinary shares: AU0000360109 |
| Registered office | Golden Horse Minerals Limited Address: Ground Floor, 34 Colin Street, West Perth WA 6005 Phone: +61 (0) 494 175 147 Email: info@goldenhorseminerals.com.au |
| Company secretary | Martin Bouwmeester |
| Share Registry | Australian Share Registry Computershare Investor Services Pty Limited Address: Level 17, 221 St Georges Terrace Perth WA 6000 Phone: 1800 674 996 Email: cgs@computershare.com.au |
| Balance date | 31 December |
| CHESS | Participating. CHESS and Issuer Sponsored. |
| Place of incorporation | British Columbia, Canada. |
| Dividend policy | See section 5.3 of the Replacement Prospectus. |
| Activities | Mineral exploration. |
| Lead manager | Canaccord Genuity (Australia) Limited and Euroz Hartleys Limited. |

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| Underwriter | N/A |
| ASX restricted securities | <p>36,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 December 2026, being 24 months from the date of Quotation.</p> <p>1,801,690 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 May 2025, being 12 months from the date of issue.</p> <p>4,065,339 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 December 2025, being 12 months from the date of issue.</p> <p>120,000 options exercisable at C\$0.39 on or before 6 December 2029, classified by ASX as restricted securities and to be held in escrow until 16 December 2026, being 24 months from the date of Quotation.</p> <p>300,000 options exercisable at C\$0.80 on or before 21 April 2026, classified by ASX as restricted securities and to be held in escrow until 16 December 2026, being 24 months from the date of Quotation.</p> <p>987,500 options exercisable at C\$0.39 on or before 30 November 2028, classified by ASX as restricted securities and to be held in escrow until 16 December 2026, being 24 months from the date of Quotation.</p> <p>1,000,000 warrants exercisable at A\$0.375 expiring on 6 December 2027 and to be held in escrow until 16 December 2026, being 24 months from the date of Quotation.</p> <p>1,000,000 warrants exercisable at A\$0.438 expiring on 6 December 2027 and to be held in escrow until 16 December 2026, being 24 months from the date of Quotation.</p> <p>2,000,000 warrants exercisable at A\$0.50 expiring on 6 December 2027 and to be held in escrow until 16 December 2026, being 24 months from the date of Quotation.</p> <p>2,500,000 warrants exercisable at C\$0.56 expiring on 4 July 2027 and to be held in escrow until 16 December 2026, being 24 months from the date of Quotation.</p> <p>600,000 performance rights expiring on 6 December 2027 and to be held in escrow until 16 December 2026, being 24 months from the date of Quotation.</p> <p>1,407,982 performance rights expiring on 30 November 2027 and to be held in escrow until 16 December 2026, being 24 months from the date of Quotation.</p> <p>170,489 performance rights expiring on 30 November 2028 and to be held in escrow until 16 December 2026, being 24 months from the date of Quotation.</p> <p>170,489 performance rights expiring on 30 November 2029 and to be held in escrow until 16 December 2026, being 24 months from the date of Quotation.</p> |
| Other securities not quoted | 1,743,750 options exercisable at various prices and expiring on various dates. |

28 warrants exercisable at various prices and expiring on various dates.
2,230,117 performance rights expiring on various dates.
795,000 inducement shares expiring on various dates.

What do I need to do and by when?

For further information, please refer to GHM's Replacement Prospectus.

Need more information?

For further information, please call GHM's registered office on +61 (0)494 175 147 or the Share Registry on 1300 850 505 (within Australia), or +61 3 9415 4000 (outside Australia) at any time between 8:30am and 5:00pm (Sydney time) on Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

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