



Announcement Summary

Entity name

JAMES BAY MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 13, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
JBY	ORDINARY FULLY PAID	18,250,000	13/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JAMES BAY MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

90659846901

1.3 ASX issuer code

JBV

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/12/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Oct-2024 09:35	New - Proposed issue of securities - JBY	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

JBY : ORDINARY FULLY PAID

Issue date

13/12/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

18,250,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As announced on 14 October 2024, Shares are issued as consideration for the acquisition of 100% of the issued capital of BMR and part consideration for the IML Earn-In.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2,737,500.000000

Any other information the entity wishes to provide about the +securities to be quoted

As announced on 14 October 2024, the Company has issued 16,250,000 Shares to the vendors of Battle Mountain Resources Pty Ltd (BMR) as consideration for the acquisition of 100% of the issued capital of BMR and 2,000,000 Shares to Americas Gold Exploration Inc as part consideration for the IML Earn-In. Refer to ASX announcement dated 14 October 2024 for further details.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
JBY : ORDINARY FULLY PAID	52,442,500

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JBYAB : ORDINARY FULLY PAID RESTRICTED	27,267,500
JBYAC : PERFORMANCE RIGHTS RESTRICTED	5,000,000
JBYAD : PERFORMANCE RIGHTS	2,250,000